

季度報告 QUARTERLY REPORT



2024年1月-3月
JANUARY-MARCH 2024



金融服務界 李惟宏議員

HON ROBERT LEE WAI-WANG

FUNCTIONAL CONSTITUENCY - FINANCIAL SERVICES

目錄

Table of Contents

序言	1
Foreword	
議會工作	
Council Work	
	3
出席率及參與情況	
Attendance and Participation	9
發表「十大刺激股市措施」	
Published the "Ten Measures to Stimulate the Stock Market"	10
2024至25年度政府財政預算案	
The 2024-25 Budget	
政策跟進	
Policy Follow-up	
《基本法》第二十三條立法	12
Basic Law Article 23 Legislation	
全國「兩會」及浙江省政協會議	13
Two Sessions and the CPPCC Zhejiang Provincial Committee Meeting	
跨境理財通	14
Cross-boundary Wealth Management Connect	
惡劣天氣交易安排	14
Trading and Clearing Arrangements in the Event of Extreme Weather	
新資本投資者入境計劃	15
New Capital Investor Entrant Scheme	
上市及市場改革事宜	
Listing and Market Reform	15
活動分享	
Event Sharing	
新春團拜 團結業界力量	16
Uniting Our Industry, Celebrating Chinese New Year	
立足業界 積極發聲出力	18
Speaking Up for Our Industry	
傳媒報導	23
Media Coverage	

踏入2024年第一季，不知不覺本屆議員任期已經過半，我很高興在這份工作報告中，向大家分享及匯報本季度的工作進展及最新情況。

本季最重要的國家大事之一，是為期八天的全國「兩會」。國家領導人就經濟政策和目標作出了重要決策，提出十大工作任務，包括加快發展新質生產力、堅定不移深化改革等。當中有不少地方與金融相關，我聯同金融服務界、香港中資銀行業協會及陳振英議員，聯合舉辦的2024年全國兩會主要精神宣講會，希望帶動業界深入探討兩會精神，以幫助香港配合國家發展。

國家給予香港金融業的肯定及關懷，確立了香港國際金融中心的定位。今年2月，中央港澳工作辦公室主任、國務院港澳事務辦公室主任夏寶龍來港考察調研，了解香港經濟發展等方面的最新情況。我在交流會上，以立法會財經事務委員會主席身份，向夏主任簡報有關香港金融業的現狀以及反映未來發展的建議。

發展經濟，離不開安全和穩定的社會環境，我非常榮幸在本季能夠參與和見證《維護國家安全條例草案》於立法會三讀全票通過。條例可從根本上消除營商和投資環境中的不明朗因素，保障有關金融基建不被攻擊，香港繼續成為國家金融改革的試驗田。

行政長官李家超表示，《基本法》23條正式立法後，香港可以集中精力，全面經濟拼發展。政府將落實好《施政報告》及《財政預算案》提出的推動經濟發展措施、把握機遇增加香港的競爭力。我樂見新一份預算案採納了本人的倡議，包括開拓新市場、持續改革和多元發展；亦都撤銷所有住宅物業需求管理措施，即及後所有相關交易無須再繳付額外印花稅、買家印花稅和新住宅印花稅，全面「撤辣」。此外，我在記者會上，還就目前港股市況持續低迷，發表「十大刺激股市措施」，包括政府匯集不同可控制的基金入市、檢討下調股票印花稅成效、研究取消手數要求、優化除牌機制等。我期待政府及監管機構積極考慮上述措施，並持續推進上市和市場改革，以及優化監管制度，包括檢視現行的前置式監管方式和著重披露為本的監管原則，重塑港股的競爭力，鞏固香港國際金融中心的樞紐地位。

新春伊始，萬象更新，於新春佳節之際，我聯同業界十一個協會，於香港交易所香港金融大會堂舉辦新春團拜，祝願龍年祖國繁榮昌盛，香港百業興旺、龍騰虎躍。感謝所有金融服務業界同仁和各個協會，過去兩年在重大的政治和經濟議題上對我的鼎力支持及幫助，期待2024年繼續作為業界代表及溝通渠道，與大家一齊團結努力、再創佳績！



As the first quarter of 2024 approaches, my current term as LegCo Member for Financial Services functional constituency has already passed the halfway mark. I am very pleased to share and report on the progress and latest development for this quarter with everyone.

One of the most important events of this quarter is the eight-day Two Sessions. Chinese leaders have made important decisions on economic policies, proposing ten major work tasks, including accelerating the development of new productive forces and deepening reforms. Many of the proposed development are related to finance. I jointly organized a seminar with our financial services industry, the Chinese Banking Association HK and Hon Ronick Chan, to learn about the spirit of "two sessions". The seminar highlighted the key messages on how Hong Kong can integrate into the country's development.

The Central Government emphasizes Hong Kong's status as an international financial center. In February 2024, Mr. Xia Baolong, Director of the Hong Kong and Macao Work Office of the Communist Party of China Central Committee and the Hong Kong and Macao Affairs Office of the State Council, visited Hong Kong to understand the latest of Hong Kong's economic development and district governance. As the Chairman of the Financial Affairs Committee of the Legislative Council, I briefed Mr. Xia on the current and future development of Hong Kong's financial industry.

Economic development cannot be achieved without a secure and stable social environment. I am very honored to participate in and witness the unanimous passage of the Safeguarding National Security Bill after the third reading in Legislative Council this quarter. The Bill can fundamentally eliminate uncertainties in the business and investment environment, protect the relevant financial infrastructure, and continue to serve as a testing ground for the country's financial reform.

HKSAR Chief Executive Mr. John Lee stated that after completing legislation on Article 23, Hong Kong can focus on comprehensive economic development. The government will implement the measures proposed in the Policy Address and Budget, promote economic development, and seize opportunities to enhance Hong Kong's competitiveness. I am pleased to see that the latest Budget has adopted many of my recommendations, including exploring new markets, continuous reform, and diversified development. Besides, the government abolished all demand-side management measures for residential properties: the Special Stamp Duty, the Buyer's Stamp Duty and the New Residential Stamp Duty will no longer be charged on all residential property transactions. Additionally, I called a news conference to publish the "Ten Measures to Stimulate the Stock Market" regarding the ongoing downturn in the Hong Kong stock market, including the government's gathering of different funds to enter the market, reviewing the effectiveness of reducing stock stamp duty, researching the cancellation of trading requirements, and optimizing delisting mechanisms. I look forward to the government and regulatory authorities actively considering the above measures, continuing to promote listing and market reform, as well as optimizing regulatory systems, including reviewing the current front-end regulatory approach and emphasizing disclosure-based regulatory principles, reshaping the competitiveness of Hong Kong stocks, and consolidating Hong Kong's pivotal position as an international financial center.

I held the Spring Reception 2024 with 11 industry associations at the beginning of the Chinese New Year at the HKEX Connect Hall, bringing us hope and prosperity in the Year of Dragon. I want to express my sincere thanks and appreciation to my industry peers and associations for your strong support and assistance in major political and economic issues over the past two years. I look forward to continue serving our industry to work together to achieve a bright future for the financial services industry!



2024年第一季度出席率及參與情況
Attendance and Participation in 2024 Q1



立法會大會
Council Meetings

100% (12/12)

《維護國家安全條例》

Safeguarding National Security Ordinance



在二讀辯論環節發言，支持為基本法23條立法。

I spoke during the second reading debate and supported the legislation of Article 23 of the Basic Law.

質詢
Questions



向財經事務及庫務局提出書面質詢，就中央發布的《前海深港現代服務業合作區總體發展規劃》中涵蓋的「深化金融業開放創新及深化深港金融融合發展」提問，關注前海發展、互聯互通產品等事宜。

I submitted a written inquiry to the Financial Services and Treasury Bureau on "deepening the opening-up and innovation of the financial industry and the integrated development of financial services between Shenzhen and Hong Kong" as covered in the "Overall Development Plan for the Qianhai Shenzhen-Hong Kong Modern Service Industry Co-operation Zone" promulgated by the Central authorities (particularly related to Qianhai's development and various Connect schemes).



向創新科技及工業局提出書面質詢，就政府「科技券計劃」優化措施，提出仍有中小型金融中介機構申請遇到困難，並關注申請數量、流程改善等情況。

Submitted a written inquiry to the Innovation, Technology and Industry Bureau regarding the enhancement measures for the Technology Voucher Programme (TVP), raising concerns that small to medium-sized financial intermediaries are still having difficulties applying for TVP. I expressed concern with the number of applications and suggested improvement procedures are necessary.

2024年第一季度出席率及參與情況
Attendance and Participation in 2024 Q1

議員議案 (部分發言)

Members' Motions (Selected Speeches)



發言支持「加強大灣區共同發展」議案，提出促進金融業融合相關建議。

I spoke in support of the motion on "Strengthening the joint development of the Guangdong-Hong Kong-Macao Greater Bay Area" and put forward relevant suggestions to promote the integration of the financial industry.



發言支持「關注中產需要」議案，建議在財政可控下，為中產提供短期稅務優惠。

I spoke in support of the motion on "Addressing the needs of the middle class" and proposed short-term tax incentives for the middle class while ensuring government finances remain stable.



發言支持「擦亮香港旅遊品牌」議案，提出配合盛事會議經濟政策，重塑香港旅遊品牌。

I spoke in support of the motion on "Polishing Hong Kong's tourism brand" by supporting the mega event economy and conference economy to reshape Hong Kong's tourism brand.



發言支持「全面落實正向教育，締造幸福校園」議案及修正案，提出進一步檢討現行教育政策、改革教育體制等。

I gave a speech in support of the motion and amendment on "Comprehensively implementing positive education to foster well-being in schools", and proposed suggestions for further reviewing current education policies and reforming the education system.



發言支持「進一步鞏固香港的國際化優勢」議案，表示必須要實現國家給予香港「八大中心」定位；並提出金融發展建議。

I gave a speech in support of the motion on "Further consolidating Hong Kong's advantages as an international city", stating that it is necessary to achieve the positioning of Hong Kong as one of the "eight major centers" as noted by the government and propose suggestions for financial development.



發言支持「北部都會區建設」議案，將北都發展成綠色可持續吸引創科企業都會。

I spoke in support of the motion on the "Northern Metropolis Construction" to turn the Northern Metropolis into a green and sustainable metropolis to continuously attract innovation and technology (I&T) enterprises.



發言支持「積極建設香港成為國際教育樞紐，為香港教育訂立一套全面的戰略發展藍圖」議案，說好中國故事。

I spoke in support of the motion on "Actively building Hong Kong into an international education hub by formulating a comprehensive strategic development blueprint for Hong Kong's education" to share the story of China.

2024年第一季度出席率及參與情況
Attendance and Participation in 2024 Q1



財經事務委員會
Panel on Financial Affairs

100% (3/3)

1月
January

當選為主席
Elected as Chairman

2月
February

討論議題：

- 香港金融管理局工作簡報
- 證券及期貨事務監察委員會2024-2025財政年度預算
- 會計及財務匯報局2024-2025財政年度預算及注資建議

Topics:

- Briefing on the work of Hong Kong Monetary Authority
- Budget of the Securities and Futures Commission for the financial year of 2024-2025
- Budget of the Accounting and Financial Reporting Council for the financial year of 2024-2025 and proposed funding injection



對金管局工作、證監會財政預算及會財局預算及注資、實施全球最低稅率和香港最低補足稅的法例修訂建議提問。

I raised questions about the work of the **Hong Kong Monetary Authority**, the budget of the **Securities and Futures Commission**, the budget and capital injection of the **Accounting and Finance Reporting Council**, and the proposed amendments on the implementation of a global minimum tax and minimum top-up tax in Hong Kong.



2024年第一季度出席率及參與情況 Attendance and Participation in 2024 Q1

3月
March

討論議題：

- 強制性公積金計劃管理局2024-2025財政年度預算及“積金易”平台的最新發展
- 保險業監管局2024-2025財政年度預算
- 有關風險為本資本制度和保險中介人費用的擬議附屬法例
- 就“基礎建設債券計劃”及“政府可持續債券計劃”為基本工程儲備基金的目的提高借款上限的擬議決議案

Topics:

- Budget of the Mandatory Provident Fund Schemes Authority for the financial year of 2024-2025 and latest development of the eMPF Platform
- Budget of the Insurance Authority for the financial year of 2024-2025
- Proposed Subsidiary Legislation on Risk-based Capital Regime and Insurance Intermediary Fees
- Proposed resolution to raise the maximum amount of borrowings for the purposes of the Capital Works Reserve Fund for the Infrastructure Bond Programme and the Government Sustainable Bond Programme



向積金局表達強積金目前基金開支比率偏高，整體費用需進一步降低，僱員的投資選擇亦應增加；可考慮讓僱員自行在金融中介機構開設戶口，直接買賣股票。

I expressed to the Mandatory Provident Fund Schemes Authority that the current expenditure ratio of MPF is relatively high, and the overall cost needs to be further reduced. Employees should also increase their investment choices, allowing employees to open their own accounts with financial intermediaries and directly buy and sell stocks should be considered.



就政府基本工程儲備基金的借款上限上調表示支持，詢問財庫局可否就政府的財政健全度及發債水平，向公眾進一步解說。

I expressed support to increase the borrowing limit of the Capital Work Reserve Fund and enquired whether Financial Services and the Treasury Bureau can provide further explanation to the public on the government's financial soundness and bond issuance level.



詢問保監局，實施《保險核心原則》有關制度是否遇到阻力；局方如何釋除業界疑慮及作出改善。

I enquired IA if there are any obstacles to implementing the relevant systems of the Insurance Core Principles, including how the authorities can dispel industry concerns and make improvements.

2024年第一季度出席率及參與情況
Attendance and Participation in 2024 Q1



環境事務委員會

Panel on Environmental Affairs

100% (4/4)



就「改善維港水質」議題，向局方了解有關雨水渠改造工程開展時間，及如何減少對當區居民造成的滋擾。

I queried the Environmental Protection Department about the time planned to launch the storm drainage improvement project and how to reduce the nuisance and inconvenience caused to local residents regarding the motion on "Improving the Water Quality of Victoria Harbor".



就「管制即棄膠餐具和其他塑膠產品的實施進展」整體安排表示支持，並關注法例實施初期，業界塑膠餐具及產品存貨問題。

I expressed support for the overall arrangements of the "implementation progress of the regulation in disposable plastic tableware and other plastic products" while concerned about plastic tableware and product inventory problems of the industry in the early stage of law enforcement.



就固體廢物收費的進度報告，詢問宣傳推廣、商品包裝及垃圾處理方式等，以增進公眾對垃圾徵費執行細節了解。

I enquired about the promotion, product packaging, and garbage disposal methods to enhance public understanding regarding the progress report on municipal solid waste charging.



就強化氣象預測及應對極端天氣能力，詢問政府有何計劃加強天文台等部門合作，以及預測準確性問題。

I enquired about the government's plans to strengthen cooperation with HKO and other departments, as well as the accuracy of predictions on the "Enhancing Capabilities in Meteorological Forecasting and Coping with Extreme Weather".



人事編制小組委員會

Establishment Subcommittee

100% (3/3)



理解並支持就「簡約公屋」項目開設有時限職位，但對「總建築師」一職的合約期提問。

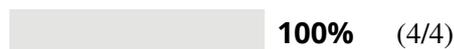
I understood and supported the creation of time-limited positions for the "Light Public Housing" (LPH) project, but questioned the contract period for the position of "Chief Architect".



2024年第一季度出席率及參與情況
Attendance and Participation in 2024 Q1



經濟發展事務委員會
Panel on Economic Development



從整體上支持「利便本地船隻和操作人使用電子證書」有關工作，並關注法例的措辭、電子化範圍，及系統的安全性等問題。

I supported the work of "Facilitating the use of e-certs for local vessels and operators" as a whole, but expressed concern about the wording of the revised legislation, scope of electronization, and system security.



工商及創新科技事務委員會會議
Panel on Commerce, Industry, Innovation and Technology



內務委員會
House Committee



財務委員會
Finance Committee



就荔枝角收押所重建計劃，詢問成本控制及詳細規劃等。

I inquired about cost control and detailed planning with regard to the Redevelopment of the Lai Chi Kok Reception Center.



匯報財經事務委員會中政府統計處基本工程儲備基金相關議題討論結果。

I reported on the discussion results with the Capital Projects Reserve Fund from the Census and Statistics Department on the Panel on Financial Affairs.



就新項目「向會計及財務匯報局注資」，關注項目的可持續性及業界利益。

I expressed concern on sustainability and industry interests with the proposal on "Accounting and Financial Reporting Council Proposed Funding Injection".



詢問爭取國際調解院總部落戶香港消息；並詢問擬設的「助理首席政府律師」職位聘用年期相關問題。

I enquired into the news related to the International Organization for Mediation to be headquartered in Hong Kong, and the duration of employment for the proposed position of Assistant Principal Government Counsel.

發表「十大刺激股市措施」

Published the "Ten Measures to Stimulate the Stock Market"



我在立法會大會上，發言支持「調整股市樓市政策」議案；

At the Council Meeting, I spoke in support of the motion on "Adjusting the stock and property markets policies to strengthen the impetus for growth" ;



並召開記者會，就目前港股市況持續低迷，發表「十大刺激股市措施」以提振目前疲弱港股，包括：

And held a press conference to announce the "Ten Measures to Stimulate the Stock Market" to boost the currently vulnerable Hong Kong stock market. The ten measures are summarized as follows:

- 1.政府善用現有資源，例如動用外匯基金入市，發揮「帶頭作用」。
- 2.檢討下調股票印花稅成效。
- 3.加快落實股票流動性小組的建議，並讓業界積極參與其中。
- 4.研究取消手數要求。
- 5.優化除牌機制。
- 6.改革強積金計劃。
- 7.放寬回購股票限制。
- 8.改革恒生指數篩選機制。
- 9.優化上市機制，提升競爭力。
- 10.提高南向「港股通」額度。



- 1.The government should make good use of existing resources, such as mobilized the use of the Exchange Fund to access markets* and play a "leading role"
- 2.Review the effectiveness of the reduction of stamp duty
- 3.Speed up the implementation of suggestions by the Task Force on Enhancing Stock Market Liquidity and engage with the industry
- 4.Research feasibility of canceling the requirement of lot size
- 5.Optimize the delisting mechanism
- 6.Reform the Mandatory Provident Fund Scheme
- 7.Relax the restrictions on share repurchases
- 8.Reform the screening mechanism of the Hang Seng Index
- 9.Optimize the listing mechanism and enhance competitiveness
10. Increase the quota of the southbound "Hong Kong Stock Connect"

我期待政府及監管機構積極考慮上述措施，並持續推進上市和市場改革，以及優化監管制度，包括檢視現行的前置式監管方式和著重披露為本的監管原則，重塑港股的競爭力，鞏固香港國際金融中心的樞紐地位。

I hope the government and regulatory authorities actively consider the above-mentioned measures, continue to promote listing and market reforms, and optimize the regulatory system, including reviewing the current front-loaded regulatory approach and focusing on disclosure-based regulatory principles to reshape the competitiveness of the local stock market and consolidate the pivotal status of Hong Kong as an international financial center.

*金管局表示，現時外匯基金的首要用途為穩定匯率，持有的港股約3%，被視為長期資產配置一部分。局方強調「不加不減」的立場沒有改變。

*The Hong Kong Monetary Authority (HKMA) states that the primary purpose of the Exchange Fund is to stabilize the exchange rate. Currently, around 3% of the Exchange Fund's portfolio are Hong Kong stocks and these holdings are regarded as part of the Exchange Fund's long-term asset allocation strategy. The HKMA emphasizes that its standpoint of "no additions, no reductions" has not changed.

收集意見

Collecting Feedback

與金融服務業界代表會面，聽取記錄對於新一份《財政預算案》意見。

Met with representatives from the financial services industry to collect their opinions on the Budget.



表達意見

Expressing Viewpoints

與立法會G19議員一同會見財政司司長，就2024/25年度財政預算案表達意見，從開源方案、節流措施、金融政策倡議，以及改善經濟民生等方面提出建議。

Met the Financial Secretary with G19 LegCo members to express opinions on the 2024/25 Budget, and put forward suggestions including plans to broaden sources of income, cost-cutting measures, financial policy initiatives, and improving the economy and people's livelihoods.



在2024-25財政預算案演辭傳媒簡報會發言，整體上對預算案表示支持。

Spoke at a media briefing of the 2024-25 Budget Speech and expressed support for the Budget.



我在財政預算案公佈後會見記者，表示預算案較為全面，而樓市全面「撤辣」亦凸顯政府做法相當積極。同時，亦樂見預算案採納了本人的倡議，包括開拓新市場、持續改革和多元發展。

As I met with reporters after the Budget was released, I believed that the budget was relatively comprehensive, while the overall removal of harsh measures for the property market also highlighted the proactive approach of the government. I am also delighted to see that the Budget has adopted my suggestions, including the opening-up of new markets, continuous reform, and diversified development.

► 開拓新市場
Open up new markets

推動在中東上市追蹤香港股票的指數基金 (ETF)，並吸引中東、東盟企業來港上市；與迪拜共同在香港舉辦氣候金融會議等。

Promote the listing of Hong Kong ETFs in the Middle East, attract Middle East and ASEAN companies to be listed in Hong Kong, and jointly hold a climate finance conference in Hong Kong with Dubai.

► 持續改革
Continuous reforms

全速落實促進股票流動性建議，包括惡劣天氣下維持市場運作、庫存回購股份機制等；豁免房地產信託基金 (REIT) 單位轉讓和期權莊家證券經銷業務的印花稅；延長「開放式基金型公司及房地產投資信託基金資助計劃」3年。

Implement suggestions to promote stock liquidity, such as maintaining market operations during extreme weather, a treasure stock buyback mechanism, exempt stamp duty for unit transfers for real estate trust funds (REITs), securities distribution business of optional market-makers, and extend "Grant Scheme Open-end Fund Companies and Real Estate Investment Trusts" for three years.

► 多元發展
Diversified development

促進債券零售化，令金融服務業更趨多元化發展；除了股票以外，亦須積極發展其他金融服務範疇；透過推動零售債市發展，有助滿足零售投資者對固定收益的需求。

Promote the retailization of bonds to make the financial services industry more diversified. In addition to stocks, it is also necessary to actively develop other financial service areas; facilitating the development of the bond retail market is conducive to help meet the needs of retail investors for fixed income.

但財政預算案並沒有提及政府入市支持證券市場以及檢討股票印花稅。我希望政府：
利用有關資源，發揮領導作用，協助提振市場信心

採取更積極措施，進一步考慮下調股票印花稅，例如只收單邊0.05%

However, the Budget does not mention the government's access to the market to support the securities market, and review of stamp duty. It is hoped that the government can:

Make use of relevant resources to play a greater leadership role to help boost market confidence

Adopt more proactive measures and further reducing stamp duty, such as by only charging 0.05% for unilateral parties

1. 《基本法》第二十三條立法 Basic Law Article 23 Legislation

《香港特別行政區基本法》第二十三條，是《香港特別行政區基本法》中第2章最後一條，其用意是促使立法禁止任何有損中華人民共和國國家主權、領土完整、統一及國家安全的行為。2024年3月，已在立法會通過首讀、二讀及三讀程序，獲制定成為法例。

Article 23 of the Basic Law is the last article of Chapter 2 of the Basic Law of the Hong Kong. The purpose of the legislation is to prohibit any behavior that endangers the sovereignty, unity, or territorial integrity of the People's Republic of China. In March 2024, the bill passed the first, second, and third readings in the Legislative Council and was enacted into legislation.

我作為業界代表，在諮詢期內，於不同場合表示支持政府相關立法工作，在不同活動場合傳達23條立法相關的必要性，並呼籲業界人士踴躍發表意見。

As a representative of the industry, I expressed my support for the relevant legislative work on different occasions during the consultation period, conveyed the necessity of Article 23 legislation, and called on people from the industry to actively express their opinions.



我出席財庫局舉辦的諮詢會，與超過40名來自會計界、保險業、證券業、資產和財富管理以及監管機構等代表，交流有關立法內容及意見。

I attended a consultation meeting organized by the FSTB and exchanged relevant legislative content and opinions with more than 40 representatives from accounting, insurance, securities, the AWM industry, and regulatory authorities.

出席立法會前廳交流會，與律政司副司長張國鈞、保安局局長鄧炳強等多名官員，討論《基本法》第23條立法等議題。

I attended Ante Chamber Exchange Sessions and discussed Article 23 legislation with Mr. Horace Cheung, Deputy Secretary for Justice, and Mr. Chris Tang, Secretary of Security, as well as other officials.



我去信保安局，對立法工作提出建議。

I wrote to the Security Bureau to put forth legislative suggestions.



香港基本法第23條已經完成立法，相信能令香港的營商環境更為穩定、法治得到進一步保障，有利於香港投資和金融市場的發展。

Article 23 of the Hong Kong Basic Law has been enacted, providing Hong Kong with a more stable business environment, further protecting the rule of law, and making it more conducive to the development of the investment and financial markets in Hong Kong.

2. 全國「兩會」及浙江省政協會議 Two Sessions and the CPPCC Zhejiang Provincial Committee

全國兩會閉幕，總理李強首份工作報告獲2895票，高票通過。政府工作總結了過去一年，國家在經濟社會發展主要目標任務取得圓滿成果，各項指標高質量發展紮實推進，社會大局保持穩定，全面建設社會主義現代化國家邁出堅實步伐。

Premier Li Qiang announced that his first work report during the "two sessions" passed with 2,895 votes. The report summarized the government's achievements over the past year in terms of economic and social development, and high-quality development of various indicators with solid advancement, so that overall social conditions have remained stable and are moving towards the development of a modern socialist country.

本人聯同金融服務界、中資銀行業協會、陳振英議員，主辦2024年全國「兩會」主要精神宣講會。I jointly organized a seminar on learning and implementing the spirit of "two sessions" with the financial services industry, the Chinese Banking Association HK, and Hon Ronick Chan.



我作為浙江省政協委員，出席中國人民政治協商會議第十三屆浙江省委員會第二次會議，積極參政議政。

As a member of the Zhejiang Provincial Committee of the CPPCC, I attended the second meeting of the 13th CPPCC Zhejiang Provincial Committee.

3. 跨境理財通

Cross-boundary Wealth Management Connect

1月24日，證監會公佈「跨境理財通」的合資格券商的准入條件及相關指引，指出持牌法團要與合資格內地券商建立伙伴關係並緊密合作，以確保所有準備工作妥善進行，亦要按照指引所載的要求，設立完善的系統、內部監控措施及運作流程。

持牌法團須向證監會提交業務計劃，以及自我評估報告等，以證明其營運已準備就緒，待收到證監會的不反對通知後，方可開展南向通、北向通業務，或同時開展兩項業務。

經修訂的《實施細則》已於2024年2月26日生效。

On 24 January, the SFC announced the eligibility criteria and guidance for licensed corporations to participate in Wealth Management Connect, which states that licensed corporations should partner with eligible mainland brokers to ensure all preparations under the WMC Scheme are executed properly. They should also establish comprehensive systems, internal control measures, and operational procedures in accordance with the requirements set out in the guidelines.

A licensed corporation must submit a business plan and self-assessment report to the SFC to prove that its operations are ready. Only after receiving a statement of no objection from the SFC may southbound or northbound trading commence.

The revised Implementation Rules came into effect on 26 February 2024.

我接受傳媒訪問時表示，內地公布優化「跨境理財通」業務試點，其間認可產品範圍擴展至中高風險及非複雜的基金，正擴闊本地證券行業的經營空間。

When I was interviewed by the media, it was noted that the mainland authorities had announced the optimized cross-boundary WMC Pilot Scheme, which stated that the scope of approved products can be extended to medium-high risk and non-complex funds, helping to expand the operational space of the local securities industry.

4. 惡劣天氣交易安排

Trading arrangements in extreme weather

港交所於2023年11月發佈有關香港證券及衍生產品市場於惡劣天氣下維持交易建議的諮詢文件，提議取消現行的惡劣天氣安排，證券市場及衍生產品市場在惡劣天氣下可繼續提供交易、結算及交收服務。

在2月5日財經事務委員會會議上，我向金管局表達兩點意見，包括：

- (1) 就惡劣天氣下的交易安排，希望當局協調各持份者支援券商的實物支票交收和結算；
- (2) 為調高電子方式轉帳的限額提供清晰的銀行指引和標準化的資金提存程序，便利大額轉帳。

In November 2023, the HKEX issued a consultation document on securities and derivatives trading under severe weather conditions. It is proposed to cancel the current arrangements in the event of extreme weather to allow the securities market and derivatives market to continue trading during extreme weather, and conduct clearing as well as settlement services.

At the Finance Committee meeting on 5 February, I expressed two opinions to the Hong Kong Monetary Authority, including:

Regarding trading arrangements during extreme weather, it is hoped that the authorities will coordinate with various stakeholders to support physical cheque delivery and settlement by securities companies.

It is hoped that clear banking guidelines and standardized fund withdrawal and deposit procedures can be provided to increase electronic transfer limits so that large-value transfers can be facilitated.

5. 新資本投資者入境計劃

New Capital Investor Entrant Scheme

「新資本投資者入境計劃」3月1日開始接受申請，合資格申請人須投資最少3,000萬港元於獲許投資資產。

在財政預算案建議書提及，支持落實「新計劃」，既有助吸引資金、人才落戶香港，亦可帶動香港金融服務及其他專業服務業的發展。建議在投資者風險可控之下，納入更多不同類型的投資產品，例如衍生工具、實物黃金、虛擬資產等，以提升計劃的吸引力。



The "New Capital Investment Entrant Scheme" opened for applications on 1 March. Eligible applicants must make an investment of a minimum of HK\$30 million in permissible investment assets. It is mentioned in the Budget that the implementation of the "New Capital Investment Entrant Scheme" is also supported, which will not only help attract capital and talent to settle in Hong Kong, but also promote the development of Hong Kong's financial services and other professional service industries. It is thus suggested that more different types of investment products, such as derivatives, physical gold, virtual assets, and others, are embraced under the context that investor risk can be controlled to enhance the attractiveness of the project.

6. 上市及市場改革事宜

Listing and market reform

參與香港證券業協會專責小組就「上市及市場改革」等事宜舉行的多次會議，共同商討業界面對的困難及改善建議。

將業界關注意見分為八大範疇，包括上市改革、除牌機制、收窄差價、手數問題、港交所基金平台、港幣-人民幣雙櫃台模式、借貸沽空機制等，匯集整理後致函港交所及財經事務及庫務局，加以關注及妥善跟進。

希望港交所和財經事務及庫務局積極探討上述業界關注的議題及建議，同時業界亦樂意與局方進行緊密溝通，共同推動香港金融服務業向前發展，提升及鞏固香港國際金融中心的樞紐地位。

I participated in multiple meetings held by the Hong Kong Securities Association task force on "Listing and Market Reform" to discuss the difficulties confronted by the industry and proposed suggestions for improvement.

Concerns from the industry are divided into eight major areas: listing reform, delisting mechanism, narrowing of spreads, issues of lot size, the Hong Kong Stock Exchange Fund Platform, the HKD-RMB Dual Counter Model, stock borrowing, and lending mechanisms. I have compiled all opinions and wrote to the HKEX and FSTB for follow-up.

I hoped that the HKEX and FSTB will actively discuss the above-mentioned issues and suggestions of concern with the industry.

The industry is willing to communicate closely with the FSTB to jointly promote the development of Hong Kong's financial services industry and enhance and consolidate status of Hong Kong as an international financial center.



新春團拜 團結業界力量 Uniting Our Industry, Celebrating Chinese New Year

很高興聯同業界十一個協會，於香港交易所香港金融大會堂舉辦新春團拜，與一眾來賓於典禮上祝願香港在龍年「金股齊鳴，萬事興『龍』」。

I am so pleased to be here with 11 industry associations to hold the Spring Reception 2024 at the HKEX Connect Hall, bringing Hong Kong hope and prosperity in the Year of Dragon with all distinguished guests.



主禮嘉賓、財政司司長陳茂波表示，市場現時已經具備相對有利的條件，要發展新產品、吸引新資金、開拓新市場，相信香港的金融市場和金融業界必定能迎來更好的發展。

Mr. Paul Chan, Financial Secretary of Hong Kong and the officiating guest, stated that the market now has relatively favorable conditions to develop new products, attract new funds, and explore new markets. He believes that the local financial market and industry will definitely usher in better development.



港交所主席史美倫指出，雖然外圍環境有壓力，但有賴業界的齊心協力，今年在一系列正面因素促進之下，香港金融業將會迎來更多發展機遇。

Mrs. Laura Cha, Chairman of HKEX Group, expresses that despite pressure from the external environment, with concerted efforts of the industry, Hong Kong's financial industry expects more development opportunities this year with the promotion of a series of positive factors.



本人表示，金融服務業界正面對挑戰，但相信香港作為國家連通世界的「超級增值人」，能吸引「一帶一路」、中東、東盟等海外不同資金，盤活市場。本人呼籲業界未來需要繼續開拓新市場、多元發展及持續改革。

The financial services industry faces many challenges, but I believe that Hong Kong can continue serve as a "super connector" connecting the world and attract different overseas funds from the Belt and Road, Middle East and ASEAN countries to revitalize the market. I urge our industry to explore new markets, diversify our businesses and continuously reform.

新春團拜 團結業界力量
Uniting Our Industry, Celebrating Chinese New Year



今次團拜邀請了近400位業界朋友參與，五隻舞獅的表演更是為喜氣洋洋的場合增添了熱鬧的色彩。非常感謝各位業界代表和各個協會，過去一年在重大的政治和財經議題上的鼎力支持和幫助；也感謝衆多議員同事們到場支持。祝願龍年祖國繁榮昌盛，香港百業興旺、龍騰虎躍！

The Spring Reception saw nearly 400 participants from various industries gather. The lion dance performance added a lively atmosphere to the festive occasion. I would like to express my gratitude to all industry representatives and associations for your strong support and assistance on major political and financial issues over the past year. Thank you to all colleagues from the Legislative Council for your attendance and support. I wish prosperity for both China and Hong Kong in the Year of Dragon!



立足業界 積極發聲出力 Speaking Up for Our Industry

出席香港股票分析師協會、香港證券學會主辦的金融服務界協會領導午餐會，交流業界關心議題。 Attended the leadership luncheon for financial service associations hosted by the Hong Kong Institute of Financial Analysts and Professional Commentators and the Hong Kong Securities Professionals Association to exchange opinions on industry concerns.



與香港資本市場專業人員協會會面，商議中小企上市融資問題及改善建議等。 Met with the Hong Kong Capital Markets Professionals Association to discuss the problems of SMEs' listing and financing and proposals for improvement.



出席由香港特區政府投資推廣署、香港中國企業協會主辦新春酒會。 Attended the Spring Reception hosted by Invest Hong Kong and the Hong Kong Chinese Enterprises Association.



與金銀業貿易場同仁一同出席首屆亞太區家族辦公室發展論壇。 Attended the first Asia Pacific Family Office Development Forum with colleagues from the Chinese Gold and Silver Exchange.



與恒生指數公司管理層見面，對近年發展及表現交換意見。 Met with the management of Hang Seng Index Company to exchange views on recent developments and performance.



立足業界 積極發聲出力
Speaking Up for Our Industry

與業界領導出席第17屆亞洲金融論壇開幕禮。
Attended the opening ceremony of the 17th Asian Financial Forum with industry leaders.



出席2024香港資本市場論壇，關注透過市場誠信和健全治理推動可持續發展。

Attended the Hong Kong Capital Markets Forum 2024 to promote sustainable development through market integrity and sound governance.



出席金融業志同會例行聯誼晚宴，與業界交流。
Attended a regular networking dinner of the Financial Industry Association to exchange views with industry professionals.



出席香港國際機場零售債券發行儀式。

Attended the Issuance Ceremony of the Hong Kong International Airport Retail Bond.



出席香港財務顧問協會28週年春季晚宴並發表演講。

Attended and delivered a speech at the 28th Anniversary Spring Dinner of the HKFA.

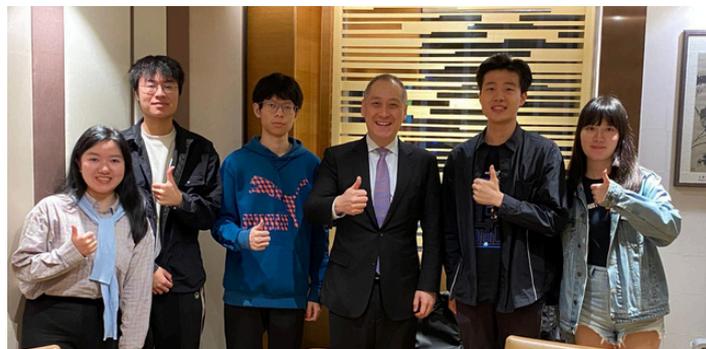


出席「香港中資基金業協會·彭博——2023離岸中資基金大獎」。

Attended the HKCAMA · Bloomberg - 2023 Offshore Chinese Fund Awards.



立足業界 積極發聲出力
Speaking Up for Our Industry



立足業界 積極發聲出力
Speaking Up for Our Industry



立足業界 積極發聲出力
Speaking Up for Our Industry



香港仔
Lion Rock Daily



李惟宏表示夏寶龍與香港金融界代表會面，充分顯示中央對香港金融發展的重視和支持，鼓舞業界配合國家各項聯通內地和香港金融等政策措施，幫助環球投資者更好參與內地市場。

Mr. Robert Lee stated that the meeting between Mr. Xia Baolong and representatives of the Hong Kong financial industry fully demonstrates the central government's support for Hong Kong's financial development, encourages the industry to cooperate with various national policies and measures to connect the mainland and Hong Kong's finance, and helps global investors better participate in the mainland market.

明報
Ming Pao

本港首階段禁用即棄塑膠餐具及其他塑膠產品4月22日實施。金融服務業界李惟宏關注，飲食業界倘於適應期仍未售完即棄膠餐具，政府會否提供協助回收。

The first phase of regulating disposable plastic tableware and other plastic products in Hong Kong will be implemented on 22 April. Hon Robert Lee, LegCo Member for Financial Services, is concerned about whether the government will provide assistance in recycling disposable plastic tableware if it is not sold out during the adaptation period in the catering industry.

立法會環境事務委員會昨討論管制即棄餐具準備工作。謝展寰稱，當局會派員到全港中小型食肆、零售店及酒店等作宣傳教育；另會讓供應商了解法例要求，以改售替代品，幫助相關商戶轉型，有信心管制計劃屆時順利展開。

民建聯葛珮帆指出，不少餐飲小店及市民仍未清楚新法例，促政府多做宣傳。她最近走訪小店，有業界不知規管即棄膠餐具新法例。金融服務業

界李惟宏關注，飲食業界倘於適應期仍未售完即棄膠餐具，政府會否提供協助回收。

被問適應期用不完存貨 稱可出口

謝展寰表示，去年10月通過規管即棄膠餐具法例後，政府已聯絡大型餐具供應商，至於餐飲業界在法例生效後6個月適應期內仍可繼續提供即棄膠餐具。他又稱業界存貨不會多於半年，適應期過後如仍有存貨亦可出

「跨境理財通」優化後，首次容許證券公司參與業務試點，金融服務界議員李惟宏表示，中小型證券商可能需要考慮合併，以達標參與計劃，又指尋求內地證券商合作未必是困難之處，但需要找到好的合作方。

After the optimization of the WMC Scheme, securities firms are allowed to participate in the pilot scheme for the first time. Hon Robert Lee, LegCo Member for Financial Services, stated that small and medium-sized securities firms may need to consider mergers to meet the participation requirements. He also indicated that seeking cooperation from mainland securities firms may not be difficult, but it is necessary to find good partners.

本地券商不急搶灘 審慎研究內地法規

「跨境理財通」優化後，首次容許證券公司參與業務試點，在香港擁有分支機構的大型中資券商據報都積極參與。不過，多家本地證券商都指，不急於飲「頭啖湯」，目前仍在研究階段。有券商高層指，始終涉及內地方面，對於部分本地機構是新領域，故需要審慎研究，以免違規。本報向多間券商查詢參與理財通的意願，富途證券、耀才證券、信誠證券、中信證券經紀(香港)及輝立證券均指有意參與，並正在研究中。

信誠聯席董事張智威表示，公司正積極研究及了解理財通規定，認為對未曾接觸過內地市場的券商，要先熟悉內地法規確保合規。他指尋找內地券商建立合作的難度不大，因為中港券商都想合作「做生意」，以達致雙贏。中信證券經紀(香港)表示，將積極參與此次跨境理財通計劃，希望藉此機會，提升其境內外的品牌影響力，目前其業務流程和系統開發正有

序準備中。富途則認為公司具有獨特的優勢，將有助於加速跨境理財通(南下)項目的進展。

尋內地券商合作不難

立法會金融服務界議員李惟宏表示，在理財通的要求限制下，中小型證券商可能需要考慮合併，以達標參與計劃，又指尋求內地證券商合作未必是困難之處，但需要「逐個傾，搵好的合作方」，暫時未見業界表示困難。早前有內報報道，跨境理財通擴容後的首批券商名單已基本確定，以註冊於大灣區並在香港擁有分支機構的大型券商為主，首批參與券商總數或達6間，以「南向通」業務為主，即向內地投資者提供港澳金融機構代銷的理財產品。證監會早前指，已有券商提出申請，並在審批階段，但未必很快有首批參與理財通的券商名單。證監會提醒，有意參與理財通的券商最好在開展業務前3個月提交申請文件，參與券商必須與內地券商建立合作，和提交自我評估報告及業務計劃等。



文匯報
Wen Wei Po

立法會金融服務界議員李惟宏指，港股近年低迷，需要走向多元化發展方向，可以「進取啲」吸引環球投資者，以「基建項目證券化」打包發債，減輕財政負擔。

Hon Robert Lee, LegCo Member for Financial Services, indicated that the Hong Kong stock market has been sluggish in recent years and needs to move towards diversified development to attract global investors in a more "aggressive" way, and package bond issuance through "the securitization of infrastructure" to reduce the financial burden.



香港電台
RTHK

經濟日報
HKET

金融服務界議員李惟宏表示，金融服務界面對挑戰，需從開拓新市場、持續改革、促進多元發展三方面着手。

Hon Robert Lee, LegCo Member for Financial Services, stated that the challenges faced by the financial services industry need to be addressed from three aspects: exploring new markets, continuing reforms, and promoting diversified development.

東方日報
Oriental Daily

金融服務界議員李惟宏表示，香港的競爭優勢是低稅率，政府作出澄清是發放不希望輕易改變的正面訊息。現時增加任何稅收對市場都不利。他相信有其他方式開源節流，改善政府的財政壓力。

Hon Robert Lee, LegCo Member for Financial Services, stated that Hong Kong's competitive advantage is its low tax rates, and the government's clarification is a positive message that this is not easily changed. Any increase in taxes at present is detrimental to the market. He believes there are other ways to increase revenue and reduce costs, and improve the government's financial pressure.

庫房空虛 議員倡再降股票印花稅

【本報訊】面對巨大財政赤字，雖然政府早前強調要開源節流，卻表明不會開徵多項新稅，有財金官員更強調無論目前或短期，均不具備條件開徵資本增值稅，亦表明不會考慮開徵陸路離境稅或消費稅。有議員亦指若開徵新稅，擔心令投資者卻步，然而股票交投淡靜，建議下調股票印花稅。

開徵新稅或損投資者意欲

金融服務界議員李惟宏昨在電台節目中表示，香港的競爭優勢是低稅率，政府作出澄清是發放不希望輕易改變的正面訊息。現時增加任何稅收對市場都不利。他相信有其他方式開源節流，改善政府的財政壓力。另一議員容海恩亦指，政府鼓勵更多企業來港落戶，如現階段徵收新稅，擔心會令投資者卻步，將資金調到其他國家而非香港。

雖然政府早前把股票印花稅由0.13%下調至1.1%，但股市仍然一潭死水，業界一直要

求政府進一步下調稅率。容海恩亦指在股票交投淡靜下，她建議下調股票印花稅，金管局亦可以調整外匯基金投資成分，買入本地股票。

對於政府早前表示，對於多年未增加收費的公共服務或涉及用者自付原則的項目，是時候檢視，繼而又傳出公立醫院急症室擬增收收費的消息。容海恩指在現時經濟狀況下，市民不想有大轉變，希望政府作檢視時做好諮詢工作。



立法會金融服務界議員李惟宏表示，現時政府面對財政赤字，下調股票印花稅的建議未必能太進取，認為從理性角度要取得平衡；認為香港應持續開拓新市場並持續改革，例如考慮調整每手股票買賣限制，增加市場零售化程度，促進更多投資者入市等。

Hon Robert Lee, LegCo Member for Financial Services, stated that the current government's proposal to lower the stamp duty on stock may not be too ambitious in the face of fiscal deficits, and believes that a balance should be achieved from a rational perspective. It is believed that Hong Kong should continue to explore new markets and implement continuous reforms, such as adjusting the buying and selling restrictions of each stock, increasing the degree of market retailing, and promoting more investors to enter the market.



大公報
Ta Kung Po

立法會金融服務界議員李惟宏向《大公報》表示，相信基本法第23條立法後，能讓社會更加穩定，能更全心全意去「拼經濟」，保持香港國際化特色。國際金融周的舉辦，正是香港國際化優勢的體現，也是國際金融界對香港投下的信心票。

Hon Robert Lee, LegCo Member for Financial Services, expressed that after Article 23, society can become more stable, and the people of Hong Kong can focus on economic development while maintaining Hong Kong's international status. The International Financial Week is a reflection of Hong Kong's internationalization advantages and a vote of confidence from the international financial community in Hong Kong.



香港01
HK01

立法會金融服務界議員李惟宏表示，理財通2.0版本已能夠突破性容許券商參與，期望日後有更多優化措施，令更多不同類型的券商均能受惠。

Hon Robert Lee, LegCo Member for Financial Services, stated that the WMC 2.0 scheme has made a breakthrough in allowing securities firms to participate, and it is expected to feature more optimization measures in the future to benefit different types of securities firms.

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