



# 2022-2025

## 第七屆立法會工作報告

Report on the Work of the  
Seventh Term Legislative Council



李惟宏 立法會議員  
(功能界別 - 金融服務界)

HON ROBERT LEE WAI-WANG  
LEGISLATIVE COUNCIL MEMBER  
(FUNCTIONAL CONSTITUENCY - FINANCIAL SERVICES)

# 目錄

## Table of Contents

### 第七屆立法會工作回顧

#### Review of the Work of the Seventh Term Legislative Council

1-5

### 重點工作

#### Key Objectives

6-19

##### 融入國家發展大局

Integration into the National Development

6-10

##### 維護國家安全

Safeguard National Security

11-12

##### 支持金融強國建設

Building a Country Strong in Finance

13

##### 市場改革、多元化發展及拓展市場

Reforming Markets, Diversifying Development and Expanding Markets

14-19

### 議會工作

#### Council Work

20-56

##### 參與立法會事務紀錄

Attendance Records for the Seventh Term of LegCo

20-22

##### 前廳交流會

Ante Chamber Exchange Sessions

23

##### 行政長官答問會

Chief Executive's Question and Answer Sessions

24

##### 金融相關法案及質詢

Legislation and Questions Related to Finance

25-31

##### 議員議案

Members' Motions

32

##### 10大刺激股市措施

Top 10 Measures to Stimulate the Stock Market

33

##### 施政報告及財政預算案諮詢工作

Policy Address and Budget Consultation

34-47

##### 財經事務委員會

Panel on Financial Affairs

48-55

##### 其他委員會

Other Panels and Committees

56



# 目錄

## Table of Contents

### 聯繫業界

#### Connecting with the Industry

57-75

##### 新春/國慶酒會

Spring Reception/National Day Reception

57-58

##### 組織業界到訪內地

Organizing Industry Visits to the Chinese Mainland

59

##### 為業界發聲

Express Industry's Opinions

60-62

##### 業界協會交流

Industry Association Exchange

63-64

##### 香港證券業協會的工作匯報

Working Report of the Hong Kong Securities Association

65-66

##### 金銀業貿易場 (現稱香港黃金交易所)的工作匯報

Work Report of the Chinese Gold and Silver Exchange (now known as the Hong Kong Gold Exchange)

67-68

##### 促進股票市場流動性專責小組

The Task Force on Enhancing Stock Market Liquidity

69

##### 推動黃金市場發展工作小組

Working Group on Promoting Gold Market Development

70

##### 深港金融合作委員會

The Shenzhen-Hong Kong Financial Co-operation Committee

71

##### 促進業界與相關部門交流

Facilitate Exchanges between the Industry and Related Departments

72-74

##### 參與業界活動

Industry Engagement

75

### 活動分享

#### Activities Updates

76-83

##### 到訪不同城市

Organizing Industry Visits to the Chinese Mainland

76-79

##### 聯繫政商業界

Connect with Political and Industry Representatives

80

##### 議會以外關愛社區

Caring for Society

81-84

### 媒體報導

#### Media Coverage

85-88

### 過往工作報告

#### Previous Reports

89-90

# 第七屆立法會工作回顧

回顧過去4年，感受良多。由上任初期，香港經濟飽受疫情困擾，議會和業界活動亦受到相當的限制；其後疫情過去，經濟得以全面復常。2024年初，《基本法》第23條立法，堵塞相關國家安全的漏洞；在國家全力支持、特區政府和社會各界共同努力下，確保了「一國兩制」在港發展行穩致遠。受惠中證監推出五項措施，鼓勵更多內地龍頭公司來港上市，今年港股無論在成交、新股及回報都有大幅增長，香港亦於《全球金融中心指數》中位列全球第三，充分肯定香港作為國際金融中心的領先地位與實力。

## 立法會工作

立法會會期內，我提出了多項建議並成功取得進展。首先是降低交易成本，包括2023年下調股票印花稅，其他的亦有豁免市場莊家就雙幣櫃檯交易的印花稅、減免房地產投資信託基金(REITs)及期權做市商的印花稅，以及簡化印花稅手續。同時，我亦積極推動上市及市場改革，欣見監管機構接納本人及業界意見，包括提高上市審批的確定性，如就全新新股申請分別發出最多兩輪提問、40個營業日內確認；落實保證金的存入安排、優化保證金和抵押品要求，以及研究改革手數要求等。我亦樂見監管機構持續擴闊跨境理財通，例如允許非銀行機構參與；並且新增遙距開戶國家，涵蓋中東和東盟國家，便利業界開拓新市場。

作為立法會議員，其中一項重要工作，就是每年按施政報告和財政預算案匯集業界意見，並向政府提交建議書；當中的建議眾多，例如更重視大宗商品和黃金交易、關注無紙證券制度的新收費對業界成本的影響、激活GEM改革、深化互聯互通、推動金融科技發展，以至促進產品代幣化和零售化。此外，我亦透過支持修訂《打擊洗錢及恐怖分子資金籌集條例》，推動數字資產發展；並持續跟進家族辦公室的稅務優惠和新資本投資者入境計劃的優化建議。我亦提出了兩個議員議案，環繞建設金融強國、推動金融高質量發展，藉此反映業界意見和建議；亦有舉行記者會，公佈10大刺激股市措施。

另一方面，我是促進股票市場流動性專責小組和推動黃金市場發展工作小組的成員，分別為推進股票及黃金市場發展出謀獻策。我亦擔任財經事務委員會主席(曾任副主席)，主持有關會議並討論多個重要的金融議題。同時，我亦就資產管理、期貨、有限合夥基金、上市及證券改革等議題提出多個口頭及書面質詢，並且在行政長官問答會期間，詢問如何進一步推動中小企和黃金市場發展。

# 第七屆立法會工作回顧

## 促進內聯外通

除了議會工作外，令我最難忘的，莫過於參與紀念抗戰勝利80周年及閱兵活動（毋忘國家主席習近平的重要講話：銘記歷史、緬懷先烈、珍愛和平、開創未來），以及與夏寶龍主任見面，並向其簡報有關香港金融業的現狀以及未來發展的建議。作為浙江省政協委員，我亦努力推動浙江和香港兩地在經貿、投融資、旅遊、教育等方面的交流合作。我亦參加過不少外訪團，例如香港證券業協會舉辦的大灣區考察團，以及香港中華總商會舉辦的越南外訪團，均令我獲益良多。

我亦積極參與業界組織的工作，包括香港證券業協會及金銀業貿易場（現稱香港黃金交易所），分別每月作出有關立法會工作的報告，出席率達90%；並且擔任香港中華總商會副會長，致力推廣香港的營商環境，說好中國和香港故事。此外，我亦會與業界及其他議員舉辦兩會精神座談會，探討國家在兩會中重要決策及講話；每年亦會聯同業界協會分別舉辦金融服務業國慶酒會，以及新春酒會，並邀請特首或財金官員作主禮嘉賓，與監管機構、立法會議員以及業界代表們歡聚交流。

## 惠民生謀福祉

對於各項民生福祉的事務，我亦非常關心，例如透過不同的事務委員會，推廣及促進環境、社會及管治（ESG）、創科、旅遊、新能源等行業發展；與譚岳衡議員設立的聯合地區辦事處，舉辦金融防騙、普惠金融講座；通過參與社區活動，關懷老幼、弱勢社群；以及積極推動青年發展，包括出席香港中文大學和聲書院高桌晚宴並作演講嘉賓，與學生們分享我的立法會工作、求職和投資小貼士。



總括而言，擔任立法會議員，對我來說，是非常有意義。面對議會排山倒海的工作，自己深深體會到為民服務的使命感，衷心感謝金融服務業界的信任和支持，以及同業給我提供的大量寶貴意見。期望特區政府積極研究及接納業界的建議，共同推動香港金融服務業向前發展，增強發展動能，鞏固香港「八大中心」定位，確保香港的競爭力和經濟持續發展。

李俊宏

謹啟



# Review of the Work of the Seventh Term Legislative Council

Looking back at the past four years, it's been quite a journey. From the beginning of my term, Hong Kong's economy was severely impacted by the pandemic, and parliamentary and industry activities were subject to significant restrictions. Since then, the pandemic has passed, and the economy has fully recovered. In early 2024, Article 23 of the Basic Law was enacted, plugging loopholes in national security. With the full support of the nation and the concerted efforts of the SAR government and all sectors of society, we have ensured the steady and long-term development of "One Country, Two Systems" in Hong Kong. Thanks to the five measures introduced by the China Securities Regulatory Commission to encourage more leading Chinese companies to list in Hong Kong, Hong Kong stocks have seen significant growth this year in terms of trading volume, new listings, and returns. Hong Kong also ranked third globally in the Global Financial Centers Index, fully affirming its leading position and strength as an international financial center.

## Legislative Council Work

During the Legislative Council session, I put forward a number of proposals and successfully achieved progress. First, we will reduce transaction costs, including lowering stock stamp duty in 2023. Other measures include exempting stamp duty on stock transferred conducted by market maker on dual-counter stocks, waiving transfer of real estate investment trust ("REIT") units and jobbing business performed by options market-makers. At the same time, I am actively promoting listing and market reforms. I am pleased that regulators have taken my and the industry's opinions into account. These include increasing the certainty of listing approvals, such as issuing up to two rounds of questions for new IPO applications, with confirmation within 40 business days; implementing margin deposit arrangements, optimizing margin and collateral requirements, and exploring reforms to lot size requirements. I am also pleased to see regulators continue to expand Cross-boundary Wealth Management Connect Scheme, such as allowing non-bank institutions to participate; and adding new countries for remote account opening, including those in the Middle East and ASEAN, to facilitate the industry's expansion into new markets.

As a Legislative Council member, one of my key responsibilities is to gather industry feedback and submit proposals to the Government annually based on the Policy Address and Budget. These proposals include placing greater emphasis on commodity and gold trading, addressing the impact of new fees on industry costs under the Uncertificated Securities Market (USM) Regime, revitalizing GEM reform, deepening interconnection, promoting fintech development, and facilitating the tokenization and retailization of products. Furthermore, I promote the development of digital assets by supporting the amendment to the Anti-Money Laundering and Counter-Terrorist Financing Ordinance and continue to monitor tax incentives for family offices and proposals to enhance the New Capital Investor Entrant Scheme. I also proposed two motions, focusing on building a strong financial nation and promoting high-quality financial development, to reflect industry opinions and suggestions. In addition, I held a press conference to announce ten major measures to stimulate the stock market.

# Review of the Work of the Seventh Term Legislative Council

I am a member of the Task Force on Enhancing Stock Market Liquidity and the Working Group on Promoting Gold Market Development, contributing ideas and suggestions to promote the development of the stock and gold markets, respectively. I also serve as Chairman (and formerly Deputy Chairman) of the Panel on Financial Affairs, chairing meetings to discuss a number of important financial issues. I also raised a number of oral and written questions on topics such as asset management, futures, limited partnership funds, listings, and securities reform. During the Chief Executive's Question and Answer Session, I also inquired about how to further promote the development of SMEs and the gold market in Hong Kong.

## Promoting Internal and External Connectivity

Apart from my work in the Legislative Council, my most memorable experiences were participating the commemorative activities of the 80th Anniversary of Victory in the Chinese People's War of Resistance Against Japanese Aggression and the World Anti-Fascist War, which include a commemorative rally and military parade (remembering President Xi Jinping's important speech: we remember history, honor martyrs, cherish peace, and create a great future). I also met with Director Xia Baolong and briefed him on the current state of Hong Kong's financial industry and proposals for its future development. As a member of the Zhejiang Provincial Committee of the Chinese People's Political Consultative Conference, I worked hard to promote exchanges and cooperation between Zhejiang and Hong Kong in areas such as trade, investment and financing, tourism, and education. I further participated in numerous overseas delegations, such as the Greater Bay Area delegation organized by the Hong Kong Securities Association and the Vietnam delegation organized by the Chinese General Chamber of Commerce, which were extremely beneficial to me.

Furthermore, I actively engaged with industry organizations, including the Hong Kong Securities Association and the Chinese Gold and Silver Exchange (now known as the Hong Kong Gold Exchange). I provided monthly reports on Legislative Council work, with an attendance rate of 90%. As Vice President of the Chinese General Chamber of Commerce, I strive to promote Hong Kong's business environment and tell the story of both China and Hong Kong. Furthermore, I organize seminars with industry and other legislators on the spirit of the "two sessions" to discuss important national decisions and speeches made during the sessions. Every year, I collaborate with industry associations to host National Day and Spring receptions for the financial services industry, inviting the Chief Executive or financial officials as guests of honor to gather and exchange ideas with regulators, Legislative Council members, and industry representatives.

# Review of the Work of the Seventh Term Legislative Council

## Promoting People's Well-being

I am deeply concerned about various issues related to people's well-being. For example, through various panels, I promote and foster the development of industries such as Environment, Social and Governance (ESG), Innovation and Technology (I&T), tourism, and new energy. I have established a joint district office with Dr Hon TAN Yueheng to organize seminars on financial fraud prevention and inclusive finance. I care for the elderly, children, and vulnerable groups through community activities. I also actively promote youth development, including attending the High Table Dinner at Lee Woo Sing College of the Chinese University of Hong Kong as a guest speaker, sharing my Legislative Council work, job hunting, and investment tips with students.

In short, serving as a Legislative Council Member is extremely meaningful to me. Facing the overwhelming workload of the Legislative Council, I have deeply felt my sense of mission to serve the people. I sincerely thank the financial services industry for their trust and support, and for the valuable advice they have provided me. I hope that the SAR Government will actively consider and incorporate the industry's suggestions, and together we will promote the development of Hong Kong's financial services industry, enhance its development momentum, consolidate Hong Kong's position as one of the "Eight Centers," and ensure Hong Kong's competitiveness and sustainable economic development.



與中央港澳工作辦公室主任、國務院港澳事務辦公室主任夏寶龍會面

- 2025年6月18日至22日: 夏寶龍主任訪港考察調研, 先後會見立法會議員、與香港工商界和金融界人士互動交流, 出席者包括主要商會和企業代表。參與官員包括行政長官李家超、財政司司長陳茂波、財政司副司長黃偉綸、財庫局局長許正宇等。
- 2024年2月22日至28日: 國務院港澳事務辦公室夏寶龍主任與立法會主席及立法會委員會正副主席進行交流; 當中, 本人以財經事務委員會主席身份, 向夏主任簡報有關香港金融業的現狀以及未來發展的建議。
- 2023年4月16日: 夏寶龍主任到訪立法會, 與全體議員會面; 這次是歷史性有中央領導人來到立法會會議廳, 與議員交流。出席者還有行政長官李家超、中聯辦主任鄭雁雄。夏主任鼓勵議員在行政主導下, 繼續做好工作, 為市民謀福祉, 並期望全體立法會議員團結齊心。

Meeting with Xia Baolong, Director of the Hong Kong and Macao Work Office of the Communist Party of China Central Committee and the Hong Kong and Macao Affairs Office of the State Council

- June 18-22, 2025: Director Xia Baolong visited Hong Kong for research and discussions, meeting with Legislative Council members and interacting with representatives from the Hong Kong business and financial sectors. Attendees included Chief Executive John Lee Ka-chiu, Financial Secretary Paul Chan Mo-po, Deputy Financial Secretary Michael Wong Wai-lun, and Secretary for Financial Services and the Treasury Christopher Hui Ching-yu, among others.
- February 22-28, 2024: Director Xia Baolong from the State Council's Hong Kong and Macao Affairs Office exchanged views with the President of the LegCo and the Chairmen and Deputy Chairmen of the Panels of the LegCo. I, in my capacity as a Chairman of the Financial Affairs Committee, briefed Director Xia on the current status of Hong Kong's financial industry and suggestions for future development.
- April 16, 2023: Director Xia Baolong visited the Legislative Council and met with all members. This marked a historic occasion with a Leader of the Central Government visiting the Legislative Council chamber to interact with legislators. Attendees included Chief Executive John Lee Ka-chiu and Zheng Yanxiong, the Director of the LOCPG. Director Xia encouraged legislators to continue their work under the executive-led structure to seek the welfare of the citizens and hoped for unity among all Legislative Council members.

- 2025年9月：出席在北京舉行的中國人民抗日戰爭暨世界反法西斯戰爭勝利80周年紀念活動。
- September 2025: Attended the commemorative activities of the 80th Anniversary of Victory in the Chinese People's War of Resistance Against Japanese Aggression and the World Anti-Fascist War in Beijing.



- 有幸每年7月1日及10月1日出席升旗禮，分別慶祝香港回歸祖國以及國慶。
- Attended the flag-raising ceremony on 1st July and 1st October each year to celebrate the anniversary of Hong Kong's return to the motherland and the National Day respectively.





- 參與特區政府及立法會大灣區訪問團，在深圳、佛山、廣州等城市進行為期四日訪問。
- Participated in the four-day delegation of the Government and the Legislative Council visiting the Greater Bay Area, covering Shenzhen, Foshan, Guangzhou and other cities.





## 全國兩會精神座談會

- 基本上每年在全國兩會後，政府都會舉辦座談會分享兩會精神；同時，本人亦會與業界及其他議員舉辦兩會精神座談會，近況如下：
- 2025年4月：聯同香港中資銀行業協會、陳振英議員、譚岳衡議員，舉辦全國兩會主要精神宣講會，有超過180位金融服務、銀行業界人士參與。
- 2025年4月：由特區政府舉辦的學習全國兩會精神座談會，由行政長官主持，並邀請到中聯辦鄭雁雄主任作主題分享。
- 2024年4月：出席由特區政府舉辦的學習全國兩會精神座談會。座談會由行政長官主持，並邀請到中央人民政府駐香港特別行政區聯絡辦公室鄭雁雄主任作主題分享。
- 2024年3月：出席由香港中資銀行業協會、陳振英議員及本人聯合舉辦的「2024年全國兩會主要精神宣講會」。活動得到金融服務界各協會的參與和支持，並邀請到陳振英議員、孫煜會長、雷添良主席、閻峰博士、林涌博士等作為講者，一同探討國家在兩會中重要決策及講話，並從中找到香港的定位及發展機遇。
- 2023年3月：出席金融服務界的全國「兩會」主要精神宣講會，深入了解習近平主席在全國兩會期間的重要講話精神，包括聚焦推進中國式現代化，深化改革開放，積極推動高質量發展。陳振英議員、雷添良主席、閻峰博士等作為講者，一同探討國家在兩會中重要決策及講話。
- 2023年3月：出席由行政長官主持的學習全國兩會精神座談會，並邀請到中聯辦鄭雁雄主任作主題分享。



### National "two sessions" Spirit Symposium

- Generally, after the National "two sessions" each year, the government holds a symposium to share the spirit of the sessions; I also hold discussions with industry members and other legislators regarding the "two sessions" spirit. Recent updates are as follows:
- April 2025: Co-hosted a major spirit briefing on the National "two sessions" with Chinese Banking Association of Hong Kong, Hon CHAN Chun-ying and Dr Hon TAN Yueheng, attended by over 180 representatives from the financial services and banking sectors.
- April 2025: A symposium hosted by the SAR Government to learn about the spirit of the National "two sessions", chaired by the Chief Executive, and invited Zheng Yanxiong, the Director of the LOCPG, to share his insights.
- April 2024: Attended a symposium hosted by the SAR Government to learn about the spirit of the National "two sessions". The symposium was chaired by the Chief Executive, and invited Zheng Yanxiong, the Director of the LOCPG, to share his insights.
- March 2024: Attended the "2024 National "two sessions" Major Spirit Briefing" co-hosted by the Chinese Banking Association of Hong Kong (HKCBA), Hon CHAN Chun-ying, and myself. The event received participation and support from various associations in the financial services sector, with speakers including Hon CHAN Chun-ying Chairman Mr. Yu Sun of the HKCBA, Chairman Mr Tim Lui of the SFC, Dr. Yim Fung, and Dr Lin Yong, discussing important national decisions and speeches made during the sessions and finding Hong Kong's positioning and development opportunities.
- March 2023: Attended a major spirit briefing of the National "two sessions" for the financial services sector to gain insights into President Xi Jinping's important speeches during the sessions, focusing on advancing Chinese-style modernization, deepening reforms, and promoting high-quality development. Speakers included Hon CHAN Chun-ying, Chairman Mr Tim Lui of the SFC, Dr. Yim Fung, etc., discussing crucial national decisions and speeches made during the sessions.
- March 2023: Attended a symposium hosted by the Chief Executive to learn about the spirit of the National "two sessions". It featured Zheng Yanxiong, the Director of the LOCPG to share his insights.



### 《基本法》第23條立法

- 2024年3月8日，針對基本法第23條立法的《維護國家安全條例草案》正式刊憲公佈，同日也正式在立法會中進行首讀。2024年3月19日，立法會三讀通過。
- 2024年3月19日：立法會會議上，發言支持《維護國家安全條例草案》就第23條立法，堵塞相關國家安全的漏洞。香港國安法和《基本法》第23條立法的相互配合，正是促進香港經濟與社會穩定發展的重要基石。
- 通過23條立法，可準確貫徹「一國兩制」、「港人治港」、「高度自治」的方針，締造更美好營商環境，提振經濟與投資信心，同時亦不會妨礙合法的商業活動和國際交流。普通市民基本難以接觸到叛國及國家機密等資料，因此立法並不影響香港市民的生活，社會無需過份憂慮。

### Article 23 of the Basic Law

- On March 8, 2024, the "Safeguarding National Security Bill" related to Article 23 of the Basic Law was officially published in the Gazette and was also formally introduced to the Legislative Council on the same day. On March 19, 2024, the Legislative Council passed the bill in its third reading.
- On March 19, 2024: At the Legislative Council meeting, I spoke in support of the "Safeguarding National Security Bill" for Article 23 legislation to close related national security loopholes. The synergy between the Hong Kong National Security Law and Article 23 legislation of the Basic Law is a crucial cornerstone for promoting the stable development of Hong Kong's economy and society.
- The passage of Article 23 legislation would accurately implement the principles of "One Country, Two Systems," "the people of Hong Kong administer Hong Kong", with a high degree of autonomy, creating a better business environment, boosting economic and investment confidence, while not hindering legitimate business activities and international exchanges. Ordinary citizens have limited access to information regarding treason and state secrets, thus the legislation does not affect the daily lives of Hong Kong residents, and there is no need for excessive concern from society.





- 國家安全關乎全國十四億人民的福祉，是安邦定國的重要基石。只有維護到國家安全，香港的安全才有保證。
- 每年出席「全民國家安全教育日」，聆聽中央領導人及多位官員的講話，了解當前國家面臨的危機，並更深入明白國家安全的重要性。
- 在《香港國安法》公布實施五周年之際，參與香港特區政府特別舉辦的《香港國安法》公布實施五周年論壇。
- National Security is vital to the well-being of all 1.4 billion people in the country and serves as a cornerstone for ensuring national stability and security. Only when national security is safeguarded can Hong Kong's security be guaranteed.
- Attends the National Security Education Day event annually, listening to speeches by central government leaders and various officials to understand the current challenges facing the nation and to gain a deeper recognition of the importance of national security.
- On the occasion of the fifth anniversary of the promulgation and implementation of the Hong Kong National Security Law, I am greatly honored to participate in the forum specially organized by the Hong Kong SAR Government to mark this milestone.



### 金融強國

- 2023年中央金融工作會議中，首次提出要以加快建設金融強國為目標。
- 2024年，國家主席習近平進一步指出金融強國需要具備“六個強大”的關鍵核心金融要素，包括強大貨幣、強大中央銀行、強大金融機構、強大國際金融中心、強大金融監管和強大金融人才隊。
- 為進一步推動政府與業界關注及支持國家金融強國建設。2024年，本人在立法會上提出“推動高質量發展，建設金融強國”議案，目的是引起香港各界人士對國家建設金融強國的關注，思考香港如何能更好配合國家的發展大局，以及提出存在挑戰和改善建議，從而激活香港金融市場，並通過金融改革，推動經濟民生發展。

### Building China into a financial powerhouse

- At the Central Financial Work Conference in 2023, it was first proposed to take accelerating the building a country strong in finance as the goal.
- In 2024, President Xi Jinping further emphasized that a country with great financial strength should have ‘six strong’ key core financial elements, including currency, a central bank, financial institutions, international financial centers, financial supervision and a team of financial talents.
- In 2024, I proposed my second motion - "Promoting high-quality development to build China into a financial powerhouse". This motion has two main purposes: First, it is to draw the attention of all sectors in Hong Kong to the country's efforts in building a country strong in finance and to think about how Hong Kong can better cooperate with the country's overall development; second, it is to put forward existing challenges and suggestions for improvement, thereby activating our market and promote economic development and people's livelihood through financial reform.



### 李惟宏議員的 “推動高質量發展，建設金融強國”議案

#### 議案措辭

國家經過40多年持續改革開放和經濟發展，正邁向全面建成社會主義現代化強國的目標；國家主席習近平強調‘要加快建設金融強國’，並指出金融強國需要具備‘六個強大’的關鍵核心金融要素，包括貨幣、中央銀行、金融機構、國際金融中心、金融監管和金融人才隊伍；本會促請特區政府積極鞏固香港國際金融中心地位，配合國家建設金融強國的政策，貫徹金融服務實體經濟的宗旨，帶領香港金融服務業為國家經濟高質量發展注入新動力，並持續大力做好科技金融、綠色金融、普惠金融、養老金融和數字金融‘五篇大文章’，加快構建中國特色現代化金融體系，從而為國家新發展格局作出重大貢獻。





- 任內我積極與不同業界溝通了解，並就市場改革、多元化發展及拓展市場提出不少建議，有幸本屆政府採納大部份意見。以下是任內提出的與金融業界相關的重要建議及成果：
- During my tenure, I have actively engaged with various sectors to understand their needs and have put forward numerous proposals concerning reforming markets, diversifying development and expanding markets. I am gratified that the majority of these suggestions have been adopted by the current-term government. Below is a summary of the key recommendations related to the financial industry that were proposed during my term, along with their outcomes.





## 上市改革

- 積極建議政府降低交易成本，任內政府下調股票印花稅由0.13%至0.1%、港交所取消每宗0.5元交易系統使用費、新增企業數據固定月費計劃，並下調移動裝置市場數據服務收費等。
- 優化新股上市機制，包括優化審批流程時間表，40/30天及2輪/1輪，提高上市審批的可確定性，優化新股定價機制。

## 交易改革

- 提倡多個政策促進市場交易，已落實措施包括收窄買賣差價、豁免人民幣雙櫃台莊家印花稅、豁免房託基金股份或單位轉讓印花稅及期權莊家進行證券經銷業務的印花稅、允許惡劣天氣下維持交易、允許發行人股份庫存及再出售回購股份，優化持續公眾持股量。
- 港交所實施衍生產品假期交易服務，首批納入的產品包括MSCI期貨及期權合約。有關服務擴充至貨幣期貨及期權產品，以便投資者在香港公眾假期時進行外匯風險管理。
- 多次建議期交所盡快實現23小時交易。
- 通過《2025年證券及期貨(合約限量及須申報的持倉量)(修訂)規則》，優化衍生產品市場持倉限額制度，以調整恒生指數、恒生中國企業指數和恒生科技指數期貨及期權合約的持倉限額。

## Listing Reform

- Actively recommended the Government reduce transaction costs. Outcomes during my term include: the Government lowered the Stamp Duty rate on Stock Transfers from 0.13% to 0.1%; HKEX abolished the HK\$0.50 Trading System Usage Fee per transaction; introduced a fixed monthly fee plan for corporate data; and reduced market data services fees for mobile devices.
- Optimized the IPO mechanism, including enhancing a timeframe for the New Listing (e.g., 40/30 business days and 2-round/1-round inquiries) to provide greater certainty for vetting of listing applications, and improving the IPO pricing mechanism.

## Trading Reform

- Advocated for multiple policies to promote market trading. Implemented measures include: narrowing bid-ask spreads; exempting Stamp Duty for Market Makers of the RMB Counter under the Dual Counter model; exempting Stamp Duty on transfers of REIT units and for options market makers conducting securities dealing activities; maintaining trading during severe weather conditions; allowing issuers to hold repurchased shares in treasury and for future resale; and optimizing the minimum public float requirement.
- HKEX implemented Derivatives Holiday Trading, initially covering MSCI futures and options contracts. This service was expanded to include currency futures and options products, allowing investors to manage forex risks on Hong Kong public holidays.
- Recommended HKEX to move towards 23-hour trading for the futures market as soon as possible.
- Passed the Securities and Futures (Contracts Limits and Reportable Positions) (Amendment) Rules 2025 to optimize the position limit regime for the derivatives market, adjusting position limits for Hang Seng Index, Hang Seng China Enterprises Index, and Hang Seng Tech Index futures and options contracts.

### 固定收益及衍生產品

- 鼓勵推出更多債券衍生產品，持續跟進政府就落實離岸國債期貨的安排。
- 鼓勵機構發行零售債券，如機管局發售零售債券。
- 金管局與港交所將研究讓投資者在單一平台集中管理及相互抵押股票和債券等不同資產。

### 貴金屬 (黃金)及大宗商品

- 港交所推出人民幣結算的大宗商品期貨產品，涉及黃金、白銀、鋁、鋅、銅、鎳、錫和鉛等金屬種類。
- 就貴金屬及寶石交易商註冊制度，提出修改A類註冊的規管門檻，以減少中小商戶的負擔及影響。
- 推動大宗商品交易，目前LME已批准八個在港交割倉庫，政府亦會為大宗商品貿易商落戶香港提供半稅優惠。
- 施政報告接納本人建議，提倡建立國際黃金交易市場，包括拓展機場黃金倉儲、推動金商在港建立或擴建精煉廠、豐富黃金投資工具。
- 政府於施政報告表示支持業界成立黃金行業協會。

### Fixed Income and Derivatives Products

- Encouraged more bond derivative products; continuously followed up with the Government on arrangements for launching offshore treasury bond futures in Hong Kong.
- Encouraged institutions to issue retail bonds, such as the Airport Authority's retail bond issuance.
- HKMA's CMU OmniClear and the HKEX to explore centralized management and the cross-collateralization of assets (such as shares and bonds) by investors on a single platform.

### Precious Metals (Gold) and Commodities

- HKEX has launched a series of RMB-settled commodity futures products, covering metals such as gold, silver, aluminum, zinc, copper, nickel, tin, and lead.
- Regarding the New Registration Regime for Dealers in Precious Metals and Stones, proposed amending the regulatory threshold for Type A registration to reduce the burden and impact on small and medium-sized dealers.
- Promoted commodity trading. LME has approved eight delivery warehouses in Hong Kong, and the Government will provide a half-rate tax concession for commodities trading firms setting up in Hong Kong.
- The Policy Address adopted my recommendation to promote the establishment of an international gold trading market, including expanding airport gold storage facilities, encouraging gold traders to establish or expand refineries in Hong Kong, and enriching gold investment instruments.
- The Policy Address supports the setting up of a trade association for the gold industry.

## 基金及資產管理

- 推動家族辦公室業務，通過法例為合資格的單一家族辦公室在香港管理的家族投資控權工具提供利得稅豁免。
- 就「新資本投資者入境計劃」，提出建議適度放寬措施並獲取納，包括放寬了有關淨資產審查及計算的規定，以及降低投資於住宅房地產的金額等。
- 跟進優化內地與香港基金互認安排，如放款銷售限制。

## 創新金融

- 通過修訂《打擊洗錢及恐怖分子資金籌集條例》，設立虛擬資產服務提供者發牌制度，允許散戶買賣虛擬資產。
- 多次建議增加虛擬資產買賣產品種類，現時港交所平台已設有比特幣現貨及以太坊現貨ETF，增加投資者參與度。
- 通過穩定幣條例，進一步完善針對虛擬資產的法規。

## Funds and Asset Management

- Promoted the family office business. Legislation was passed to provide profits tax concessions for eligible "Family-owned Investment Holding Vehicles and Family-owned Special Purpose Entities" in Hong Kong.
- Regarding the "New Capital Investment Entrant Scheme", proposed and secured adoption of appropriate relaxation measures, including easing requirements for net asset assessment and calculation, and reducing the amount required for investment in residential property.
- Optimizing the Mutual Recognition of Funds (MRF) between the Mainland and Hong Kong, such as by relaxing sales restrictions.

## Financial Innovation

- Passed the amendments to the Anti-Money Laundering and Counter-Terrorist Financing Ordinance to establish a licensing regime for Virtual Asset Service Providers (VASPs), allowing retail trading of virtual assets.
- Recommended increasing the variety of virtual asset trading products. Outcome: Bitcoin Spot ETFs and Ether Spot ETFs are now available on the HKEX platform, increasing investor participation.
- Passed the Stablecoins Ordinance, further refining the regulatory framework for virtual assets.



## 聯通內地

- 爭取優化跨境理財通，任內跨境理財通2.0實施，包括新增符合要求的證券公司參與、擴大合格投資產品範圍、提高個人投資者額度及進一步優化宣傳銷售安排。
- 擴大互聯互通，ETF納入到互聯互通範圍。
- 建議政府深化與內地大宗商品市場的聯通發展。
- 增加內地政府來港發行債券，其中深圳政府、海南省政府、廣東省政府等都有來港發行離岸人民幣債券。

## Integration with the Chinese Mainland

- Cross-boundary Wealth Management Connect Scheme 2.0 was implemented, including allowing eligible securities firms to participate, expanding the range of eligible investment products, raising individual investor quotas, and further refining promotional and sales arrangements.
- Expanded Stock Connect, with ETFs now included in the scope of Connect schemes.
- Recommended the Government deepen connectivity with the Mainland's commodities market.
- Increased bond issuances in Hong Kong by Mainland governments, including the Shenzhen Municipal Government, Hainan Provincial Government, and Guangdong Provincial Government, issuing offshore RMB bonds.



## 開拓海外

- 為幫助業界拓展市場，證監會新增中介人接受「智方便」遙距開戶，並在「透過遙距程序與海外個人客戶建立業務關係的合資格司法管轄區名單」中，新增加15個地區，這些國家來自南美洲、歐洲、大洋洲以及中東等地區。
- 推動香港與中東在金融市場聯動，包括有追蹤港股的ETF在沙特阿拉伯交易所上市，亦有聚焦沙特阿拉伯的ETF在香港上市。
- 在立法會提出質詢，建議政府加強與中東國家在體育發展的交流，籍此推動兩地有更多商業交流。
- 以議員身份接待及會見不同國家的商會代表並進行交流，說好香港故事，鼓勵它們在港發展。
- 參與「一帶一路高峰論壇」，與多國代表團共同探討商貿、投資、創科、綠色發展等多方面的發展機遇。

## Connecting the World

- The SFC has allowed intermediaries to use "iAM Smart" for remote account opening and has added 15 new jurisdictions to the "List of eligible jurisdictions for remote onboarding of overseas individual clients." These newly included countries and regions are from South America, Europe, Oceania, and the Middle East.
- Promoting financial market connectivity between Hong Kong and the Middle East, including ETFs that track Hong Kong stocks listed on the Saudi Arabian Exchange, as well as ETFs focused on Saudi Arabia listed in Hong Kong.
- Raised a question in the Legislative Council, suggesting the Government to strengthen exchanges with Middle Eastern countries in sports development, thereby fostering greater commercial ties between the two places.
- Received and met with chamber of commerce representatives from various countries for exchanges, presenting Hong Kong's good story and encouraging them to develop their business in Hong Kong.
- Participated in the Belt and Road Summit, engaging with multiple national delegations to explore development opportunities in areas such as commerce, investment, innovation & technology, and green development.



## 參與立法會事務紀錄 (第七屆立法會)

截至：2025年10月15日

## Attendance Records for the Seventh Term of LegCo

Up to: 15 October 2025

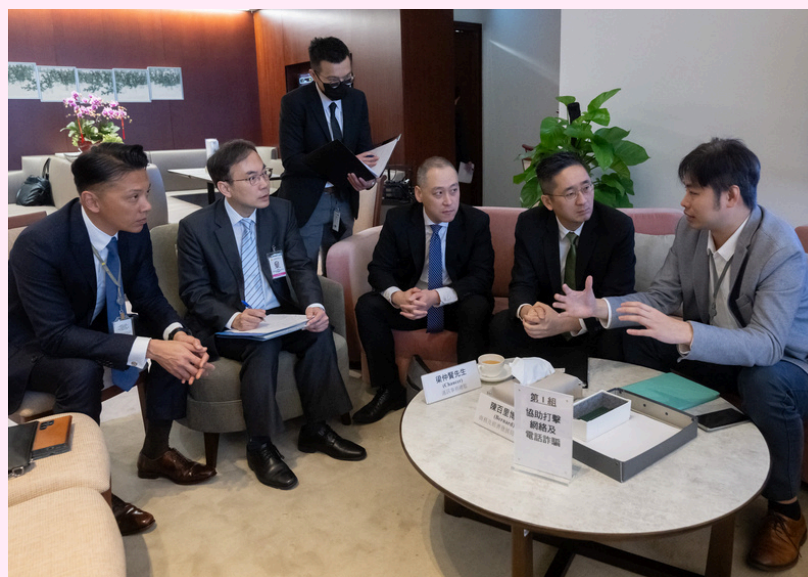
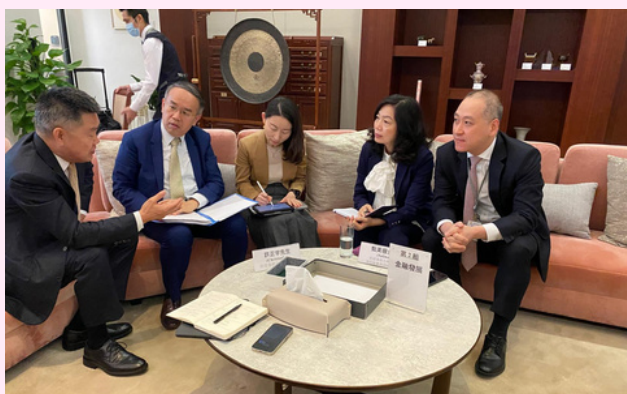
立法會會議 Council meetings	出席會議 Attendance at meetings 132 / 134 (99%)
內務委員會 (2022 委員) (2023 委員) (2024 委員) (2025 委員) House Committee (2022 as member) (2023 as member) (2024 as member) (2025 as member)	出席會議 Attendance at meetings 110 / 114 (96%)
財務委員會 (2022 委員) (2023 委員) (2024 委員) (2025 委員) Finance Committee (2022 as member) (2023 as member) (2024 as member) (2025 as member)	出席會議 Attendance at meetings 124 / 127 (98%)
人事編制小組委員會 (2022 委員) (2023 委員) (2024 委員) (2025 委員) Establishment Subcommittee (2022 as member) (2023 as member) (2024 as member) (2025 as member)	出席會議 Attendance at meetings 43 / 43 (100%)
財經事務委員會會議 (2022 委員) (2023 副主席) (2024 主席) (2025 主席) Meetings of Panel on Financial Affairs (2022 as member) (2023 as Deputy Chairman) (2024 as Chairman) (2025 as Chairman)	出席會議 Attendance at meetings 42 / 42 (100%)
工商及創新科技事務委員會會議 (2022 委員) (2023 委員) (2024 委員) (2025 委員) Meetings of Panel on Commerce, Industry, Innovation and Technology (2022 as member) (2023 as member) (2024 as member) (2025 as member)	出席會議 Attendance at meetings 40 / 40 (100%)
經濟發展事務委員會會議 (2022 委員) (2023 委員) (2024 委員) (2025 委員) Meetings of Panel on Economic Development (2022 as member) (2023 as member) (2024 as member) (2025 as member)	出席會議 Attendance at meetings 38 / 38 (100%)
環境事務委員會會議 (2022 委員) (2023 委員) (2024 委員) (2025 委員) Meetings of Panel on Environmental Affairs (2022 as member) (2023 as member) (2024 as member) (2025 as member)	出席會議 Attendance at meetings 42 / 46 (91%)



《2022年打擊洗錢及恐怖分子資金籌集(修訂)條例草案》委員會會議 (2022 副主席) Meetings of Bills Committee on Anti-Money Laundering and Counter-Terrorist Financing (Amendment) Bill 2022 (2022 as Deputy Chairman)	出席會議 Attendance at meetings 3 / 3 (100%)
《2025年銀行業(修訂)條例草案》委員會會議 (2025 委員) Meetings of Bills Committee on Banking (Amendment) Bill 2025 (2025 as member)	出席會議 Attendance at meetings 2 / 2 (100%)
《2024年存款保障計劃(修訂)條例草案》委員會會議 (2024 委員) Meetings of Bills Committee on Deposit Protection Scheme (Amendment) Bill 2024 (2024 as member)	出席會議 Attendance at meetings 1 / 1 (100%)
《2024年稅務(修訂)(跨國企業集團的最低稅)條例草案》委員會會議 (2025 委員) Meetings of Bills Committee on Inland Revenue (Amendment) (Minimum Tax for Multinational Enterprise Groups) Bill 2024 (2025 as member)	出席會議 Attendance at meetings 2 / 2 (100%)
《2022年稅務(修訂)(家族投資控權工具的稅務寬減)條例草案》委員會會議 (2023 委員) Meetings of Bills Committee on Inland Revenue (Amendment) (2023 as member)	出席會議 Attendance at meetings 3 / 3 (100%)
《2023年稅務(修訂)(外地處置收益徵稅)條例草案》委員會會議的情況 (或緊接之前 的內務委員會會議後(以較後的時間為準)) (2023 委員) Meetings of Bills Committee on Inland Revenue (Amendment) (Taxation on Foreign- sourced Disposal Gains) Bill 2023 (or immediately after the preceding House Committee meeting (whichever is the later)) (2023 as member)	出席會議 Attendance at meetings 1 / 1 (100%)
《2022年稅務(修訂)(指明外地收入徵稅)條例草案》委員會會議 (或緊接之前的內 務委員會會議後(以較後的時間為準)) (2022 委員) Meetings of Bills Committee on Inland Revenue (Amendment) (Taxation on Specified Foreign-sourced Income) Bill 2022 (or immediately after the preceding House Committee meeting (whichever is the later)) (2022 as member)	出席會議 Attendance at meetings 2 / 2 (100%)
《保護關鍵基礎設施(電腦系統)條例草案》委員會會議 (2025 委員) Meetings of Bills Committee on Protection of Critical Infrastructures (Computer Systems) Bill(2025 as member)	出席會議 Attendance at meetings 3 / 4 (75%)
《穩定幣條例草案》委員會會議 (2025 委員) Meetings of Bills Committee on Stablecoins Bill (2025 as member)	出席會議 Attendance at meetings 6 / 6 (100%)
《2023年香港中文大學(修訂)條例草案》委員會會議 (2023 委員) Meetings of Bills Committee on The Chinese University of Hong Kong (Amendment) Bill 2023 (2023 as member)	出席會議 Attendance at meetings 3 / 3 (100%)

《2025年選舉法例(雜項修訂)條例草案》委員會會議 (2025 委員) Meetings of the Bills Committee on Electoral Legislation (Miscellaneous Amendments) Bill 2025 (2025 as member)	出席會議 Attendance at meetings 2 / 2 (100%)
與規管公眾集體投資計劃的存管人有關並於2023年3月24日在憲報刊登的9項附屬法例小組委員會會議 (2023 主席) Meetings of Subcommittee on Nine Pieces of Subsidiary Legislation Relating to Regulation of Depositaries of Public Collective Investment Schemes Gazetted on 24 March 2023 (2023 as Chairman)	出席會議 Attendance at meetings 1 / 1 (100%)
根據《借款條例》第3(1)條提出的擬議決議案小組委員會會議 (2024 委員) Meetings of Subcommittee on Proposed Resolution under Section 3(1) of the Loans Ordinance (2024 as member)	出席會議 Attendance at meetings 1 / 1 (100%)
《〈2023年行車隧道(政府)(修訂)條例〉(生效日期)公告〉小組委員會會議 (2023 委員) Meetings of Subcommittee on Road Tunnels (Government) (Amendment) Ordinance 2023 (Commencement) Notice (2023 as member)	出席會議 Attendance at meetings 1 / 1 (100%)
與實施無紙證券市場制度相關的6項附屬法例小組委員會會議 (2025 主席) Meetings of Subcommittee on Six Pieces of Subsidiary Legislation Relating to the Implementation of the Uncertificated Securities Market Regime (2025 as Chairman)	出席會議 Attendance at meetings 3 / 3 (100%)
與風險為本資本制度和保險中介人費用相關的附屬法例小組委員會會議 (2024 委員) Meetings of Subcommittee on Subsidiary Legislation Relating to Risk-based Capital Regime and Insurance Intermediary Fees (2024 as member)	出席會議 Attendance at meetings 1 / 1 (100%)
Web3及虛擬資產發展事宜小組委員會會議 (2024 委員) (2025 委員) Meetings of Subcommittee on Issues Relating to the Development of Web3 and Virtual Assets (2024 as member) (2025 as member)	出席會議 Attendance at meetings 6 / 6 (100%)
促進粵港澳大灣區發展事宜小組委員會會議 (2022 委員) (2023 委員) Meetings of Subcommittee on Promoting Development of the Guangdong-Hong Kong-Macao Greater Bay Area (2022 as member) (2023 as member)	出席會議 Attendance at meetings 6 / 8 (75%)







總發言次數

**3**

Number of Speeches

1. 提出中小型企業生存壓力巨大，希望政府考慮更好地平衡監管與發展策略。
2. 感謝行政長官在《施政報告》提及多項支持香港國際金融中心發展的措施，特別是建立國際黃金交易市場和建設大宗商品交易圈等方面的建議。



發言連結

3. 因應上市和市場改革、金融產品及服務多元化，以及港股可持續發展等議題提出多項建議；另認同下調股票印花稅和推進資本投資者入境計劃。

1. Raised the issue of the immense pressure on small and medium-sized enterprises to survive, and I hope the government will consider a better balance between regulation and development strategies.
2. Thanked the Chief Executive for mentioning in his Policy Address the numerous measures to support Hong Kong's development as an international financial center, particularly the proposals for establishing an international gold trading market and a commodity trading hub.
3. Offered recommendations on the proposed listing and market reforms, diversification of financial products and services, and the sustainable development of the Hong Kong stock market; and supported initiatives to reduce stamp duty on stock trading and further the CIES.



： 39 議員輪候發言次序：(1) 周文港 (2) 楊永杰 (3) 狄志遠 (C)  
CHIEF EXECUTIVE'S QUESTION AND ANSWER SESSION ON THE 2024 PC

**金融相關法案及質詢**  
**LEGISLATION AND QUESTIONS RELATED TO FINANCE**

任內通過24條與金融相關的法案以及附屬法例。

During my tenure, 24 financial-related bills and subsidiary legislation were passed.

**24**

金融相關法案及附屬法例

Number of Bills and Subsidiary Legislation related to finance



在立法會大會上提出22條質詢，當中17條書面質詢及5條口頭質詢，涵蓋證券、固定收益、衍生產品、基金、貴金屬、大宗商品及創新金融等。

Raised 22 questions at the Council meetings, of which 17 were written questions and 5 were oral questions, covering securities, fixed income, derivatives, funds, precious metals, commodities, and innovative finance.



質詢 **22**

Number of Questions

書面質詢 **17**

Number of Written Questions

口頭質詢 **5**

Number of Oral Questions

## 證券

5 法案  
Bills

## 法案:

- 《2022年印花稅(修訂)條例草案》(豁免雙櫃台證券市場莊家印花稅)
- 《2023年印花稅(修訂)(證券轉讓)條例草案》(下調股票印花稅由0.13%至0.1%)
- 《2024年公司(修訂)條例草案》(購回股份)
- 《2025年成文法(雜項規定)條例草案》
- 與實施無紙證券市場制度相關的6項附屬法例

7 質詢  
Questions

## 口頭及書面質詢:

- 協助中小企業融資 (2022年10月26日)
- 證券市場在惡劣天氣下的運作安排 (2023年11月8日)
- 首次公開招股結算平台“FINI”(2023年11月15日)
- 提升資本市場競爭力和吸引力 (2024年4月10日)
- 鞏固提升香港國際金融中心地位 (2024年11月27日)
- 推進香港資本市場發展 (2025年3月19日)
- 改革GEM (2025年4月30日)



## Securities

## Legislation:

- Stamp Duty (Amendment) Bill 2022 (exempt the stamp duty of specific transactions by DCMMs)
- Stamp Duty (Amendment) (Stock Transfers) Bill 2023 (reduce the rate of Stamp Duty on Stock Transfer from 0.13% to 0.1%)
- Companies (Amendment) Bill 2024 (Shares Repurchases)
- Statute Law (Miscellaneous Provisions) Bill 2025
- Six Pieces of Subsidiary Legislation Relating to the Implementation of the USM Regime

## Oral and Written Questions:

- Assisting Small and Medium Enterprises in Financing (October 26, 2022)
- Arrangements for Operation of the Securities Market under Inclement Weather (November 8, 2023)
- Initial Public Offering Settlement Platform “FINI” (November 15, 2023)
- Enhancing the Competitiveness and Attractiveness of the Capital Market (April 10, 2024)
- Consolidating and Enhancing Hong Kong's Status as an International Financial Center (November 27, 2024)
- Promoting Development of Hong Kong's Capital Market (March 19, 2025)
- Reforming GEM (April 30, 2025)



金融相關法案及質詢(固定收益  
與期貨及衍生工具)LEGISLATION AND QUESTIONS RELATED TO  
FINANCE(FIXED INCOME&FUTURES AND  
DERIVATIVES PRODUCTS)2 法案  
Bills

法案:

- 《2022年強制性公積金計劃（一般）（修訂）規例》（便利強積金投資於中央政府債券）
- 《借款條例》第3(1)條所提出的議案

口頭及書面質詢:

- 推動金融投資市場的發展 (2023年2月8日)
- 鞏固香港作為國際金融中心的地位 (2025年6月18日)

2 質詢  
Questions

## 期貨及衍生工具

法案:

- 《2024年印花税法例(雜項修訂)條例草案》(期權莊家)
- 《2025 年證券及期貨(合約限量及須申報的持倉量)(修訂)規則》

口頭及書面質詢:

- 深港金融業的融合發展 (2024年1月31日)
- 發展期貨和衍生工具業務 (2024年6月12日)

2 質詢  
Questions

## Fixed Income

Legislation:

- Mandatory Provident Fund Schemes (General) (Amendment) Regulation 2022 (Facilitating MPF investment in Central Government bonds)
- Resolution under Section 3(1) of the Loans Ordinance

Oral and Written Questions:

- Promoting the Development of Financial Investment Markets (February 8, 2023)
- Consolidating Hong Kong's status as international financial center (June 18, 2025)

## Futures and Derivatives Products

Legislation:

- Stamp Duty Legislation (Miscellaneous Amendments) Bill 2024 (Options Market Makers)
- Securities and Futures (Contracts Limits and Reportable Positions) (Amendment) Rules 2025

Oral and Written Questions:

- Integrated development of financial industries of Shenzhen and Hong Kong (January 31, 2024)
- Development of Futures and Derivatives Business (June 12, 2024)

2 法案  
Bills4 質詢  
Questions

## 基金及資產管理

## 法案:

- 9項與規管公眾集體投資計劃的存管人有關的附屬法例
- 《2022年稅務(修訂)(家族投資控權工具的稅務寬減)條例草案》

## 口頭及書面質詢:

- 粵港澳大灣區跨境理財通(2022年4月27日)
- 粵港澳大灣區跨境理財通(2023年11月29日)
- 促進基金業發展(2025年2月12日)
- 促進私募基金的發展 (2025年10月8日)



## Funds and Asset Management

## Legislation:

- Nine Pieces of Subsidiary Legislation Relating to Regulation of Depositaries of Public Collective Investment Schemes
- Inland Revenue (Amendment) (Tax Concessions for Family-owned Investment Holding Vehicles) Bill 2022

## Oral and Written Questions:

- Cross-boundary Wealth Management Connect Scheme in the Guangdong-Hong Kong-Macao Greater Bay Area (April 27, 2022)
- Cross-boundary Wealth Management Connect Scheme in the Guangdong-Hong Kong-Macao Greater Bay Area (November 29, 2023)
- Promoting the Development of the Fund Industry (February 12, 2025)
- Promoting the Development of Private Equity Funds (October 8, 2025)

1 法案  
Bills

法案:

- 《2022年打擊洗錢及恐怖分子資金籌集(修訂)條例草案》(貴金屬)

口頭及書面質詢:

- 前海深港現代服務業合作區(2023年6月21日)
- 發展香港成為國際黃金交易中心(2024年11月6日)

2 質詢  
Questions

## Precious Metals (Gold) and Commodities

Legislation:

- Anti-Money Laundering and Counter-Terrorist Financing (Amendment) Bill 2022 (Precious Metals)

Oral and Written Questions:

- Qianhai Shenzhen-Hong Kong Modern Service Industry Cooperation Zone (June 21, 2023)
- Developing Hong Kong as an International Gold Trading Center (November 6, 2024)



2 法案  
Bills

法案:

- 《2022年打擊洗錢及恐怖分子資金籌集(修訂)條例草案》(數字資產)
- 《穩定幣條例草案》

口頭及書面質詢:

- 科技券計劃 (2024年3月13日)
- 改善金融業營運的措施 (2024年7月3日)
- 金融科技的發展 (2025年6月4日)

3 質詢  
Questions

## Financial Innovation

Legislation:

- Anti-Money Laundering and Counter-Terrorist Financing (Amendment) Bill 2022 (Digital Assets)
- Stablecoins Bill

Oral and Written Questions:

- Technology Voucher Scheme (March 13, 2024)
- Measures to Improve Financial Operations (July 3, 2024)
- Development of Financial Technology (June 4, 2025)

# 10

法案  
Bills

其他

法案：

- 《2022年稅務(修訂)(指明外地收入徵稅)條例草案》
- 《放債人條例》(第163章) 決議案
- 《2023年稅務(修訂)(外地處置收益徵稅)條例草案》
- 《2023年稅務(修訂)(合資格股權權益持有人的處置收益)條例草案》
- 有關風險為本資本制度和保險中介人費用的附屬法例
- 《2024年存款保障計劃(修訂)條例草案》
- 《保護關鍵基礎設施(電腦系統)條例草案》
- 《2024年公司(修訂)(第2號)條例草案》
- 《2024年稅務(修訂)(跨國企業集團的最低稅)條例草案》
- 《2025年銀行業(修訂)條例草案》



口頭及書面質詢：

- 加強與中東國家在體育發展的交流 (2024年5月22日)
- 深化國際交往合作 (2025年5月14日)

# 2

質詢  
Questions

Others

Legislation:

- Inland Revenue (Amendment) (Taxation on Specified Foreign-sourced Income) Bill 2022
- Money Lenders Ordinance (Cap. 163) (Ordinance)
- Inland Revenue (Amendment) (Taxation on Foreign-sourced Disposal Gains) Bill 2023
- Inland Revenue (Amendment) (Disposal Gain by Holder of Qualifying Equity Interests) Bill 2023
- Subsidiary legislation on risk-based capital regime and insurance intermediary fees
- Deposit Protection Scheme (Amendment) Bill 2024
- Protection of Critical Infrastructures (Computer Systems) Bill
- Companies (Amendment) (No.2) Bill 2024
- Inland Revenue (Amendment) (Minimum Tax for Multinational Enterprise Groups) Bill 2024
- Banking (Amendment) Bill 2025

Oral and Written Questions:

- Strengthening Exchanges in Sports Development with Middle Eastern Countries (May 22, 2024)
- Deepening International Exchanges and Cooperation (May 14, 2025)

提出議案次數

2

Number of Motions proposed

2023年5月：

「全面推動產業升級轉型，促進金融、經濟多元發展」議案

議案中建議，政府應全力促進資本市場多元化，積極開拓證券、商品期貨、貴金屬、企業融資、虛擬資產等多個金融服務範疇；推進離岸人民幣產品多元化，支持推出商品通、期貨通及新股通；調低股票印花稅、擴闊跨境理財通。

May 2023:

"Fully Promote Industrial Upgrading and Transformation, and Foster Financial and Economic Diversification"

The proposal suggested that the government should fully promote capital market diversification, actively explore multiple financial service areas such as securities, commodity futures, precious metals, corporate financing, and virtual assets; advance the diversification of offshore RMB products, and support the introduction of Commodity Connect, Futures Connect, and New Stock Connect; reduce stock transfer tax and expand the scope of Cross-Border Wealth Management Connect.

2024年11月：

「推動高質量發展，建設金融強國」議案

議案措辭

國家經過40多年持續改革開放和經濟發展，正邁向全面建成社會主義現代化強國的目標；國家主席習近平強調‘要加快建設金融強國’，並指出金融強國需要具備‘六個強大’的關鍵核心金融要素，包括貨幣、中央銀行、金融機構、國際金融中心、金融監管和金融人才隊伍；本會促請特區政府積極鞏固香港國際金融中心地位，配合國家建設金融強國的政策，貫徹金融服務實體經濟的宗旨，帶領香港金融服務業為國家經濟高質量發展注入新動力，並持續大力做好科技金融、綠色金融、普惠金融、養老金融和數字金融‘五篇大文章’，加快構建中國特色現代化金融體系，從而為國家新發展格局作出重大貢獻。

November 2024:

"Promoting high-quality development to build China into a financial powerhouse"

That after more than 40 years of continuous reform and opening up and economic development, our country is moving towards the goal of building itself into a great modern socialist country in all respects; President XI Jinping has emphasized the need to ‘accelerate the building of China into a financial powerhouse’ and pointed out that a country with great financial strength should have ‘six strong’ key core financial elements, including currency, a central bank, financial institutions, international financial centers, financial supervision and a team of financial talents; this Council urges the SAR Government to actively consolidate Hong Kong’s status as an international financial center, complement the national policy of building China into a financial powerhouse, adhere to the principle of the financial sector serving the real economy, lead Hong Kong’s financial services sector to inject new impetus into the high-quality development of the national economy, and continue to make every effort to do a good job in the ‘five major articles’ on technology finance, green finance, inclusive finance, pension finance and digital finance to accelerate the building of a modern financial system with Chinese characteristics, thereby making significant contributions to the new development paradigm of our country.



發言連結



# 10大刺激股市措施

## TOP 10 MEASURES TO STIMULATE THE STOCK MARKET

為改善港股市況，召開記者會，發表十大刺激股市措施，當中不少已被採納或正在研究當中。

In order to improve the Hong Kong stock market situation, a press conference was held to announce ten measures to stimulate the stock market, many of which have already been adopted or are under consideration.

### 10 大刺激股市措施 (2024 年 1 月):

1. 政府善用現有資源，例如動用外匯基金入市，發揮「帶頭作用」	6. 改革強積金計劃
2. 檢討下調股票印花稅成效	7. 放寬回購股票限制
3. 加快落實股票流動性小組的建議，並讓業界積極參與其中	8. 改革恒生指數篩選機制
4. 研究取消手數要求	9. 優化上市機制，提升競爭力
5. 優化除牌機制	10. 提高南向「港股通」額度

### Top 10 measures to stimulate the stock market (January 2024):

1. Government should make good use of existing resources, such as deploying the foreign exchange fund to take the lead	6. Reform the Mandatory Provident Fund (MPF) scheme
2. Review the effectiveness of lowering the stock transfer tax	7. Relax restrictions on stock buybacks
3. Accelerate the implementation of the recommendations from the stock liquidity group and actively involve the industry	8. Reform the Hang Seng Index selection mechanism
4. Research the cancellation of trading lot requirements	9. Optimize the listing mechanism to enhance competitiveness
5. Optimize the delisting mechanism	10. Increase the quota for the Southbound "Hong Kong Stock Connect"



### 李惟宏提10大刺激股市措施

2024-01-31 10:40:19

來源：香港電台

目前疲弱的港股，立法會金融服務界議員李惟宏發表10大刺激股市措施。

10大措施包括：政府善用現有資源，例如動用外匯基金入市，發揮「帶頭作用」；檢討下調股票印花稅成效；加快落實股票流動性小組的建議，並讓業界積極參與其中；研究取消手數要求；優化除牌機制；改革強積金計劃；放寬回購股票限制；改革恒生指數篩選機制；優化上市機制，提升競爭力；提高南向「港股通」額度。

李惟宏表示，期待政府及監管機構積極考慮上述措施，並持續推進上市和市場改革，以及優化監管制度，包括檢視現行的前置式監管方式和着重披露為本的監管原則，將有望重塑港股的競爭力，鞏固香港國際金融中心的樞紐地位。

責任編輯：朱劍明



**施政報告及財政預算案諮詢工作**  
POLICY ADDRESS AND BUDGET  
CONSULTATION

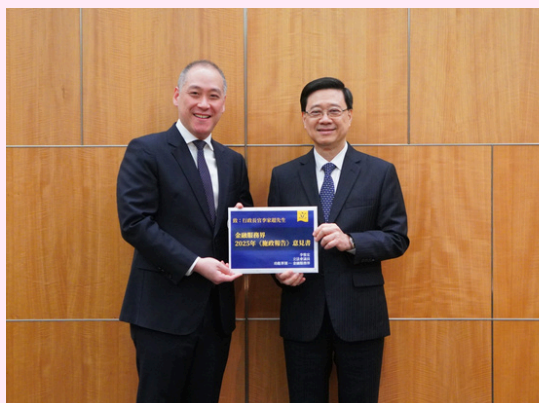


# 施政報告及財政預算案諮詢工作

## POLICY ADDRESS AND BUDGET CONSULTATION

每年會從業界收集意見，分別向特首提交施政報告建議，以及向財政司司長提交財政預算案建議。  
Every year, I collect opinions from the industry and submit proposals for the Policy Address to the Chief Executive and the Budget to the Financial Secretary.

### 2025年





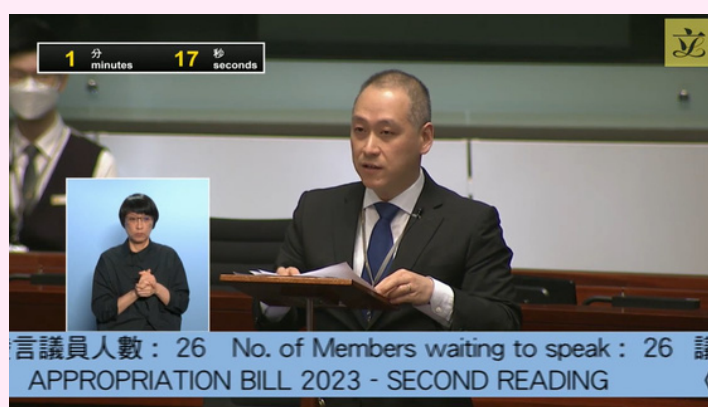
### 2024年

# 施政報告及財政預算案諮詢工作

## POLICY ADDRESS AND BUDGET CONSULTATION

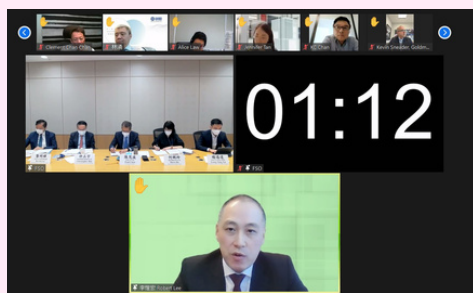


2023年





2022年





**2025施政報告**  
**2025 POLICY ADDRESS**
**施政報告的主要建議 (2025 年 7 月):**

<b>(I) 推動金融革新求變</b>	<b>(II) 促進多元創新發展</b>
<p><b>上市改革及協助中小企發展:</b></p> <ol style="list-style-type: none"> <li>(1) 激活 GEM 改革</li> <li>(2) 中概股回流做好準備</li> <li>(3) 鼓勵 A+H 雙重上市</li> <li>(4) 檢討雙重存檔制度</li> </ol> <p><b>市場改革:</b></p> <ol style="list-style-type: none"> <li>(1) 加快落實保證金的存入安排</li> <li>(2) 無紙證券制度的收費意見</li> <li>(3) 縮短股票交收時間 (T+1 交收)</li> <li>(4) 關注 FINI 對業界的影響</li> <li>(5) 下調股票印花稅</li> <li>(6) 加快設立「港版」OTC</li> <li>(7) 優化手數要求</li> <li>(8) 減少專業投資者限制</li> <li>(9) 改革強積金計劃</li> </ol>	<p><b>資本市場多元化:</b></p> <ol style="list-style-type: none"> <li>(1) 深化互聯互通機制</li> <li>(2) 推動期貨、基金、數字資產等發展</li> <li>(3) 加快構建國際黃金交易中心</li> <li>(4) 打造香港成為國際商品中心</li> <li>(5) 強化離岸人民幣業務樞紐</li> <li>(6) 持續優化「新資本投資者計劃」</li> </ol> <p><b>金融創新:</b></p> <ol style="list-style-type: none"> <li>(1) 推進金融科技發展</li> <li>(2) 協助業界升級轉型</li> <li>(3) 推動產品代幣化和零售化</li> </ol>
<b>(III) 強化內外聯通角色</b>	<b>(IV) 促消費利民生發展</b>
<p><b>大灣區/國內:</b></p> <ol style="list-style-type: none"> <li>(1) 擴闊跨境理財通 2.0</li> <li>(2) 協助內地企業「走出去」</li> </ol> <p><b>海外市場:</b></p> <ol style="list-style-type: none"> <li>(1) 加強海外宣傳推廣</li> <li>(2) 拓展伊斯蘭金融</li> </ol>	<p><b>經濟發展:</b></p> <ol style="list-style-type: none"> <li>(1) 刺激消費及中小企支援</li> <li>(2) 提速發展北部都會區</li> <li>(3) 推動旅遊、低空經濟發展</li> </ol> <p><b>民生發展:</b></p> <ol style="list-style-type: none"> <li>(1) 促進青年發展</li> <li>(2) 改善醫療、加強環保發展</li> </ol>

**2025施政報告**  
**2025 POLICY ADDRESS**
**Key Recommendations for the Policy Address (July 2025):**

<b>(I) Promote Financial Innovation and Change</b>	<b>(II) Foster Diverse Innovative Development</b>
<p><b>Reforms for Listing and Supporting SMEs Development:</b></p> <ul style="list-style-type: none"> <li>(1) Activate GEM (Growth Enterprise Market) reforms</li> <li>(2) Prepare for the return of Chinese concept stocks</li> <li>(3) Encourage A+H dual listings</li> <li>(4) Review the dual filing system</li> </ul> <p><b>Market Reform:</b></p> <ul style="list-style-type: none"> <li>(1) Accelerate the implementation of margin deposit arrangements</li> <li>(2) Gather opinions on charges for the paperless securities system</li> <li>(3) Shorten stock settlement time (T+1 settlement)</li> <li>(4) Monitor the impact of FINI on the industry</li> <li>(5) Reduce stock stamp duty</li> <li>(6) Accelerate the establishment of a “Hong Kong version” OTC (Over-the-Counter) market</li> <li>(7) Optimize lot requirements</li> <li>(8) Reduce impositions of restrictions on professional investors</li> <li>(9) Reform the Mandatory Provident Fund (MPF) scheme</li> </ul>	<p><b>Diversification of Capital Markets:</b></p> <ul style="list-style-type: none"> <li>(1) Deepen the connectivity mechanism</li> <li>(2) Promote the development of futures, funds, digital assets, etc</li> <li>(3) Accelerate the establishment of an international gold trading center</li> <li>(4) Position Hong Kong as an international commodity center</li> <li>(5) Strengthen offshore RMB (Renminbi) business hub</li> <li>(6) Continuously optimize the New Capital Investment Entrant Scheme</li> </ul> <p><b>Financial Innovation:</b></p> <ul style="list-style-type: none"> <li>(1) Advance the development of financial technology</li> <li>(2) Assist the industry in upgrading and transforming</li> <li>(3) Promote product tokenization and retailing</li> </ul>
<b>(III) Strengthen the Role of Internal and External Connectivity</b>	<b>(V) Promote Consumption and Livelihood Development</b>
<p><b>Greater Bay Area/Domestic:</b></p> <ul style="list-style-type: none"> <li>(1) Expand Cross-Border Wealth Management Connect 2.0</li> <li>(2) Assist Mainland enterprises in “going global”</li> </ul> <p><b>Overseas Markets:</b></p> <ul style="list-style-type: none"> <li>(1) Strengthen overseas publicity and promotion</li> <li>(2) Expand Islamic finance</li> </ul>	<p><b>Economic Development:</b></p> <ul style="list-style-type: none"> <li>(1) Stimulate consumption and support SMEs</li> <li>(2) Accelerate the development of the Northern Metropolis</li> <li>(3) Promote tourism and low-altitude economic development</li> </ul> <p><b>Livelihood Development:</b></p> <ul style="list-style-type: none"> <li>(1) Promote youth development</li> <li>(2) Improve healthcare and strengthen environmental protection development</li> </ul>

## 2025/26財政預算案

### 2025/26 BUDGET

#### 財政預算案的主要建議 (2025 年 2 月):

##### 開源措施:

- (1) 優化印花稅制，刺激交投 (下調股票印花稅，例如單邊收取 0.05%)
- (2) 提高機場旅客相關費用及交通違例罰款
- (3) 基建項目證券化 (北部都會區及 3 條過海隧道)

##### 節流方案:

- (1) 加快數字政府建設，精簡人手
- (2) 嚴控各項政府開支增長 (包括公務員人手、社福醫療、工程等開支)
- (3) 嚴懲社福詐騙及濫用情況 (包括綜援、公屋和「2 元乘車優惠」)

##### 提升金融市場競爭力:

- (1) 深化上市及市場改革
- (2) 改善金融發展不均衡
- (3) 擴闊跨境理財通 2.0
- (4) 促進虛擬資產及期貨市場發展
- (5) 加快構建國際黃金交易中心

#### Key Recommendations for the Budget (February 2025):

##### Revenue Measures:

- (1) Optimize the stamp duty system to stimulate trading (reduce stock stamp duty, e.g., charge 0.05% on one side only)
- (2) Increase airport passenger-related fees and traffic violation fines
- (3) Securitize infrastructure projects (Northern Metropolitan Area and three cross-sea tunnels)

##### Expenditure Control Measures:

- (1) Accelerate the construction of a digital government to streamline manpower
- (2) Strictly control the growth of government expenditure (including civil servant headcount, social welfare, healthcare, engineering, etc.)
- (3) Strictly punish social welfare fraud and abuse cases (including Comprehensive Social Security Assistance, public housing, and the "2-dollar transport discount")

##### Enhancing Financial Market Competitiveness:

- (1) Deepen listing and market reforms
- (2) Improve financial development imbalances
- (3) Expand Cross-Boundary Wealth Management Connect 2.0
- (4) Promote the development of virtual assets and futures markets
- (5) Accelerate the establishment of an international gold trading center



2024施政報告  
2024 POLICY ADDRESS

## 施政報告的主要建議 (2024 年 7 月):

1. 打造香港成為國際商品中心 (包括黃金、有色金屬等大宗商品)	10. 優化新股機制
2. 優化「新資本投資者入境計劃」	11. 放寬南向「港股通」限制
3. 推進上市及市場改革	12. 善用政府可掌控的資源入市
4. 深化互聯互通	13. 優化惡劣天氣交易落實安排
5. 拓展離岸人民幣業務	14. 促進虛擬資產市場發展
6. 擴闊跨境理財通 2.0	15. 推動房地產投資信託基金發展
7. 發展期貨和衍生工具業務	16. 持續跟進股票流動性小組的建議，並讓業界積極參與其中
8. 改革強積金計劃	17. 「中小企融資擔保計劃」恆常化
9. 下調股票印花稅	18. 改善經濟民生: 提供更多元化的培訓和實習機會

## Key Recommendations for the Policy Address (July 2024):

1. Establish Hong Kong as an international commodities center (including gold, non-ferrous metals, and other bulk commodities)	10. Optimize the IPO mechanism
2. Optimize the "New Capital Investment Entrant Scheme"	11. Relax restrictions on the southbound "Hong Kong Stock Connect"
3. Advance listing and market reforms	12. Make good use of government-controlled resources for market entry
4. Deepen financial market connectivity	13. Optimize trading arrangements during adverse weather conditions
5. Expand offshore RMB business	14. Promote the development of the virtual asset market
6. Broaden Cross-Boundary Wealth Management Connect 2.0	15. Drive the development of real estate investment trusts (REITs)
7. Develop futures and derivatives businesses	16. Continuously follow up on the recommendations of the stock liquidity group and encourage industry participation
8. Reform the Mandatory Provident Fund (MPF) scheme	17. Regularize the "SME Financing Guarantee Scheme"
9. Reduce stock stamp duty	18. Improve economic livelihoods: provide more diverse training and internship opportunities

**2024/25財政預算案**
**2024/25 BUDGET**
**財政預算案的主要建議 (2024 年 1 月):**

<b>開源措施:</b>	
(1) 大型發展項目融資	(2) 基建項目證券化
<b>節流措施:</b>	
(1) 善用科技，精簡人手	(3) 預算開支與績效指標掛鉤
(2) 檢視社福制度，遏止詐騙及濫用情況	
<b>金融政策倡議:</b>	
(1) 推進上市及市場改革	(6) 簡化科技券申請流程，減輕業界負擔
(2) 優化「新資本投資者入境計劃」	(7) 推動港版 ESG 及資格互認機制
(3) 做好惡劣天氣下的市場運作安排	(8) 促進總部經濟及離岸人民幣業務發展
(4) 重推伊斯蘭債券	(9) 放寬回購股票的限制
(5) 加強對中東、東盟的拜訪及宣傳	

**Key Recommendations for the Budget (January 2024):**

<b>Revenue Measures:</b>	
(1) Financing for large development projects	(2) Securitization of infrastructure projects
<b>Expenditure Control Measures:</b>	
(1) Make good use of technology to streamline manpower	(3) Link budget expenditure to performance indicators
(2) Review the social welfare system to curb fraud and abuse	
<b>Financial Policy Initiatives:</b>	
(1) Advance listing and market reforms	(6) Simplify the application process for technology vouchers to reduce industry burden
(2) Optimize the "New Capital Investment Entrant Scheme"	(7) Promote the Hong Kong version of ESG and mutual recognition mechanisms
(3) Ensure proper market operation arrangements during adverse weather conditions	(8) Facilitate the development of headquarters economy and offshore RMB business
(4) Relaunch Islamic bonds	(9) Relax restrictions on stock repurchases
(5) Strengthen visits and promotion to the Middle East and ASEAN	

**2023施政報告**  
**2023 POLICY ADDRESS**
**施政報告的主要建議 (2023 年 9 月):**

提升金融服務業競爭力:	
(1) 減免股票印花稅	(4) 推進上市及市場改革
(2) 協助業界升級轉型	(5) 進一步深化互聯互通
(3) 加強培育及吸引人才	
配合國策，促進金融市場發展:	
(1) 推動資本市場多元化	(3) 加速綠色金融發展
(2) 加強家族辦公室的宣傳及配套服務	
平衡監管與市場發展:	
(1) 減少專業投資者限制	(2) 提升監管透明度及業界溝通
制訂金融安全及長遠發展策略:	
(1) 防範金融安全風險	(3) 做好惡劣天氣下的市場運作安排
(2) 推動基建項目證券化	(4) 加強投資理財教育

**Key Recommendations for the Policy Address (September 2023):**

Enhancing Competitiveness of the Financial Services Industry:	
(1) Reduce stock stamp duty	(4) Advance listing and market reforms
(2) Assist the industry in upgrading and transforming	(5) Further deepen financial market connectivity
(3) Strengthen talent cultivation and attraction	
Aligning with National Policies to Promote Financial Market Development:	
(1) Promote diversification of capital markets	(3) Accelerate the development of green finance
(2) Strengthen publicity and support services for family offices	
Balancing Regulation and Market Development:	
(1) Reduce imposition of restrictions on professional investors	(2) Enhance regulatory transparency and industry communication
Formulating Financial Security and Long-term Development Strategies:	
(1) Prevent financial security risks	(3) Ensure proper market operation arrangements during adverse weather conditions
(2) Promote the securitization of infrastructure projects	(4) Strengthen investment and financial education



**2023/24財政預算案**  
**2023/24 BUDGET**
**財政預算案的主要建議 (2023 年 1 月):**

提升金融服務業競爭力:	
(1) 調低股票印花稅	(3) 加強培育及吸引金融人才
(2) 協助業界升級轉型	(4) 提升家族辦公室的配套服務
鞏固國際金融中心地位:	
(1) 三隧收入證券化	(4) 提高二級市場流通量
(2) 加速綠色金融發展	(5) 加強金融服務業的海外宣傳
(3) 促進虛擬資產及相關技術發展	

**Key Recommendations for the Budget (January 2023):**

Enhancing Competitiveness of the Financial Services Industry:	
(1) Lower stock stamp duty	(3) Strengthen the cultivation and attraction of financial talent
(2) Assist the industry in upgrading and transforming	(4) Enhance support services for family offices
Consolidating International Financial <u>Center</u> Status:	
(1) Securitize revenue from the three tunnels	(4) Increase secondary market liquidity
(2) Accelerate the development of green finance	(5) Strengthen overseas promotion of the financial services industry

**2022施政報告**  
**2022 POLICY ADDRESS**
**施政報告的主要建議 (2022 年 9 月):**

提升金融市場競爭力:	
(1) 加強培育及吸引金融人才措施	(4) 進一步深化互聯互通
(2) 增強金融服務業的海外宣傳	(5) 推進上市改革
(3) 提升股市流動性	
配合國策，促進金融市場發展:	
(1) 推動資本市場多元化	(3) 重整科技券計劃的定位
(2) 優化強積金的投資選擇	(4) 加速綠色金融發展
平衡監管與市場發展，與世界接軌:	
(1) 加強投資者教育	(3) 檢討監管執法相關的修訂建議
(2) 提升監管透明度及業界溝通	
制訂跨市場金融風控及長遠發展策略:	
(1) 防範金融安全風險	(3) 加強投資理財教育
(2) 訂立金融基建戰略計劃	

**Key Recommendations for the Policy Address (September 2022):**

Enhancing Competitiveness of the Financial Market:	
(1) Strengthen measures to cultivate and attract financial talent	(4) Further deepen financial market connectivity
(2) Enhance overseas promotion of the financial services industry	(5) Advance listing reforms
(3) Improve stock market liquidity	
Aligning with National Policies to Promote Financial Market Development:	
(1) Promote diversification of capital markets	(3) Restructure the positioning of the technology voucher scheme
(2) Optimize investment options for the Mandatory Provident Fund (MPF)	(4) Accelerate the development of green finance
Balancing Regulation and Market Development, Aligning with Global Standards:	
(1) Strengthen investor education	(3) Review proposed amendments related to regulatory enforcement
(2) Enhance regulatory transparency and industry communication	
Formulating Cross-Market Financial Risk Control and Long-term Development Strategies:	

**2022/23財政預算案**
**2022/23 BUDGET**
**財政預算案的主要建議 (2022 年 2 月):**

(1) 引入稅務退還機制	(7) 協助券商開拓大灣區市場
(2) 重新審視證券行業申請科技券的成效	(8) 開放證券業、基金業參與跨境理財通
(3) 股票印花稅恢復至 0.1%	(9) 在北部都會區打造成龐大的綠色項目，並以此進行綠色融資
(4) 增加人民幣產品	(10) 加大規模推出銀色債券
(5) 設立金融科技人才、合規培訓基金	(11) 有效控制證券公司牌照數量
(6) 重新檢討 GEM 定位，恢復簡易轉主板制度	(12) 寬免券商年度牌照費

**Key Recommendations for the Budget (February 2022):**

(1) Introduce a tax refund mechanism	(7) Assist brokers in expanding into the Greater Bay Area market
(2) Reassess the effectiveness of technology voucher applications in the securities industry	(8) Allow the securities and fund industries to participate in the Cross-Boundary Wealth Management Connect
(3) Restore stock stamp duty to 0.1%	(9) Develop large-scale green projects in the Northern Metropolitan Area and finance them
(4) Increase RMB products	(10) Increase the scale of issuing silver bonds
(5) Establish a training fund for fintech talent and compliance	(11) Effectively control the number of securities company licenses
(6) Reevaluate the positioning of the GEM (Growth Enterprise Market) and restore the simplified transfer to the main board system	(12) Waive annual license fees for brokers



### 重點摘要

財經事務委員會邀請監管機構代表及政府財金官員，環繞一系列金融議題進行討論，當中包括促進證券市場流動性和競爭力的措施（12項有關措施見下表）、虛擬資產交易平台及穩定幣的發牌規管、雙櫃台股票豁免印花稅的立法建議、新資本投資者入境計劃的實施情況及改善建議、家族辦公室業務的稅務優惠及發展進度、金融科技發展情況等。此外，亦會商討金管局的工作情況，以及證監會、保監局、會財局、積金局等年度預算和相關發展計劃。

### Summary

The Panel on Financial Affairs invites representatives from regulatory bodies and government financial officials to discuss a range of financial topics. These include measures to promote liquidity and competitiveness in the securities market (12 relevant measures are listed in the table below), licensing regulations for virtual asset trading platforms and stablecoins, legislative proposals for stamp duty exemptions on dual-counter stocks, the implementation and improvement suggestions for the new capital investor entry scheme, tax benefits and development progress for family office businesses, and the status of financial technology development. Additionally, the discussion will cover the work of the Hong Kong Monetary Authority, as well as the annual budgets and related development plans of the Securities and Futures Commission, the Insurance Authority, the Financial Services and the Treasury Bureau, and the Mandatory Provident Fund Schemes Authority.

### 12項改善香港股票市場競爭力的短期措施 (2024):

1. 改革 GEM	7. 檢討證券買賣價差
2. 促進海外發行人上市	8. 惡劣天氣下維持交易
3. 允許發行人庫存及再出售回購股份	9. 優化衍生產品市場持倉限額制度
4. 放寬發行人回購股份的限制	10. 優化自行成交防範服務
5. 減低股票印花稅	11. 積極吸納海外資金
6. 降低市場資訊費用	12. 深化兩地市場互聯互通

### 12 Short-Term Measures to Improve the Competitiveness of Hong Kong's Stock Market (2024):

1. Reform the GEM (Growth Enterprise Market)	7. Review the bid-ask spread in securities trading
2. Promote listings by overseas issuers	8. Maintain trading during severe weather
3. Allow issuers to hold and resell repurchased shares	9. Optimize the position limit system for derivative products
4. Relax restrictions on issuers repurchasing shares	10. Enhance services to prevent self-dealing
5. Reduce the stock stamp duty	11. Actively attract overseas capital
6. Lower market data costs	12. Deepen market connectivity with the Chinese Mainland

1. 2025年1月14日:
  - 商討會期的會議日期
2. 2025年2月3日:
  - 金管局工作簡報 / 證監會年度預算 / 會財局年度預算
3. 2025年3月14日:
  - 積金局年度預算及積金易平台發展 / 保監局年度預算
4. 2025年4月7日:
  - 提升證券市場競爭力 / 香港金融科技發展 / 整合六個種子基金的財務安排 (與港交所代表開會)
5. 2025年5月6日:
  - 金管局工作簡報 / 金發局工作簡報
6. 2025年6月2日:
  - 簡報香港經濟最新狀況 / 強積金“全自由行”
7. 2025年7月7日:
  - 加強規管持牌放債人 / 新資本投資者入境計劃的實施情況及其他相關措施
8. 2025年9月1日:
  - 香港綠色和可持續金融的最新發展(與港交所代表開會)
9. 2025年10月6日:
  - 財庫局局長就行政長官2025年施政報告作出簡報

1. January 14, 2025:
  - Discuss the meeting dates for the session.
2. February 3, 2025:
  - Briefing on the work of the Hong Kong Monetary Authority / Annual budget of the Securities and Futures Commission / Annual budget of the Financial Services and the Treasury Bureau.
3. March 14, 2025:
  - Annual budget of the Mandatory Provident Fund Schemes Authority and development of the e-MPF platform / Annual budget of the Insurance Authority.
4. April 7, 2025:
  - Enhance competitiveness of the securities market / Development of Hong Kong's financial technology / Financial arrangements for integrating six seed funds (meeting with representatives from the Hong Kong Stock Exchange).
5. May 6, 2025:
  - Briefing on the work of the Hong Kong Monetary Authority / Briefing on the work of the Financial Development Council.
6. June 2, 2025:
  - Briefing on the latest status of Hong Kong's economy / "All free travel" on MPF.
7. July 7, 2025:
  - Strengthen regulation of licensed moneylenders / Implementation status of the new capital investor entry scheme and other related measures.
8. September 1, 2025:
  - Latest developments in Hong Kong's green and sustainable finance (meeting with representatives from the Hong Kong Stock Exchange).
9. October 6, 2025:
  - Briefing by the Secretary for Financial Services and the Treasury on the Chief Executive's 2025 Policy Address.

## 1. 2024年1月16日:

- 選舉主席及副主席 / 商討會期的會議日期

## 2. 2024年2月5日:

- 香港金融管理局工作簡報 / 證監會2024-2025財政年度預算
- 會計及財務匯報局2024-2025財政年度預算及注資建議
- 實施全球最低稅率和香港最低補足稅的法例修訂建議

## 3. 2024年3月18日:

- 強制性公積金計劃管理局2024-2025財政年度預算及“積金易”平台的最新發展
- 保險業監管局2024-2025財政年度預算
- 有關風險為本資本制度和保險中介人費用的擬議附屬法例
- 就“基礎建設債券計劃”及“政府可持續債券計劃”為基本工程儲備基金的目的提高借款上限的擬議決議案

## 4. 2024年4月8日:

- 促進證券市場流動性和競爭力的措施
- 香港金融科技發展及擬議穩定幣發行人監管制度 / 擬議虛擬貨幣場外交易所監管制度

## 5. 2024年5月6日:

- 香港金融管理局工作簡報
- 推動本地公司以無紙化方式通訊 / 有關無紙證券市場的建議實施安排及相關立法建議 (與港交所代表開會)

## 6. 2024年6月3日:

- 財政司司長簡報香港整體經濟最新狀況
- 香港金融發展局工作簡報 / 有關利得稅下的開支扣除和免稅額的法例修訂建議

## 7. 2024年7月8日:

- 家族辦公室業務的發展及新資本投資者入境計劃的實施情況
- 豁免房地產投資信託基金單位轉讓和期權莊家進行證券經銷業務的印花稅的建議 (與港交所代表開會)

## 8. 2024年10月7日:

- 檢討《銀行業條例》

## 9. 2024年10月28日:

- 2024年施政報告作出簡報

## 10. 2024年11月4日:

- 首長級職位建議 / 金管局工作簡報

## 11. 2024年12月2日:

- 向亞洲開發基金補充資金提供捐款 / 檢討《銀行業條例》
- 財政預算案諮詢 / 港投公司工作簡報



1. January 16, 2024:
  - Election of the Chairperson and Vice-Chairperson / Discuss meeting dates for the session.
2. February 5, 2024:
  - Briefing on the work of the Hong Kong Monetary Authority / Annual budget for the Securities and Futures Commission for the 2024-2025 fiscal year.
  - Annual budget and capital injection proposals for the Accounting and Financial Reporting Council for the 2024-2025 fiscal year.
  - Proposal for legislative amendments to implement the global minimum tax rate and Hong Kong's minimum top-up tax.
3. March 18, 2024:
  - Annual budget of the Mandatory Provident Fund Schemes Authority for the 2024-2025 fiscal year and the latest developments of the MPF Easy platform.
  - Annual budget of the Insurance Authority for the 2024-2025 fiscal year.
  - Proposed subsidiary legislation regarding the risk-based capital regime and fees for insurance intermediaries.
  - Proposed resolution to raise the borrowing limit for the Infrastructure Bond Scheme and Government Sustainable Bond Scheme for the purposes of the Capital Works Reserve Fund.
4. April 8, 2024:
  - Measures to promote liquidity and competitiveness in the securities market.
  - Development of Hong Kong's financial technology and proposed regulatory system for stablecoin issuers / Proposed regulatory system for virtual currency over-the-counter trading.
5. May 6, 2024:
  - Briefing on the work of the Hong Kong Monetary Authority.
  - Promoting paperless corporate communication for Hong Kong companies / Proposed implementation arrangements for an uncertificated securities market and relevant legislative proposals (meeting with representatives from the Hong Kong Stock Exchange).
6. June 3, 2024:
  - Briefing by the Financial Secretary on the latest status of Hong Kong's overall economy.
  - Briefing on the work of the Financial Development Council / Proposed legislative amendments on expenditure deductions and tax exemptions under profits tax.
7. July 8, 2024:
  - Development of family office businesses and implementation status of the new capital investor entry scheme.
  - Proposal to exempt stamp duty for the transfer of units of real estate investment trusts and for option dealers conducting securities dealing business (meeting with representatives from the Hong Kong Stock Exchange).
8. October 7, 2024:
  - Review of the Banking Ordinance.
  - Briefing on the 2024 Policy Address.
9. November 4, 2024:
  - Recommendations for senior positions / Briefing on the work of the Hong Kong Monetary Authority.
10. December 2, 2024:
  - Donations to supplement funds for the Asian Development Fund / Review of the Banking Ordinance.
  - Consultation on the financial budget / Briefing on the work of the Hong Kong Investment Corporation.

1. 2023年1月17日: 選舉正副主席

2. 2023年2月6日:

- 香港金融管理局工作簡報
- 證券及期貨事務監察委員會2023-2024財政年度預算
- 認可集體投資計劃存管人的規管制度

3. 2023年3月17日:

- 保險業監管局2023-2024財政年度預算
- 積金局2023-2024財政年度預算及“積金易”平台項目的最新進展
- 會財局2023-2024財政年度預算

4. 2023年4月3日:

- 就處置股權權益的本地收益提高稅務明確性
- 在稅務局開設一個助理局長常額職位
- 設立保單持有人保障計劃的建議

5. 2023年5月8日:

- 外地收入豁免徵稅機制的優化建議
- 香港金融管理局工作簡報

6. 2023年6月5日:

- 財政司司長簡報香港整體經濟最新狀況
- 香港金融科技及其他創新金融服務的發展
- 金融發展局工作簡報

7. 2023年7月3日:

- 公司遷冊制度
- 落實《巴塞爾協定三》最終改革方案

8. 2023年10月30日:

- 優化存款保障計劃
- 虛擬資產交易平台的規管

9. 2023年11月6日:

- 財庫局就行政長官2023年施政報告作出簡報
- 為65歲或以上僱員作強制性公積金自願性供款的稅務扣減

10. 2023年11月17日:

- 香港金融管理局工作簡報

11. 2023年12月4日:

- 財政司司長簡報香港整體經濟最新狀況及2024-2025年度財政預算案諮詢
- 優化稅務事宜自動交換財務帳戶資料機制的建議
- 籌劃2026年人口普查



1. January 17, 2023: Election of the Chairperson and Vice-Chairperson.
2. February 6, 2023:
  - Briefing on the work of the Hong Kong Monetary Authority.
  - Annual budget for the Securities and Futures Commission for the 2023-2024 fiscal year.
  - Regulatory system for recognized collective investment scheme custodians.
3. March 17, 2023:
  - Annual budget for the Insurance Authority for the 2023-2024 fiscal year.
  - Annual budget of the Mandatory Provident Fund Schemes Authority for the 2023-2024 fiscal year and the latest developments of the MPF Easy platform.
  - Annual budget of the Financial Services and the Treasury Bureau for the 2023-2024 fiscal year.
4. April 3, 2023:
  - Increase tax clarity on the disposal of equity interests.
  - Establish a permanent position of Assistant Director in the Taxation Office.
  - Proposal to establish a policyholder protection scheme.
5. May 8, 2023:
  - Optimization proposals for the foreign income tax exemption mechanism.
  - Briefing on the work of the Hong Kong Monetary Authority.
6. June 5, 2023:
  - Briefing by the Financial Secretary on the latest status of Hong Kong's overall economy.
  - Development of Hong Kong's fintech and other innovative financial services.
  - Briefing on the work of the Financial Development Council.
7. July 3, 2023:
  - Company re-registration system.
  - Implementation of the final reform plan of the Basel III Agreement.
8. October 30, 2023:
  - Optimization of the deposit protection scheme.
  - Regulation of virtual asset trading platforms.
9. November 6, 2023:
  - Briefing by the Financial Services and the Treasury Bureau on the Chief Executive's 2023 Policy Address.
  - Tax deductions for mandatory provident fund voluntary contributions for employees aged 65 and above.
10. November 17, 2023:
  - Briefing on the work of the Hong Kong Monetary Authority.
11. December 4, 2023:
  - Briefing by the Financial Secretary on the latest status of Hong Kong's economy and consultation on the 2024-2025 financial budget.
  - Proposals to optimize the mechanism for the automatic exchange of financial account information for tax matters.
  - Planning for the 2026 population census.



1. 2022年1月25日: 選舉正副主席

2. 2022年2月7日:

- 財經事務及庫務局局長就行政長官2021年施政報告作出簡報
- 《2022年打擊洗錢及恐怖分子資金籌集(修訂)條例草案》
- 香港金融管理局工作簡報
- 證券及期貨事務監察委員會2022-2023財政年度預算

3. 2022年4月4日:

- 差餉制度檢討
- 實施會計專業新規管制度的準備工作
- 修改香港會計師公會理事會選舉安排
- 家族辦公室的稅務寬減建議
- 便利強積金投資於內地債券的修例建議及“積金易”平台項目的最新發展情況

4. 2022年5月3日:

- 香港金融管理局工作簡報
- 金融發展局工作簡報
- 推行香港保險業風險為本資本制度的立法建議
- 《破產條例》及《公司(清盤及雜項條文)條例》的擬議修例建議

5. 2022年6月6日:

- 財政司司長簡報香港整體經濟最新狀況
- 香港金融科技發展及應付金融詐騙的措施

6. 2022年7月4日:

- 合資格延期年金保單的規管
- 修訂外地被動收入稅務安排的擬議立法框架

7. 2022年10月3日:

- 香港綠色和可持續金融及碳交易的最新發展
- 有關豁免市場莊家就雙幣股票進行特定交易涉及的股票買賣印花稅的立法建議

8. 2022年11月7日:

- 財經事務及庫務局局長就行政長官2022年施政報告作出簡報

9. 2022年11月30日:

- 香港金融管理局工作簡報

10. 2022年12月5日:

- 財政司司長簡報香港整體經濟最新狀況及2023-2024年度財政預算案諮詢
- 有關優化香港衍生產品市場持倉限額制度的建議

1. January 25, 2022: Election of the Chairperson and Vice-Chairperson.
2. February 7, 2022:
  - Briefing by the Secretary for Financial Services and the Treasury on the Chief Executive's 2021 Policy Address.
  - The "2022 Amendment Bill on Combating Money Laundering and Terrorist Financing".
  - Briefing on the work of the Hong Kong Monetary Authority.
  - Annual budget for the Securities and Futures Commission for the 2022-2023 fiscal year.
3. April 4, 2022:
  - Review of the rates system.
  - Preparatory work for implementing the new regulatory system for the accounting profession.
  - Amendments to the election arrangements for the Council of the Hong Kong Institute of Certified Public Accountants.
  - Tax relief proposals for family offices.
  - Proposed amendments to facilitate MPF investments in Chinese bonds and the latest developments of the MPF Easy platform.
4. May 3, 2022:
  - Briefing on the work of the Hong Kong Monetary Authority.
  - Briefing on the work of the Financial Development Council.
  - Legislative proposals for implementing a risk-based capital regime for the insurance industry.
  - Proposed legislative amendments for the Bankruptcy Ordinance and the Companies (Winding Up and Miscellaneous Provisions) Ordinance.
5. June 6, 2022:
  - Briefing by the Financial Secretary on the latest status of Hong Kong's overall economy.
  - Development of Hong Kong's fintech and measures to combat financial fraud.
6. July 4, 2022:
  - Regulation of qualifying deferred annuity policies.
  - Proposed legislative framework for amending taxation arrangements for foreign passive income.
7. October 3, 2022:
  - Latest developments in Hong Kong's green and sustainable finance and carbon trading.
  - Legislative proposals to exempt market makers from stamp duty on specific transactions involving dual-currency stocks.
8. November 7, 2022:
  - Briefing by the Secretary for Financial Services and the Treasury on the Chief Executive's 2022 Policy Address.
9. November 30, 2022:
  - Briefing on the work of the Hong Kong Monetary Authority.
10. December 5, 2022:
  - Briefing by the Financial Secretary on the latest status of Hong Kong's economy and consultation on the 2023-2024 financial budget.
  - Proposals regarding the optimization of the position limit system for Hong Kong's derivatives market.

**工商及創新科技事務委員會**

- 支援中小企業的措施 (中小企融資擔保計劃、發展品牌、升級轉型及拓展內銷市場的專項基金、中小企服務中心、“資助易”網上平台和“中小企連線”、中小企資援組、香港貿易發展局的支援措施)。
- 協助港商拓展內銷市場 (建議爭取在CEPA的框架下引入更多有利港商的開放措施；建議政府當局與內地當局探討在大灣區內地城市以先行先試方式為港商進一步降低市場准入門檻或拓寬業務經營範圍，以及協助港商取得跨境金融服務和相關資訊，並就不同界別的港商提供針對性的支援)。
- 促進外來投資 (建議加強吸引新興市場(例如“一帶一路”沿線國家)的企業落戶香港)。

**經濟發展事務委員會**

- 完善飛機租賃稅務優惠制度。
- 重振香港旅遊業的策略和措施。
- 中電電纜事故。

**環境事務委員會**

- 都市固體廢物收費。
- 電動車普及化。
- 兩電簽訂的《管制計劃協議》的中期檢討。

**Panel on Commerce, Industry, Innovation and Technology**

- Measures to support SMEs (SME Financing Guarantee Scheme, Special Funds for Brand Development, Upgrading and Transformation, and Domestic Market Expansion, SME Service Centers, the "Funding Easy" online platform and "SME Connect," the SME Support Group, and support measures from the Hong Kong Trade Development Council).
- Assisting Hong Kong businesses in expanding their domestic market (Proposing to strive for the introduction of more liberalization measures beneficial to Hong Kong businesses under the CEPA framework; Proposing that the Government and Chinese Mainland authorities explore the possibility of further lowering market entry barriers or expanding business scope for Hong Kong businesses in Chinese mainland cities within the Greater Bay Area through a pilot program, as well as facilitating access to cross-border financial services and related information, and providing targeted support to Hong Kong businesses in different sectors).
- Promoting foreign investment (Proposing to strengthen efforts to attract businesses from emerging markets (such as countries along the Belt and Road Initiative) to establish in Hong Kong).

**Panel on Economic Development**

- Improving the tax incentive system for aircraft leasing.
- Strategies and measures to revitalize Hong Kong's tourism industry.
- CLP Power Cable Incident.

**Panel on Environmental Affairs**

- Municipal Solid Waste Charging.
- Popularization of Electric Vehicles.
- Mid-term Review of the Scheme of Control Agreement signed between the two power companies.



過去4年

我與業界協會合共舉辦了 **7** 次國慶及新春酒會參加了 **39** 次業界協會午餐會參加香港證券業協會和金銀業貿易場 (現稱香港黃金交易所) 的董事會會議次數分別為 **44** 次和 **39** 次

我亦參與業界各協會就職典禮等多場重要活動。

**2025**

Over the past four years, I have organized **7** National Day and Spring receptions with industry associations and attended **39** industry association luncheons.

**2024**

In addition, I have also attended **44** board meetings of the Hong Kong Securities Association and **39** board meetings of the Chinese Gold and Silver Exchange (now known as the Hong Kong Gold Exchange) respectively. Furthermore, I have also participated in many important events, including the inauguration ceremonies of various industry associations.





2023



2022





率團帶領香港證券業協會多位董事及代表考察大灣區，走進深圳、東莞等粵港澳大灣區內地城市，參觀騰訊、華為、比亞迪等企業，並拜訪前海管理局、深圳市地方金融監督管理局、深圳證券交易所等機構，與官員會面交流。

是次職務訪問成果豐碩，相信有助證券業界了解大灣區高質量產業的最新動向，及大灣區金融服務業的協同發展機會。大灣區企業及機構在科創等許多產業方面擁有寶貴經驗，值得香港學習和借鑒。我期待再次與各組織交流，不斷擴大、加深大灣區城市在不同領域的聯繫和合作。

I led the delegation to visit Shenzhen, Dongguan, and other GBA cities with directors and representatives from the Hong Kong Securities Association. The delegation visited enterprises such as Tencent, Huawei, and BYD, and met with officials of the Qianhai Administration Bureau, the Financial Supervision and Administration Bureau of Shenzhen City, and Shenzhen Stock Exchange to exchange views on latest business development.

I achieved fruitful results during this visit and it is believed it will help the securities industry to appreciate the latest trends among high-performing industries in the Greater Bay Area and collaborative development opportunities of the financial services industry in the GBA. Enterprises and institutions in the Greater Bay Area possess many valuable experiences, such as innovative technology, which can serve as a reference for Hong Kong businesses. I look forward to exchanging views with various organizations as we continue to expand and deepen connections and cooperation across various fields in GBA cities.





四年內，向行政長官、財政司、財經事務及庫務局、港交所、證監會致函累計28封，反映業界意見

致函人士	日期	內容
CE	5/8/2022	對外開放通關急不容緩 協助企業重啟國際商貿
	9/9/2022	2022 年《施政報告》初步意見書
	21/9/2022	2022 年《施政報告》完整意見書
	18/8/2023	2023 年《施政報告》意見書
	1/9/2023	2023 年《施政報告》完整意見書
	16/7/2024	2024 年《施政報告》意見書
	4/7/2025	2025 年《施政報告》建議書
	29/8/2025	2025 年《施政報告》建議書（補充資料）
FSTB	5/10/2022	關注香港網上經紀協會的問題及建議
	24/3/2023	關注中小企上市融資的問題及建議
	27/11/2023	Recommendations Related to the Hong Kong Stamp Duty Regime
	4/6/2024	關注近期金融新措施的問題及建議
	18/2/2025	關注 FINI 推出後的實施情況
FS	22/2/2022	財政預算案建議
	31/1/2023	2023/24 年度《財政預算案》建議書
	25/7/2023	建議特區政府三隧收入證券化
	9/1/2024	2024/25 年度《財政預算案》建議書
	24/1/2025	2025/26 年度《財政預算案》建議書
HKEX	20/9/2022	關注金融業界有關上市制度的議題
	9/6/2023	部分創科公司遭「唱空砸盤」
	16/2/2024	關注上市及市場改革事宜
	23/5/2025	無紙證券市場制度(USM)
	16/10/2025	無紙證券市場制度(USM)
SFC	14/4/2022	HKSI 網上考試收費安排
	19/1/2023	有關加強期貨風險管理指引的業界意見
	22/7/2024	業界過去市場運作上所遇到的監管問題以及改善建議
	30/10/2024	Review of Delisting Mechanism and Establishing an OTC Market for Delisted Stocks
	9/4/2025	關注開放式基金型公司資助計劃資助額變更事宜

Over the past four years, a total of 28 letters had been sent to the Chief Executive, the Financial Secretary, the Financial Services and the Treasury Bureau, the Hong Kong Stock Exchange and the Securities and Futures Commission to reflect the industry's opinions.

Recipients	Date	Content
CE	5/8/2022	Urgent Need for Reopening Border Control and Assisting Businesses in Resuming International Trade
	9/9/2022	Preliminary Recommendations for the 2022 Policy Address
	21/9/2022	Finalized Recommendations for the 2022 Policy Address
	18/8/2023	Preliminary Recommendations for the 2023 Policy Address
	1/9/2023	Finalized Recommendations for the 2023 Policy Address
	16/7/2024	Recommendations for the 2024 Policy Address
	4/7/2025	Recommendations for the 2025 Policy Address
	29/8/2025	Recommendations for the 2025 Policy Address (Supplementary Information)
FSTB	5/10/2022	Concerns and Recommendations from the Hong Kong Online Brokerage Association
	24/3/2023	Concerns and Recommendations Regarding the Listing and Financing of Small and Medium-Sized Enterprises (SMEs)
	27/11/2023	Recommendations Related to the Hong Kong Stamp Duty Regime
	4/6/2024	Concerns and Recommendations Regarding Recent Financial Measures
	18/2/2025	Concerns about the Implementation Situation after the Launch of FINI
FS	22/2/2022	Recommendations for the Budget
	31/1/2023	Recommendations for the 2023/24 Budget
	25/7/2023	Proposal for the Securitization of the Three Tunnels' Revenue by the HKSAR Government
	9/1/2024	Recommendations for the 2024/25 Budget
	24/1/2025	Recommendations for the 2025/26 Budget
HKEX	20/9/2022	Concerns on the Listing Regime from the Financial Industry
	9/6/2023	Some Tech Companies Facing Short-Selling and Market Downturns
	16/2/2024	Concerns Regarding Listing and Market Reform Matters
	23/5/2025	Uncertificated Securities Market Regime (USM)
	16/10/2025	Uncertificated Securities Market Regime (USM)
SFC	14/4/2022	Arrangements for the HKSI Online Exam Fee
	19/1/2023	Industry Opinions on Advancing Guidelines for the Risk Management Practices of the Futures Sector
	22/7/2024	Regulatory Issues Encountered by the Industry in Market Operations and Suggestions for Improvement
	30/10/2024	Review of Delisting Mechanism and Establishing an OTC Market for Delisted Stocks
	9/4/2025	Concerns Regarding Changes to the Funding Amounts for Open-Ended Fund Company Subsidy Schemes

聯合多位議員力量，約見數十位金融服務界、法律界和會計界的業界代表，進行一系列調查研究，並收集整理了本地金融服務業在香港金融市場正面臨的困難。及後約見財經事務及庫務局官員，反映有關業界意見。

Engaging the several fellow legislators, we met with dozens of representatives from the financial services, legal, and accounting sectors to conduct a series of investigations and research. We compiled the difficulties currently faced by the local financial services industry within Hong Kong's financial market. Subsequently, we met with officials from the Financial Services and the Treasury Bureau to convey the relevant industry feedback.





**參加了39 次業界協會午餐會****Attended 44 industry association luncheons**

每月協會領導午餐會:

每月定期舉行一次金融服務界協會領導午餐會 (由2022年6月至今)，商討最新的金融發展議題：

- (1)香港中資證券業協會
- (2)香港中資期貨業協會
- (3)香港中資基金業協會
- (4)香港中國金融協會
- (5)香港證券業協會
- (6)證券商協會
- (7)香港股票分析師協會
- (8)香港證券學會
- (9)香港貴金屬同業協會
- (10)香港網上經紀協會
- (11)香港證券及期貨專業總會
- (12)香港資本市場專業人員協會
- (13)香港有限合夥基金協會

Monthly Association Leadership Luncheons:

A financial services association leadership luncheon is held monthly (since June 2022) to discuss the latest financial development topics. The list of associations includes:

- (1)Chinese Securities Association of Hong Kong
- (2)Chinese Futures Association of Hong Kong
- (3)Chinese Asset Management Association of Hong Kong
- (4)Chinese Financial Association of Hong Kong
- (5)Hong Kong Securities Association
- (6)The Institute of Securities Dealers
- (7)Hong Kong Institute of Financial Analysts and Professional Commentators
- (8)Hong Kong Securities Professionals Association
- (9)Hong Kong Precious Metals Traders Association
- (10)Hong Kong Association of Online Brokers
- (11)Hong Kong Securities & Futures Professionals Association
- (12)Association of Hong Kong Capital Market Practitioners
- (13)Hong Kong LPF Association

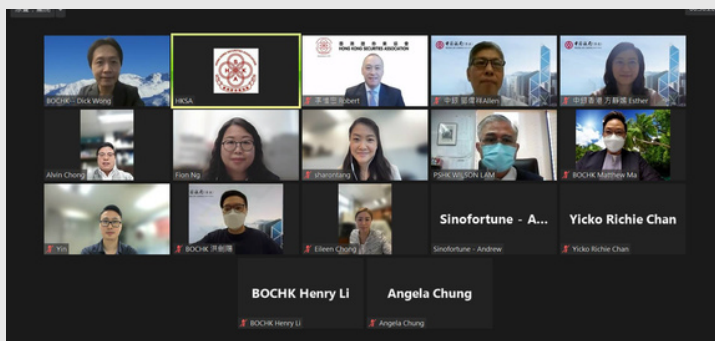




### 參加44次香港證券業協會董事會會議

### Attended 44 board meetings of the Hong Kong Securities Association

- 就「2022保就業」計劃向行政長官提出意見，反映因為疫情嚴峻，業界生意大受影響，要求政府提供財務支援。政府其後亦優化計劃，金融服務界只要僱員不超過100人，都可以申請，原定僱員月薪不可超過\$30,000的限制也已取消。
- 通過修訂《打擊洗錢及恐怖分子資金籌集條例》，訂立虛擬資產的服務提供者發牌制度，並感謝業界提供意見，以及繼續爭取讓零售投資者參與，而財庫局、證監會亦持開放態度。同時，亦反映業界在銀行開戶遇到的困難，審批很慢，特別是虛擬資產的服務提供者。
- 討論有關惡劣天氣交易的安排時，建議增加電子支付的額度，以及妥善安排大額轉帳和突發事宜。此外，亦反映擴闊跨境理財通的意見，包括擴大投資產品範圍、增加不同資本背景券商參與、持續優化跨境銷售及宣傳方式等。
- 擔任規管公眾集體投資計劃的小組委員會主席，商討引入適用於公眾基金存管人的新一類受規管活動，目前從事第13類受規管活動的存管人涉及20間持牌法團，大部份是大型證券公司。委員會討論各項細節，包括18個月的過渡期是否足夠，新制度須要經過立法通過之後才生效。
- 擔任《與實施無紙證券市場制度相關的6項附屬法例》小組委員會主席，已主持3次會議。無紙證券市場措施將於2026年初實施，未來工作重點是關注對於業界的影響，亦與港交所代表就無紙證券收費模式舉行會議，討論及關注新收費對業界營運成本上升的影響。
- 與證監會合辦《香港證券業發展研討會》，當中分享虛擬資產、商品期貨、綜合基金平台和人民幣固定收益工具等最新發展。期待證監會繼續與業界加強良性互動，平衡監管和發展。





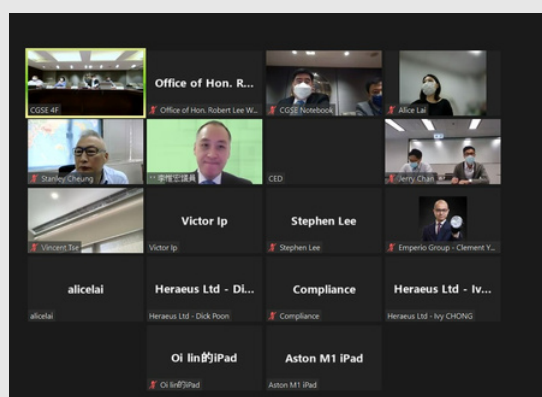
- Suggestions were made to the Chief Executive regarding the "2022 Employment Support Scheme," reflecting that the severe pandemic has greatly impacted the industry's business, leading to a request for financial support from the government. The government subsequently optimized the scheme, allowing the financial services sector to apply as long as they have no more than 100 employees, and the original limit of a monthly salary cap of \$30,000 per employee was also removed.
- By amending the Anti-Money Laundering and Counter-Terrorist Financing Ordinance, a licensing system for virtual asset service providers was established. Gratitude was expressed to the industry for their input, and efforts continue to allow retail investors to participate, with the FSTB and the SFC maintaining an open attitude. Additionally, difficulties faced by the industry in opening bank accounts were highlighted, particularly the slow approval process for virtual asset service providers.
- During discussions on trading arrangements in inclement weather, it was suggested to increase the limits for electronic payments and to properly arrange for large transfers and emergencies. Furthermore, opinions were expressed on expanding the Cross-boundary Wealth Management Connect Scheme, including broadening the range of investment products, increasing participation from brokers with different capital backgrounds, and continuously optimizing cross-border sales and promotional methods.
- Serving as the chairman of the Subcommittee on Nine Pieces of Subsidiary Legislation Relating to Regulation of Depositories of Public Collective Investment Schemes, discussions were held on introducing a new category of regulated activities applicable to public fund custodians. Currently, custodians engaged in regulated activity under category 13 involve 20 licensed corporations, most of which are large securities firms. The committee discussed various details, including whether an 18-month transition period would be sufficient, and noted that the new system must be legislated before it can take effect.
- Serving as the chairman of the committee for the Six Pieces of Subsidiary Legislation Relating to the Implementation of the Uncertificated Securities Market Regime, three meetings have been held. The initiative will be implemented in early 2026, with future work focusing on the impact on the industry. Meetings were also held with representatives from the Hong Kong Stock Exchange to discuss the fee model for paperless securities and concerns about how new fees may increase operational costs for the industry.
- Co-hosted a "Hong Kong Securities Industry Development Seminar" with the SFC, where the latest developments in virtual assets, commodity futures, comprehensive fund platforms, and RMB fixed income instruments were shared. There is an expectation for the SFC to continue strengthening positive interactions with the industry, balancing regulation and development.



## 參加39次香港證券業協會和金銀業貿易場 (現稱香港黃金交易所)的董事會會議

## Attended 39 board meetings of the Chinese Gold and Silver Exchange (now known as the Hong Kong Gold Exchange)

- 就打擊洗錢及恐怖分子資金籌集(修訂)條例草案，當中牽涉到虛擬資產，以及貴重金屬及寶石交易商的兩級註冊制度。條例將對貴金屬行業影響較大，並與海關助理關長加深討論及為業界發表意見(包括遇到的困難和合規面對的挑戰)，期望把影響減至最低。
- 在新資本投資者入境計劃中，建議擴闊當中認可資產範圍，包括實物黃金；亦倡議持續互聯互通，商品通、期貨通、新股通，並建議研究怎樣使貴金屬行業參與其中。商品期貨方面有很大潛力，港交所完成收購倫敦金屬交易所(LME)，可研究怎樣充分利用金銀業貿易場百年老店來發揮商品概念。
- 在《施政報告》中，樂見金融板塊比以往的排序前，不論從頁數及字數方面亦看到被受關注，相信業界很高興看到很多篇幅有提出建立國際黃金交易中心及大宗商品交易生態圈，以及國際認可的金屬倉庫。
- 在「推動高質量發展，建設金融強國」的議員議案中，黃金方面有傳統投資銀行黃金交易台，有牽涉中小企、跨國大企業、亦有零售著名品牌的珠寶行家，思考怎樣可以充分發揮金融機構功能。
- 加入推動黃金市場發展工作小組，通過小組可以全面研究怎樣把香港黃金中心的角色發揮得更好，希望可以打造香港成為國際級的黃金倉存設施，亦可以增加倉存在基礎上擴展不同方面的業務，包括保險、檢測、認證、物流，以及其他相關配套的金融業務，逐步搭建完整的生態圈。
- 中央將現時免稅額提高了超過一倍，相信可以提高內地旅客來港購物體驗，尤其便利內地遊客購買珠寶、貴金屬等奢侈品，促進香港旅遊及零售業復甦。





- Regarding the proposed amendments to the Anti-Money Laundering and Counter-Terrorist Financing Bill, which involves virtual assets as well as a two-tier registration system for precious metals and gemstone dealers. The bill will have a significant impact on the precious metals industry, and there will be in-depth discussions with the Assistant Commissioner of Customs to gather industry opinions (including difficulties faced and compliance challenges) with the aim of minimizing the impact.
- In the New Capital Investor Entry Scheme, it is proposed to expand the scope of recognized assets to include physical gold. Continuous connectivity is also advocated, including Commodity Connect, Futures Connect, and New Stock Connect, with a recommendation to explore how the precious metals industry can participate. There is significant potential in commodity futures, especially with the Hong Kong Stock Exchange completing its acquisition of the London Metal Exchange (LME), allowing for an exploration of how to fully leverage the century-old Chinese Gold and Silver Exchange to promote commodity concepts.
- In the Policy Address, it is encouraging to see the financial sector prioritized more than before, both in terms of page count and word count. The industry will be pleased to see substantial content proposing the establishment of an international gold trading center and a commodity trading ecosystem, as well as internationally recognized metal warehouses.
- In the legislative proposal "Promoting High-Quality Development and Building a Financial Strong Nation," there is mention of traditional investment banks' gold trading desks, involving small and medium-sized enterprises, multinational corporations, and well-known retail jewelry brands. Consideration is being given to how to fully utilize the functions of financial institutions.
- Joining the working group to promote the development of the gold market will allow for a comprehensive study on how to enhance Hong Kong's role as a gold center. The goal is to establish Hong Kong as an international-grade gold storage facility, which can also expand various business aspects based on storage, including insurance, testing, certification, logistics, and other related financial services, gradually building a complete ecosystem.
- The central government has increased the current tax exemption limit by more than double, which is expected to enhance the shopping experience for Chinese Mainland travelers coming to Hong Kong, particularly facilitating the purchase of luxury goods such as jewelry and precious metals, thus promoting the recovery of Hong Kong's tourism and retail sectors.





2023年8月，本人參與由業界專家、金融監管機構和港交所代表組成的「促進股票市場流動性專責小組」，以研究相關根本因素，並就推動交易和香港股票市場的可持續發展提出具體建議。

專責小組於2023年10月初向行政長官提交報告。報告對香港股票市場的流動性進行分析，並提出了12項短期措施，涵蓋上市制度、市場結構、交易機制等各方面，相信有利於提振投資者情緒和提升市場競爭力。此外，專責小組亦提出了一系列中長期建議，指明金融監管機構和港交所應進一步研究的策略方向。

In August 2023, I joined the Task Force on Enhancing Stock Market Liquidity which comprised industry experts and representatives from financial regulators as well as the HKEX. The Task Force studied the underlying factors and put forward specific proposals for promoting trading and the sustainable development of Hong Kong's stock market.

The Task Force submitted its report to the Chief Executive in early October 2023. The report provides an analysis of Hong Kong's stock market liquidity, and has proposed a set of 12 short-term initiatives, covering the listing regime, market structure, trading mechanism, etc. considered to be conducive to boosting investor sentiment and increasing market competitiveness. In addition, the Task Force has also proposed a range of medium and long-term initiatives pointing to the strategic directions that should be further examined by financial regulators and HKEX.

2024年12月，本人參與由財庫局、監管機構、金融機構、港交所代表和業內人士組成的「推動黃金市場發展工作小組」。小組將全面檢視與黃金金融交易相關的各個範疇，推行建立國際黃金交易中心的工作，並就優化市場交易和監管機制、國內外推廣等擬定方案。

在2025年施政報告中，已接納小組的建議，實施的措施包括：(1) 推動機管局及金融機構在港拓展黃金倉儲；(2) 建立香港黃金中央清算系統，並邀請上海黃金交易所參與，為未來與內地市場互聯互通做好預備；(3) 豐富黃金投資工具，協助發行人發行黃金基金和支持開發新產品等。

In December 2024, I joined the Working Group on Promoting Gold Market Development which comprised representatives from the FSTB, regulatory bodies, financial institutions, HKEX and industry stakeholders. The Working Group will comprehensively review all aspects relating to the development of a gold market, take forward the establishment of an international gold trading center, and formulate plans on enhancing the trading and regulatory mechanisms of the market, conducting domestic and overseas promotion, etc.

In 2025 Policy Address, the recommendations of the Working Group are accepted and the relevant initiatives will be implemented accordingly, including: (1) supporting the Airport Authority Hong Kong (AAHK) and financial institutions to establish Hong Kong's gold storage facilities; (2) establishing a central clearing system for gold in Hong Kong and inviting the participation of the Shanghai Gold Exchange to prepare for mutual market access with the Chinese Mainland in the future; (3) offering a greater variety of gold investment vehicles by assisting issuers in issuing gold funds, and support the development of new investment products.

深港金融合作委員會於2024年6月成立，本人有幸參與其中；委員會匯聚了中央、深圳和香港的官方委員，以及兩地業界翹楚為非官方委員，讓官民商一同集思廣益，就深港金融合作以及粵港澳大灣區金融建設提出遠見卓識。委員會將為促進兩地金融市場互聯互通、金融科技和綠色金融合作、金融人才交流等提供建議。

The Shenzhen-Hong Kong Financial Co-operation Committee was established in June 2024, and I was fortunate to be involved in it. The Committee gathered official members from the Central Authorities, Shenzhen and Hong Kong, as well as leaders of the financial industry in both places, as non-official members. It brought together the Government, the community and business sectors to provide insights and suggestions on Shenzhen-Hong Kong financial co-operation and the development of financial infrastructure of the Guangdong-Hong Kong-Macao Greater Bay Area (GBA). Looking forward, the Committee will provide advice and suggestions on bolstering mutual access between the financial markets of the two places, co-operation on financial technologies and green finance, and the exchange of financial talent.





定期與金融服務界，一同會見財經事務及庫務局官員就不同議題見面交流。

Meets with officials from the Financial Services and the Treasury Bureau on a regular basis together with the financial services sector to exchange views on various issues.



與證監會合辦2次研討會，合共超過900名業界人士參與，促進業界與監管機構交流。證監會向與會者提供近期在牌照、證券市場、投資產品銷售及資產和財富管理方面的數據，當中我分享期議會與金融行業有關的重點事項，以及證券業的前景，並回應業界提問。

Co-organized two seminars with the SFC to facilitate exchanges between the industry and regulators, with a total participation of over 900 industry professionals. The SFC provided attendees with recent data on licensing, securities markets, investment product sales, and asset and wealth management. During these events, I shared key legislative matters relevant to the financial sector, outlook for the securities industry, and addressed questions from industry participants.





定期聯同業界與港交所管理層，交流業界關心議題。

Conducts regular meetings with HKEX management to address key industry issues





積極出席不同業界活動，當中有幸擔任嘉賓致辭，分享議會工作及聆聽業界意見。

Maintains an active schedule of attendance at industry functions, and has had the valued opportunity to contribute as a guest speaker, sharing updates on Council initiatives while listening to industry concerns.





## 到訪不同城市

ORGANIZING INDUSTRY VISITS TO THE  
CHINESE MAINLAND

- 2025年7月: 赴寧波, 出席第二屆「浙港現代專業服務合作會議」, 會上集中討論浙港兩地深化合作空間和潛力。
- 2025年2月: 聯同G19議員到廣州南沙考察; 2024年12月: 聯同G19議員到惠州考察。
- July 2025: Attended the 2nd "Zhejiang-Hong Kong Modern Professional Services Cooperation Conference" in Ningbo, focusing on deepening cooperation between Zhejiang and Hong Kong.
- February 2025: Inspected Nansha in Guangzhou with G19 legislators; December 2024: Inspected Huizhou with G19 legislators.





- 2025年1月: 出席浙江省政協十三屆三次會議，會議聚焦以高質量發展建設共同富裕示範區為首要任務，本人作為香港立法會議員以及浙江省政協，會繼續履行政協職責，並結合在立法會作為代表金融服務界議員的工作，給予建議。
- 2024年8月: 出席世界中華寧波總商會十五週年慶暨第五屆會董會就職典禮，與海內外寧波鄉賢歡聚一堂，共圖發展。亦出席寧波座談會，並分享自己對國家主席習近平回信包陪慶、曹其鏞等祖籍寧波的香港企業家的感悟，作為寧波的後代，我感受到中央對香港的支持，並希望繼續發揚這種寧波精神，傳承優良傳統。
- January 2025: Attended the 13th Zhejiang Provincial Committee of the Chinese People's Political Consultative Conference, which focused on high-quality development to build a common prosperity demonstration zone. As a Legislative Council member from Hong Kong and a member of the Zhejiang Provincial Committee, I will continue to fulfill my duties and offer suggestions based on my work representing the financial services sector in the Legislative Council.
- August 2024: Attended the 15th anniversary of the World Chinese Ningbo General Chamber of Commerce and the inauguration ceremony of the fifth board of directors, gathering with overseas Ningbo compatriots to discuss development. Also attended a Ningbo symposium, sharing my reflections on the replies from President Xi Jinping to Hong Kong entrepreneurs of Ningbo descent, expressing support from the central government for Hong Kong, and hoping to continue promoting the Ningbo spirit and passing on excellent traditions.

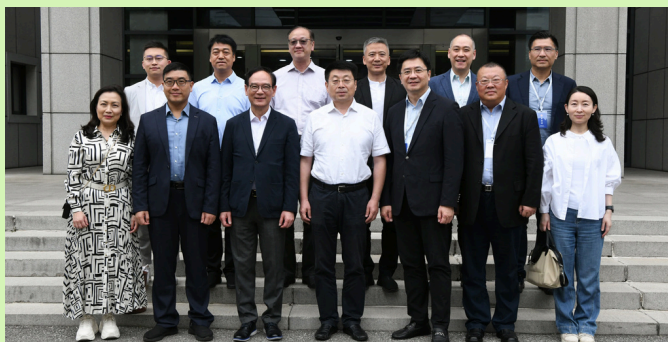




## 到訪不同城市

ORGANIZING INDUSTRY VISITS TO THE  
CHINESE MAINLAND

- 2024年7月: 與G19議員到陝西西安進行考察; 該年1月, 港交所與西安市簽署合作備忘錄, 支持西安企業來港上市。
- 2024年1月: 我作為浙江省政協委員, 出席中國人民政治協商會議第十三屆浙江省委員會第二次會議, 積極參政議政。
- July 2024: Inspected Xi'an in Shaanxi with G19 legislators; in January of that year, the HKEX Signs a Memorandum of Understanding (MOU) with Xi'an Government to support local companies listing in Hong Kong.
- January 2024: As a member of the Zhejiang Provincial Committee of the Chinese People's Political Consultative Conference (CPPCC), I attended the Second Session of the 13th Zhejiang Provincial Committee of the CPPCC, where I actively participated in the deliberation and administration of state affairs





## 到訪不同城市

ORGANIZING INDUSTRY VISITS TO THE  
CHINESE MAINLAND

- 2023年6月: 跟隨G19議員同事到澳門訪問, 拜訪了澳門立法會, 並獲澳門行政長官接見。
- 2023年7月: 跟隨G19議員同事到珠海及橫琴考察, 參觀了橫琴粵澳深度合作區的多家創新科技及中醫藥企業。
- 2023年1月: 出席越南商業論壇, 並在小組討論環節上, 講解香港作為國際金融中心, 如何為包括越南在內的全球市場提供金融服務。
- June 2023: Visited Macau with colleagues from G19, met with the Legislative Assembly of Macau, and was received by the Chief Executive of Macau.
- July 2023: Inspected Zhuhai and Hengqin with colleagues from G19, visiting several innovative technology and traditional Chinese medicine companies in the Hengqin Guangdong-Macao Deep Cooperation Zone.
- January 2023: Attended the Vietnam Business Forum, discussing how Hong Kong, as an international financial center, can provide financial services to the global market, including Vietnam.





## 連繫政商業界

CONNECTING WITH POLITICAL  
AND INDUSTRY REPRESENTATIVES



- 2025年5月: CAGA - 新質生產力論壇
- 很高興出席由中國國家行政學院(香港)工商專業同學會(CAGA)及香港經濟智庫主辦的「建設世界一流資本市場」論壇。參與論壇的講者嘉賓包括CAGA及香港經濟智庫主席石柱先生、財庫局局長許正宇先生。在是次論壇上，我發表了題為《鞏固傳統優勢，開拓金融創新，推動資本市場發展》的主題演講。
- 2024年10月: 和聲書院演講嘉賓
- 很榮幸出席香港中文大學和聲書院的高桌晚宴並擔任演講嘉賓，與現場的書院院長任揚教授、其他老師及學生們分享我的立法會工作、香港金融經濟發展情況，以及求職及投資小貼士。
- 2023年9月: 上海總會 - 致送月餅
- 很高興作為上海總會的代表，在中秋時節為協康會上海總會康苗幼稚園的小朋友們致送月餅，與他們歡度中秋佳節；並與協康會代表會面交流。
- 2023年7月: 金銀業貿易場 - 精神健康講座
- 由金銀業貿易場慈善基金及李惟宏立法會議員辦事處合辦「夏日炎炎送涼風暨精神健康講座」，講解有關精神健康，緩解劏房戶面對的生活壓力，並由導師帶領全場齊跳開心舞。是次活動的協辦機構包括九龍城民政事務處和覺行念慈基金會。
- 2023年6月: 普惠金融講座 (聯合辦事處)
- 我和譚岳衡議員的聯合地區辦事處聯同灣仔區議會林偉文副主席，於銅鑼灣舉辦普惠金融講座，邀請金融專家為市民講解投資理財知識方法，以及如何透過數碼銀行服務和大灣區金融服務進行跨境理財。
- 2022年12月: 金融防騙講座 (聯合辦事處)
- 本人與譚岳衡議員設立的聯合地區辦事處，舉辦首個金融防騙講座，邀請警方向大眾講解有關電話、網上及金融投資等騙案，以及相關應對方法。
- 2022年9月: 上海總會 - 分發月餅
- 我與上海總會詹傑美副理事長一同來到何文田，探訪位於鄰舍輔導會上海總會護理安老院，為95位院友分發月餅。



- May 2025: CAGA - New Quality Productivity Forum
- I was pleased to attend the "Building a World-Class Capital Market" forum hosted by the Academy of Governance (Hong Kong) Industrial and Commercial Professionals Alumni Association (CAGA) and the Hong Kong Economic Council (HKEC). Speakers included Mr. She Zhu, Chairman of CAGA and the HKEC, and Secretary for Financial Services and the Treasury Christopher Hui Ching-yu. I delivered a keynote speech titled "Consolidating Traditional Advantages, Expanding Financial Innovation, and Promoting Capital Market Development."
- October 2024: Guest Speaker at Woo Sing College
- It was an honor to attend the high table dinner at Woo Sing College, Chinese University of Hong Kong, and serve as a guest speaker, sharing my Council work, the financial and economic development of Hong Kong, and job and investment tips with the college dean Professor Ren Yang and other teachers and students.
- September 2023: Shanghai Fraternity Association - Mooncake Distribution
- I was pleased to represent the Shanghai Fraternity Association to deliver mooncakes to children at the Shanghai Fraternity Association's kindergarten during the Mid-Autumn Festival, celebrating the holiday with them, and meeting with representatives from the association.
- July 2023: Chinese Gold and Silver Exchange - Mental Health Seminar
- Co-hosted by the Chinese Gold and Silver Exchange Society Charity Fund and Hon Robert LEE Wai-wang, , the "Summer Breeze and Mental Health Seminar" discussed mental health issues and alleviating living pressures faced by subdivided housing residents, and participants were led in a joyful dance. Co-organizers included the Kowloon City District Office and the Cultivation of Mercy Charitable Foundation.
- June 2023: Inclusive Finance Seminar (Joint Office)
- My joint office with Dr Hon TAN Yueheng, along with Deputy Chairman LAM Wai-man of the Wan Chai District Council, held an inclusive finance seminar in Causeway Bay, inviting financial experts to explain investment and financial knowledge, as well as how to conduct Cross-boundary Wealth Management Connect Scheme via digital banking services and Greater Bay Area financial services.
- December 2022: Financial Fraud Prevention Seminar (Joint Office)
- My joint office with Dr Hon TAN Yueheng organized the first financial fraud prevention seminar, inviting police to explain various scams related to phone calls, online activities, and financial investments, along with relevant response measures.
- September 2022: Shanghai Fraternity Association - Mooncake Distribution
- Together with Vice-President Mr. Jimmy Jim of SFA, I visited the Neighbourhood Advice-Action Council Shanghai Fraternity Association Care & Attention Home for the Elderly in Ho Man Tin to distribute mooncakes to 95 residents.











接受多個媒體訪問，涵蓋報章、雜誌、電視台、電台以及網上媒體等，分別來自香港、內地以及海外。積極向外傳達業界及議會聲音，並對外「說好香港」及「說好中國」故事。

There has been extensive media coverage across newspapers, magazines, television, radio, and online media from Hong Kong, Chinese Mainland, and overseas. I have utilized these opportunities to articulate the positions of the sector and the Legislative Council, and to tell China's story and Hong Kong's story well.



NOWTV

### Global Eyes on China | 香港各界看三中全会：以人才賦能新質生產力

2024年07月29日 19:06 21世紀經濟報導 21世紀APP 張博偉



21世紀經濟報道



彭博新聞社



有線新聞



鳳凰衛視



點新聞



堅料網



財華社



中央廣播電視總台粵港澳大灣區之聲



無線電視



香港電台



商業電台



### Hong Kong: a comeback with Chinese characteristics

After a stagnant few years, the territory's financial sector is regaining its global standing with a push from Beijing.



## Financial Times



## 香港經濟導報社



## 資本平台



## 南華早報

### 議員：個別或因市場氣氛未參與

立法會金融服務界議員李惟宏認為，雙櫃台模式提供貨幣多元化，可降低風險提高回報。目前券商參與度未必十分進取，個別或因市場氣氛或經營有挑戰性未有參與。他稱，首要是以穩健安全的系統，通過業界努力配合，盡量理順問題。

## 明報

### 李惟宏籲港府推動金融革新 重塑GEM品牌 冀助中小企上市



## 星島日報



## 上海電視台



## 商薈



2023年09月19日 | 《家辦》第1期雜誌封面專訪 | 李惟宏議員

## 家辦



近年不少港資中小企捨棄香港，選擇在海外市場上市，立法會金融服

## 東方日報



經濟日報

2025年3月22日 香港財經

### 李惟宏冀當局續改革拓展市場

立法會議員李惟宏表示，最新出爐的2025《全球金融中心指數》顯示，香港排名維持在全球第三位，並繼續佔亞太區內首位；與半年前比較，香港不僅在整體評分有所上升，而大部分分項指標的排名亦取得提升，整體表現令人鼓舞。

李惟宏指出，目前港股成交暢旺，3月份日均成交額接近2900億元，並有超過130間公司在港交所排隊申請上市，加上香港的資產及財富管理業務總值接近31.2萬億元，反映香港國際金融市場持續向好的勢頭。

信報

### 李惟宏支持港交所惡劣天氣下維持正常交易

7/6/2024 21:33

有消息指港交所計劃9月落實惡劣天氣下維持正常交易的安排，預計未來數周公布細節。代表金融服務界的立法會議員李惟宏支持決定，相信措施一旦落實，將有助香港市場進一步與其他環球市場接軌，加強互聯互通銜接發展。

李惟宏發表聲明說，金融服務業界於去年11月起的兩個月諮詢期間，整體表達支持有關建議，認為在惡劣天氣下維持交易，有助進一步提升香港作為國際金融中心的競爭力。

新城財經台



紫荊



Viu TV

### 李惟宏：《固定收益及貨幣市場發展路線圖》可鞏固香港國際金融中心地位

2025-09-25 19:40:45

來源：香港商報網

立法會金融服務界議員表示，十分歡迎金管局及證監會今日發布《固定收益及貨幣市場發展路線圖》。路線圖圍繞四大支柱及提出十項措施，包括促進一級市場的發行、促進二級市場的流動性、擴展離岸人民幣業務，以及建設新一代基建等。

李惟宏相信路線圖將有助香港繼續保持亞洲領先的國際債券發行樞紐及全球最大離岸人民幣中心的地位，為香港的固定收益業務發展寫下重要里程碑。香港應發揮其作為聯通內地和國際市場的角色，持續豐富固定收益種類，擴大投資者基礎，讓更多零售投資者參與，以及增加對沖衍生工具，並利用區塊鏈代幣化等創新技術，

商報

### 李惟宏倡降市值要求 吸引

【大公報訊】香港證監會昨日布最新證券業財務回顧報告，受於恒指上升、港股日均成交大增，上半年所有證券交易商及證券置金融資人的淨盈利總額錄得9億元，較2024年下半年253億增加14%，其間以香港中小型商為主的C組經紀淨盈利25億，較之前六個月增加104%。

立法會（金融服務界）議員李惟宏昨日在金融服務界國慶酒會期表示，受惠恒指上升，大市交易

量增加、新股排隊等等因素推動，本地中小型券商的確因而受惠。不



李惟宏認為，港股市場持續推出改革，對市場發展有正面幫助。大公報記者林少權攝

大公報



李惟宏表示，香港的黃金及外匯早已實施24小時交易，而商品期貨及期權等衍生產品，也具備了實施24小時交易的成熟條件。期交所可率先實行23小時交易。資料圖片

文匯報



立法會金融服務界議員李惟宏今（22日）就新一份《施政報告》提出建議，當中包括在香港國際機場增設倉庫儲存貴金屬如黃金、酒類及其他奢侈品，以加強吸引「超高淨值人士」在港投資；並建議港交所旗下倫敦金屬交易所（LME）積極研究及落實港設立大宗商品交割倉，帶動香港商品期貨生態圈及融資發展。

HK01



高文宏議  
李惟宏

雙櫃台為港發展人幣證券奠下基石  
2023-06-20

市場亟需改革 助金融業持續發展  
2023-07-27

降低股票交易成本 提升港金融競爭力  
2023-09-01

「一帶一路」為港金融業帶來機遇  
2023-10-03

施政報告提升香港金融競爭力  
2023-11-16

惡劣天氣開市 資金結算暢順成關鍵  
2023-12-16

開源節流多元發展拓新機  
2024-01-22

優化金融政策 股票印花稅宜再減  
2024-05-20

優化金融政策 增強競爭力  
2024-07-24

持續改革 推進港資本市場發展  
2023-09-05

多管齊下 促進港金融多元發展  
2023-09-11

重視民生 港推動高質量發  
2023-09-24

放寬上市融資條件 助中小企做大做強  
2024-10-24

港發揮所長 助國家建設金融強國  
2024-12-21

深化改革 提升港金融競爭力  
2025-03-10

加快改革激發金融市場活力  
2025-05-10

完善發牌規管促進穩定幣發展  
2025-06-04

鼓勵金融業資料互通 打擊詐騙  
2025-06-30

放寬門檻 吸中小型中概股來港  
2025-07-16

市場當旺深化改革好時機  
2025-08-25

金融多元發展強化內外聯通  
2025-09-11



# 2025



2025年第三季



2025年第二季



2025年第一季



# 2024



2024年年度報告



2024年第三季



2024年第二季



2024年第一季





# 2023



2023年年度報告



2023年第三季



2023年第二季



2023年第一季



# 2022



2022年年度報告



2022年第三季



2022年第二季



2022年第一季





# 聯絡我們 CONTACT US



電話 Phone

(852) 3686 2071



電郵 Email

info@robertlee.hk



傳真 Fax

(852) 3568 8945



地址 Address

香港中區立法會道1號立法會綜合大樓1214室

Room 1214, Legislative Council Complex, 1 Legislative Council Road,  
Central, Hong Kong

李惟宏議員 Hon Robert LEE Wai-wang  
<https://www.facebook.com/RobertLeewaiwang/>



個人網站 Personal Website  
<https://robertlee.hk/>

