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金融服務界 李惟宏議員
Hon Robert LEE Wai-wang
Functional Constituency - Financial Services

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四月起，立法會恢復舉行實體會議；轉眼間，六月已到尾聲，我也完成了在立法會第二個季度的工作。在這短短的三個月內，我繼續積極跟進不同事項：在大會提交書面質詢並獲當局回覆；就議員議案提出修正案；在疫情緩和期間與一眾協會領導見面，就業界關心的問題交換意見等。

在這半年的時間內，我保持著100%的會議出席率，在立法會上積極要求政府回應業界的訴求，包括讓非銀行機構盡快納入跨境理財通、推動債券零售化等；亦持續聯絡不同組織和持份者，集匯業界意見，努力向政府及監管機構反映。

國家「第十四个五年规划」賦予香港獨特定位，作為金融服務界議員，為業界爭取更大的生存空間，我責無旁貸，並會努力擔任業界與政府間的溝通橋樑。例如在四月，我會見行政長官並反映業界苦況，成功爭取讓100人或以下的金融服務機構申請到「保就業」計劃，較最初提出的50人有所放寬，相信可以惠及更多業界機構。

此份工作報告出爐之際，適逢香港特別行政區回歸25周年、第六任行政長官及主要官員就職之時。在此我謹祝願國家繁榮昌盛，祝福香港明天更加美好，繼續保持世界領先國際金融中心地位。

The Legislative Council (LegCo) resumed its physical meetings in April and we quickly approached the end of June. As time went by, I have also completed my second quarter of work in the LegCo. During these short three months, I was able to follow up on different tasks: submitting written questions at the Legislative Council meetings and receiving replies from the Government; suggesting amendments to the motions; meeting with leaders of various associations to exchange views on issues of concern among members of the financial services industry while the epidemic eased, etc.

While maintaining a 100% attendance rate at the LegCo meetings in the past six months, I have also actively urged the Government to respond to the industry's recommendations during council meetings. In particular, I advocated for allowing non-banking financial institutions to participate in the Cross-boundary Wealth Management Connect Scheme as soon as possible and for more bond products to be made available to retail investors; remained in touch with different organizations and stakeholders to gather opinions from industry members, striving to reflect comments to the Government and regulatory agencies.

The 14th Five-Year Plan (2021–2025) has given Hong Kong a unique position. As the representative for Financial Services in the LegCo, it is my duty to strive for greater development opportunities for the industry. Hence, I will work hard to serve as a bridge between our industry and the Government. For example, I met with the Chief Executive in April and communicated the difficulties faced by businesses, I successfully advocated for financial services institutions with 100 employees or less to apply for the "Employment Support Scheme". I believe that such enhancement, from the originally proposed 50 employees, can help more companies survive during the difficult times of the pandemic.

This Quarterly Report coincides with the 25th anniversary of Hong Kong's return to the motherland and the inaugural ceremony of the sixth-term government of the HKSAR. I take this opportunity to wish our country continued prosperity and a better tomorrow for Hong Kong as we continue to maintain our leading position as an international financial center.

出席率及參與情況 Attendance and Participation



立法會會議
Council Meetings



內務委員會
House Committee



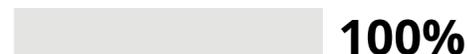
財務委員會
Finance Committee



工商事務委員會
Panel on Commerce and Industry



經濟發展事務委員會
Panel on Economic Development



環境事務委員會
Panel on Environmental Affairs



財經事務委員會
Panel on Financial Affairs



促進粵港澳大灣區發展事宜小組委員會
Subcommittee on Promoting Development of the
Guangdong-Hong Kong-Macao Greater Bay Area



人事編制小組委員會
Establishment Subcommittee



第二季度，我在立法會會議、及各事務委員會的出席率繼續維持在100%水平。除了爭取「有會必到」，我也盡我所能，把握每一次發言機會，為業界爭取權益。

三個月來，我在各會議發言的議題涵蓋跨境理財通、強積金、股票印花稅、綠色金融等，這些都是我一直以來在議會內外呼籲解決的問題，希望得到當局及公眾重視。

In the second quarter, my attendance at LegCo meetings and various panels continue to remain at 100%. Besides striving to meet my objective of attending every meeting, I also did my best to seize every opportunity to speak out and fight for the rights of our market practitioners in the industry.

The topics that I have spoken about at various meetings over the past three months covered the Cross-boundary Wealth Management Connect Scheme, Mandatory Provident Fund (MPF), stamp duty on stock transaction, green finance, etc. By raising the issues and calling for solutions both inside and outside the LegCo, I hope the Government and the public will pay attention to the issues.

與業界相關法案

Bills Related to the Financial Services Industry

《2022年僱傭及退休計劃法例(抵銷安排)(修訂)條例草案》

Employment and Retirement Schemes Legislation (Offsetting Arrangement) (Amendment) Bill 2022

6月8日，立法會大會恢復二讀辯論《2022年僱傭及退休計劃法例(抵銷安排)(修訂)條例草案》。條例聚焦於取消僱主可使用為僱員作出的強積金強制性供款累算權益以抵銷《僱傭條例》下遣散費/長期服務金的安排，以進一步加強強積金的退休保障功能。

- 我在會議上的發言提到，條例將有助加強僱員退休保障，但同時亦促請政府體諒僱主，關注中小企業在疫情下的經營困境，建議政府在平衡僱員權益保障下，進一步提高企業支援。
- 有關修訂條例於6月9日三讀正式通過，我也為取消強積金對沖安排投下贊成一票。條例預計最快於2025年落實，政府表示已作出332億元的財政承擔，聚焦支援中小微企，協助商界做好準備。

On 8 June, the Legislative Council resumed the debate on the second reading of "*Employment and Retirement Schemes Legislation (Offsetting Arrangement) (Amendment) Bill 2022*". The Ordinance focuses on abolishing the arrangement that allows employers to use the accrued benefits of MPF mandatory contributions made for their employees to offset the severance payment / long service payment under the Employment Ordinance, thereby further strengthening the retirement protection function of the MPF system.

- During council meetings, I mentioned that while the Ordinance will help strengthen employees' retirement protection, the Government should also be consider the burden to employers and pay attention to the difficulties faced by small and medium-sized enterprises (SMEs) under the epidemic. In particular, I urged the Government to further support enterprises while balancing the protection of employees' rights and interests.
- The amendments to the Ordinance were officially passed in the third reading on 9 June, and I voted in favor of abolishing the MPF offsetting arrangement. The Ordinance is expected to be implemented as soon as 2025. The Government stated that they have made a financial commitment of 33.2 billion dollars with a focus on the support to small, medium and micro enterprises while helping the business and commercial sector to prepare for the changes.

《2022年打擊洗錢及恐怖分子資金籌集(修訂)條例草案》

Anti-Money Laundering and Counter-Terrorist Financing (Amendment) Bill 2022

政府建議加強打擊洗錢及恐怖分子資金籌集的監管制度，以履行香港作為財務行動特別組織成員的責任，從而確保香港營商環境穩健。條例整體分為兩部分，一是建立貴重金屬及寶石交易商兩級註冊制度；二是建立「虛擬資產」服務提供者發牌制度。

- 政府預計7月初在立法會進行《2022年打擊洗錢及恐怖分子資金籌集(修訂)條例草案》的首讀；我在過去三個月充分與業界溝通，反映其關注問題。
- 5月5日，我組織海關助理關長及團隊舉行會議，討論立法條例、細則及豁免情況，而金銀業貿易場及業界亦提出相關疑問，包括金融機構附屬的豁免準則、12萬元交易的定義等；會後海關召開工作會議跟進。
- 至於虛擬資產服務提供者的牌照制度，我希望當局平衡監管與市場發展需要，擴闊業界生存空間；並利用金融創新科技，促進市場發展。

The Government proposed to strengthen the regulatory regime against money laundering and terrorist financing in order to fulfill Hong Kong's responsibilities as a member of the Financial Action Task Force, thereby ensuring a stable business environment in Hong Kong. The regulations as a whole are divided into two parts, one is to establish a two-tier registration regime for dealers in precious metals and stones, the other is to establish licensing requirements for "virtual asset" services providers.

- The Government is expected to conduct the first reading of the "*Anti-Money Laundering and Counter-Terrorist Financing (Amendment) Bill 2022*" in the LegCo during early July. Over the past three months, I have fully communicated with stakeholders of the industry and reflected their concerns to the Government.
- On 5 May, I organized a meeting with the Assistant Commissioners of Customs and Excise and their team members to discuss legislative regulations, rules, and exemptions. During the meeting, representatives from the Chinese Gold and Silver Exchange and members of the industry also raised relevant questions, including the exemption criteria for financial institutions, the definition for cash transactions of \$120,000. Following the meeting, the Customs and Excise Department further held a working meeting to follow up issues.
- As for licensing requirements for virtual asset service providers, I hope the Government will balance regulatory needs and market development in order to allow the industry to grow and use financial innovation and technology to facilitate market development.

會議發言 Speeches at Meetings

立法會大會 Council Meetings

27/4

書面質詢財經事務及庫務局，詢問粵港澳大灣區**跨境理財通**實施進展及時間表、參與理財通機構目前業務狀況等

Submitted written inquiry to the Financial Services and the Treasury Bureau to inquire about the implementation progress and timetable of "**Cross-boundary Wealth Management Connect Scheme in the Guangdong-Hong Kong-Macao Greater Bay Area**" as well as issues such as the current business status of institutions participating in the Wealth Management Connect Scheme

28/4

發言支持《2022年撥款條例草案》，樂見預算案中多個金融新措施，但對草案未提及降低**股票印花稅**感到失望

Spoke out and supported the "*Appropriation Bill 2022*". While I am happy that various new financial measures were incorporated in the Budget, it was disappointing that the Bill did not address the reduction of **stamp duty on stock transaction**

25/5

提出將培訓金融科技應用及ESG人才，列入職業教育人才培訓的重點計劃之中，藉以推動香港**金融服務業多元化發展**

Proposed to incorporate the training of FinTech applications and ESG talents into the key plan of vocational education and talent training, in order to promote the **diversified development of Hong Kong's financial services industry**

1/6

促請當局繼續擴大強積金的可投資範圍，以及**提升業界對強積金計劃的參與度**，擴闊業界發展空間

Urged the Government to continue expanding the investment scope of MPF in order to **enhance the industry's participation in MPF schemes** and broaden the industry's development opportunities

詢問實施「**港股通**」南向交易股票以人民幣計價的時間表以及有關具體方法，藉以鞏固香港作為離岸人民幣中心的角色

Inquired about the timetable and detailed arrangements of denomination in Renminbi (RMB) with the implementation of **Stock Connect for stocks traded via the southbound trading**, which can in turn strengthen Hong Kong's role as an offshore RMB center

22/6

發言支持「**住宅租金扣稅**」措施，上限為每個課稅年度10萬元，估計可惠及約43萬名納稅人；同時提醒政府留意措施對財政帶來的長遠影響

Spoke out and supported the measure of "**Tax Deductions for Domestic Rents**", with a cap of \$100,000 per tax assessment year. The measure is estimated to benefit about 430,000 taxpayers. Meanwhile, I emphasized to the Government the long-term financial impact brought about by the measure

財經事務委員會 Panel on Financial Affairs

4/4

提及證券業關注到新規管制度對業界帶來的成本影響，並對**便利強積金投資於內地債券**的修例建議、開發「**積金易**」平台表示支持

Raised concern regarding the securities industry and the cost impact of the new regulatory regime; showed support for the proposed amendments to **facilitate MPF investment in Mainland bonds** and development of the "eMPF" platform

3/5

詢問交易所現有結算會員參與港交所**債務工具中央結算系統 (CMU)**的商業可能性，並詢問系統優化工作開展的細節

Raised questions regarding the commercial possibilities of the participation of existing clearing members from the Hong Kong Exchange (HKEX) in the **Central Moneymarkets Unit (CMU)** of HKEX Debt Securities; inquired about the details of system optimization of the works carried out

6/6

促請政府考慮調低**股票印花稅**，擴闊跨境理財通產品及提高業界參與度；提出反洗錢立法更應**專注虛擬資產市場發展**，建議**貴金屬及珠寶交易商註冊立法**中加入更多豁免機制

Urged the Government to consider lowering the **stamp duty on stock transaction**, expanding the range of products under the Cross-boundary Wealth Management Connect Scheme, and increasing participation by members of the industry. While suggesting that the legislation on anti-money laundering should focus on the development of the **virtual asset market**, I also proposed that more exemption mechanisms should be established in the registration system for precious metals and jewellery dealers

會議發言 Speeches at Meetings

經濟發展事務委員會 Panel on Economic Development

25/4

詢問如何盡量令業界適應**旅遊業新規管制度**，是否將設立服務承諾令批核過程公平合理

Inquired about the ways to help the tourism industry adapt to the **new regulatory regime** and whether there would be a performance pledge to make the approval process fair and reasonable

23/5

就香港國際機場三跑道系統的最新發展，詢問機管局未來融資安排，會否讓**更多業界參與零售債券部分**及過程時間表

Regarding the latest development of the Three-runway System at the Hong Kong International Airport, inquired the Airport Authority about the future financing arrangements and whether **more industry participants would be involved in retail bonds** and the timetable for such processes

工商事務委員會 Panel on Commerce and Industry

17/5

就多達46項**支援中小企措施**，詢問政府有哪些是針對金融服務界；是否設立跨部門統籌，方便企業查詢；是否為中小企融資及科技券設立查詢及聯絡專責部門

Asked the Government about which of the 46 measures that **support the SMEs** were aimed at the financial services sector. Apart from inquiring if cross-departmental coordination were established to facilitate the handling of enquiries from corporates, I also explored whether inquiry and liaison departments were set up for the SME Financing and Technology Voucher programmes

人事編制小組委員會 Establishment Subcommittee

10/6

提出香港必須積極發展**綠色金融**，詢問環境科及環保署將如何推動跨部門協調合作，促進香港的綠色金融發展

Proposing that Hong Kong must actively develop **green finance**, I also asked how the Environment Section and the EPD will promote cross-departmental coordination and cooperation in order to promote the development of green finance in Hong Kong

促進粵港澳大灣區發展事宜小組委員會

Subcommittee on Promoting Development of the Guangdong-Hong Kong-Macao Greater Bay Area

13/5

建議讓業界更廣泛參與及落實「**粵港澳大灣區跨境理財通**」，及擴闊相關投資產品種類

Recommended deeper involvement in the industry on the implementation of the "**Cross-boundary Wealth Management Connect Scheme in the Guangdong-Hong Kong-Macao Greater Bay Area**", and enhancement of a variety of relevant investment products

財務委員會 Finance Committee

11/4

提及業界希望盡量參與**跨境理財通**，詢問是否有更加具體計劃推動發展，以及**債券零售化**的實施細則

Mentioned that representatives of the industry hoped to participate in the "**Cross-boundary Wealth Management Connect Scheme**" as much as possible and asked whether there were more specific plans to promote development of the Scheme. Meanwhile, I also inquired about the implementation rules for **retail bonds**

13/4

跟進疫情下中小企申請**科技券**情況，提到申請手續繁複，詢問流程設計是否有改善空間

Followed up on the application of SMEs to the **Technology Voucher Programme** under the epidemic. I mentioned that the application procedures were rather complicated and asked whether there could be room for improvement in the application process

14/4

了解近年來警方接獲**金融投資騙案**、與投委會合作情況，詢問是否有針對性加強**投資者教育**

Learned about the financial investment fraud cases received by the police in recent years and the cooperation with the Investor and Financial Education Council (IFEC). I asked whether there was a focus on **strengthening investor education**

修正案及答問大會

Question and Answer Session and Amendments

6月9日 出席特首林鄭月娥任內最後一次答問大會

9 June - Attended the last Question and Answer Session of Chief Executive Carrie Lam During Her Tenure

再次向特首提及現時香港仍未能「通關」，商業活動無法恢復正常，導致中小型企業生存空間受壓，希望政府考慮更好地平衡監管與發展策略：
Once again, I mentioned to the Chief Executive that as Hong Kong has not yet been able to resume quarantine-free travel, business activities cannot be conducted as normal, resulting in the pressure on SMEs to survive. I hope the Government would strike a better balance between supervision and development strategies:

向前望的話，我今日想問的問題就是基於地緣政治複雜的情況和現時還未能夠「通關」，一般正常的商業行為亦未能夠全面進行。對於多年來植根香港的中小型企業，怎樣可以令它們在國際化的過程中仍然有一個生存空間？令它們感受到政策上沒有傾斜於大企業？當中中小型企業當然它們需要爭取努力與時並進，怎樣令它們有一個角色可以扮演？同時在發展的過程當中，怎樣可以更好地在發展和監管之間取得一個更好的平衡？

Looking forward, the question I want to ask today is that due to the complex geopolitical situation and the fact that we have not yet been able to achieve quarantine-free travel with the mainland, normal business activities cannot fully resume. In regards to the SMEs that have been rooted in Hong Kong for many years, how can they continue to survive as we continue to internationalize? How can we make them feel that the policies are not inclined only to support large scale businesses? Of course, SMEs must be self-sufficient and strive to keep pace with the times but how can they better find a role to play? Furthermore, how can we strike a better balance between development and regulation throughout the process of advancement?



正如李議員所說，今日外圍的政治因素複雜，而四方八面的競爭亦很厲害。當然，短期來說一定要「通關」，無論是免檢疫進入內地或是與海外的連繫，一定要盡快可以落實；中長遠而言——也不用說中長遠——立即要多做一些的就是提升香港的國際地位和香港的競爭力，因為或多或少經歷了過去三年的事，尤其是有一些外國力量或者媒體對於香港的報道並不準確，但我們礙於未可以出外訪問，未能夠親自做解說和游說的工作，所以我覺得要讓香港中小企業有更好的營運空間，一定是開拓市場，而開拓市場是須落手落腳地做國際連繫，或者簽訂有關的協議。

As Hon Mr. Lee just said, today's external political factors are complex, with fierce competition from all directions. Of course, we must achieve quarantine-free travel with the mainland in the short term and implement the relevant policies in both entering the Mainland without quarantine and in connecting with overseas countries. For the medium and long-term - actually, not just for the medium and long-term - what needs to be done more for now is to enhance Hong Kong's international status and our competitiveness. It is more or less because of what we have experienced in the past three years, especially with some foreign power or media's inaccurate reports on Hong Kong. The fact that we have not been able to conduct overseas visits and explain and do the lobbying work in person has worsened the situation. I believe that in order to offer the local SMEs with a better operating environment, we must open up the market. To achieve this, we must actively establish international connections or sign relevant agreements.

6月16日 出席立法會大會 提出議案修正案並發言

16 June - Attended the Legislative Assembly, Proposed Amendments to a Motion and Delivered a Speech

就「強化及鞏固香港國際金融中心地位，提升香港競爭力」議案提出修正案並發言，強調兩大方向：

第一是**促進金融業多元化發展**，積極開拓證券、期貨、貴金屬、企業融資、基金及創新領域等金融服務範疇；
第二是**優化現行監管體制**，做好平衡監管與市場發展的需要。

我認為面對疫情打擊、環球通脹壓力，香港需要清晰定位、明確目標，才能推動經濟、改善民生，提升競爭力。

Proposed amendments to the motion of "Strengthening and Consolidating Hong Kong's Status as an International Financial Centre and Enhancing Its Competitiveness" and delivered a speech, which emphasized two major directions:

First, **promoting the diversified development of the financial industry** and actively explore financial services in areas such as securities, futures, precious metals, corporate financing, funds, and innovation;

Second, **optimizing the current regulatory system** and balancing the needs of regulation and market development.

I believe that under the impact of the epidemic and the pressure of global inflation, what Hong Kong needs is a clear positioning and precise goals in order to promote the economy, improve people's livelihood, and enhance our competitiveness.

過去三個月，我接受了不同傳媒的訪問，其中有25篇於報章上刊登，104篇可在網站瀏覽。感謝傳媒朋友對於本人及立法會的關注，未來我也非常願意一如既往地回答提問、接受監督。以下是部分訪問內容：

In the past three months, I have attended interviews from different media outlets, of which 25 were published in newspapers and 104 were made available on various websites. My heartfelt gratitude to the media for their coverage of issues that are important to me and to LegCo. In the future, I hope to continue answering questions and be as transparent about my work as possible. The contents of some of the interviews are summarized as below:

日期 Date	傳媒 Media	概要 Summary
1/4	明報 Ming Pao	李惟宏指出久未「通關」令香港人才流失，並指出防疫政策令商界難進行收購合併。 Robert LEE said that the prolonged suspension of quarantine-free travel with the mainland has caused a loss of talent in Hong Kong and pointed out that the epidemic prevention policy has made it difficult for mergers and acquisitions activities to be carried out in the business sector.
2/4	大公報 Ta Kung Pao	李惟宏表示，港交所延發業績的寬限政策恰當，減低上市公司的壓力，也可讓市場運作更流暢。 Robert LEE said that the policy of the Hong Kong Stock Exchange to delay the issuance of results is appropriate. While reducing the pressure on the listed companies, it can also help the market operate more smoothly.
5/4	經濟日報 Hong Kong Economic Times	各界向新特首提出期望，李惟宏表示，新一任特首必須保持開放積極的態度面對業界問題。 Members from different sectors raised their expectations to the new Chief Executive of HKSAR. Robert LEE said that the new chief executive must maintain an open and positive attitude in facing the problems that impact members of the industry.
6/4	文匯報 Wen Wei Po	李惟宏等立法會議員到中環鴨巴甸街派發「防疫服務包」，讓市民能夠有更多物資，同心抗疫。 Robert LEE and other LegCo members distributed ""Anti-epidemic Service Kits"" at Aberdeen Street in Central so that our citizens can have more supplies and help fight the pandemic together.
11/4	香港01 hk01.com	李惟宏希望下任行政長官能積極協助業界發展，改善整體經商環境，創造更好的金融市場。 Robert LEE hoped that the next Chief Executive will actively help the development of the industry, improve the overall business environment, and help the financial markets to flourish.
25/4	香港商報 Hong Kong Commercial Daily	李惟宏表示，李家超願意聆聽和吸納意見，只要做好整體規劃，便可勝任特首之位。 Robert LEE said that Mr. John Lee Ka-chiu has been willing to listen to feedback. If he can execute on his overall plan, he will be up to the task to take the position as Chief Executive of the HKSAR.
28/4	思考香港 Think Hong Kong	李惟宏表示政府可研究新制度規管虛擬資產交易，從而增加稅收，並確保市場有序操作。 Robert LEE said that the Government could explore a new policy to regulate virtual asset trading, thereby increasing tax revenue and ensuring an orderly market operation.
5/5	文匯報 Wen Wei Po	李惟宏希望新一屆政府能豐富離岸人民幣產品和工具，加強與中央政府的溝通聯繫。 Robert LEE hoped that the new-term Government can enrich offshore RMB products and tools while strengthening communication with the Central Government of PRC.
6/5	堅料網 kinliu.hk	李惟宏表示新一屆政府須協助業界走向產品多元化，同時要努力改善大中小型企業生存空間。 Robert LEE said that the new-term government must help the financial services industry to diversify their products and strive to improve the viability of large, medium, and small enterprises at the same time.
9/5	大公報 Ta Kung Pao	李惟宏期望新一屆政府與行政立法機關緊密合作，讓香港在國際金融市場突顯優勢，提升競爭力。 Robert LEE hopes that under the new-term Government, the executive and legislative branches will work closely to help Hong Kong stand out in the international financial market, thereby enhancing its competitiveness.
26/5	文匯報 Wen Wei Po	李惟宏認為未來金融發展趨勢更多元化，政府應訂立金融人才培訓計劃，系統加強資訊科技應用。 Robert LEE sees the future development of financial services sector further diversified and believes the Government should set up a financial talent training program to strengthen the application of information technology in a systematic way.
10/6	經濟日報 Hong Kong Economic Times	李惟宏指，因香港仍未「通關」，正常商業行為無法全面進行，應關注中小企生存空間。 Robert LEE pointed out that as normal business activities cannot be fully carried out in Hong Kong due to the prolonged suspension of quarantine-free travel with the mainland, more attention should be paid to SMEs to help them survive.
17/6	東方日報 Oriental Daily	立法會辯論活化強制性公積金議案，李惟宏認同作購買醫療保險等用途，但細節需深化考慮。 At the LegCo's motion debate on the revitalization of the Mandatory Provident Fund, Robert LEE agreed that it can be used in areas such as purchasing medical insurance the details, however, need to be considered cautiously.

傳媒報導 Media Coverage



5月1日，接受鳳凰衛視訪問，指出金融服務業應多元、同步、均衡發展

1 May - In an interview conducted by Phoenix TV, pointed out that the financial services industry should develop in a diversified, synchronized, and balanced manner



5月4日，接受香港電台訪問，分享本港金融服務業發展的融合與創新

4 May - Interviewed by Radio Television Hong Kong (RTHK) and shared the integration and innovation of the development of Hong Kong's financial services industry



5月19日，接受彭博訪問，評價李家超持開放態度納才，指出香港「通關」迫在眉睫

19 May - In an interview with Bloomberg, commented that Mr. John Lee Ka-chiu has an open attitude to recruit talents. Also pointed out that Hong Kong is desperately in need of quarantine-free travel with the mainland



5月24日，接受VIU TV訪問，分享金融服務業從業心得

24 May - Interviewed by VIU TV and shared my experience in the financial services industry



6月20日，接受香港再出發大聯盟訪問，談及業界發展及議會工作展望

20 June - Interviewed by Hong Kong Coalition and talked about the development for the financial services industry and the prospect of my work in the LegCo



6月21日，接受上海電視台訪問，分享家族故事、滬港間合作共贏基礎及機遇

21 June - Interviewed by Shanghai Television and shared my family stories as well as the foundation and opportunities for win-win approach between Shanghai and Hong Kong

每月定期出席香港證券業協會董事會、金銀業貿易場理監事會議及不同業界組織會議，匯報立法會工作、了解業界最新動態

Regularly attended the meetings with the Board of Directors of the Hong Kong Securities Association, Executive and Supervisory Committees of the Chinese Gold and Silver Exchange, and various organizations of the industry on a monthly basis. While reporting on the work of the LegCo, I also learned about the latest developments in the industry



訪問財務匯報局主席黃天佑博士，談及會計師監管制度改革、架構重整等議題

Interviewed Dr. Kelvin Wong, Chairman of the Financial Reporting Council, to discuss issues such as the reform of the accountant supervision system and restructuring

5/5

13/5

作為香港中華總商會外事委員會副主席，會見香港英商會代表

Met with representatives of The British Chamber of Commerce in Hong Kong as the Vice Chairman of the External Affairs Committee of The Chinese General Chamber of Commerce, Hong Kong



出席香港金融業志同會例行聯誼晚會，就金融業關心議題與特首交換意見

Attended the regular networking evening event of The Hong Kong Chi Tung Association Limited and exchanged views with the Chief Executive on issues of concern for the financial industry

24/5

26/5

會見積金局官員，商討如何持續降低強積金開支比率，建議擴闊可投資產品項目

Meeting with officials of the Mandatory Provident Fund Scheme Authority (MPFA) and discussed the ways to continuously reduce the MPF expense ratio. I also proposed to expand the range of products available to invest



與業界主要協會代表會面，了解業界發展情況、面對困難

Met with representatives of major associations in the industry to understand the development of licensed corporations and the difficulties faced by them

2/6

6/6 & 9/6

分別會見證券公司、律師代表，了解本地證券公司申請牌照困難情況

Met with representatives of various securities companies and lawyers to understand the difficulties of local securities companies in applying for licenses



3/4-5/4

參與並組織業界擔任義工，協助派發防疫服務包，聯繫各方力量團結抗疫

Participated in and arranged representatives of the industry to serve as volunteers to assist in the distribution of Anti-epidemic service bags. United various parties to fight against the epidemic



22/4

與國家中醫援港專家組會面，就香港中醫藥未來發展與專家交換意見

Met with the National Expert Group on Delivering Chinese Medicine Assistance to Hong Kong and exchanged views with experts on the future development of Chinese medicine in Hong Kong

12/5

出席青島與香港創新經濟合作線上交流會，發表講話

Attended the online exchange meeting on innovative economic cooperation between Qingdao and Hong Kong and delivered a speech



7/6

到訪港區省級政協委員聯誼會，與各省政協領導、會長進行交流

Visited the HKCPPCC (Provincial) Members Association and communicated with the leaders and presidents of the provincial CPPCC committees



16/6

出席港區省級政協委員聯誼會成立周年典禮

Attended the anniversary ceremony of the HKCPPCC (Provincial) Members Association





21/4

6/5

8/5

16/5



香港特別行政區
特首候選人李家超先生、SBS、PDSM、PMSM

尊敬的李先生：

本人及業界選委均全力支持及提名李先生競選特首。回顧過去一年，香港國安法順利實施，選舉制度得以完善，特區政府公務員宣誓效忠，真正落實「愛國者治港」。若閣下能夠順利當選，必定可以進一步完善行政立法關係，提升施政效率。在「一國兩制」下，香港既能擁有國際城市的優勢，亦能把握國家的發展機遇，加上有效和具透明度的金融體制、資訊自由流通，成功匯聚全球資金及多元人才，一直在國際金融市場佔一重要地位。不過，面對疫情打擊，環球通脹壓力，以及地緣政治緊張，香港需要清晰定位，明確目標並進一步加強競爭力，才能推動經濟，創造就業機會，改善民生，以鞏固國際金融中心的樞紐地位。為此，本人主要從促進金融市場發展、平衡監管和發展、提高競爭力等三方面，提出以下建議，希望來屆政府能夠列入政綱之中。

(1) 促進香港金融市場發展



致函行政長官候選人李家超，反映疫情下行業困境；參與意見徵集活動，呼籲盡快「通關」

Wrote to Mr. John Lee Ka-chiu, Chief Executive Candidate, and reflected the difficulties experienced by market practitioners of the industry under the epidemic; I also participated in activities such as online opinion gathering activities to call for quarantine-free travel with the mainland as soon as possible

出席第六屆行政長官選舉候選人李家超先生「我和我們 同開新篇」見面會

Attended "We and Us - A New Chapter Together", the meeting with Mr. John Lee Ka-chiu, candidate for the 6th Chief Executive Election of HKSAR

履行作為選委的責任，與金融服務界其他選委共同參與行政長官選舉投票

In order to fulfill my responsibility as a member of the Election Committee, I voted at the Chief Executive election alongside other Election Committee Members in the financial services industry

作為G19成員，與特首當選人李家超會面，對來屆政府施政及多項經濟議題表達意見

As a G19 member, I met with Mr. John Lee Ka-chiu, Chief Executive-elect and expressed my opinions on the administration of the new-term Government and various economic issues



作為選委及立法會議員，我非常支持李家超當選下一任行政長官。五月我曾聯同G19議員與李先生會面，感受到他面對新挑戰的決心，我非常期待與新一屆政府的合作。

Being a member in both the Election Committee and the LegCo, I fully support Mr. John Lee Ka-chiu as the next Chief Executive of HKSAR.

In May, I met Mr. Lee with other G19 members and recognized his determination to face new challenges. I am very much looking forward to working with the new-term Government.



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